

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

*Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant Arnold & Porter 1200 New Hampshire Avenue, N.W., Washington, D.C. 20036		2. Registration No. 1750						
3. Name of foreign principal Government of Uzbekistan		4. Principal address of foreign principal Tashkent, Uzbekistan						
5. Indicate whether your foreign principal is one of the following type: <input checked="" type="checkbox"/> Foreign government <input type="checkbox"/> Foreign political party <input type="checkbox"/> Foreign or <input type="checkbox"/> domestic organization: If either, check one of the following <table border="0"><tr><td><input type="checkbox"/> Partnership</td><td><input type="checkbox"/> Committee</td></tr><tr><td><input type="checkbox"/> Corporation</td><td><input type="checkbox"/> Voluntary group</td></tr><tr><td><input type="checkbox"/> Association</td><td><input type="checkbox"/> Other (specify) _____</td></tr></table> <input type="checkbox"/> Individual—State his nationality _____			<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee	<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group	<input type="checkbox"/> Association	<input type="checkbox"/> Other (specify) _____
<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee							
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group							
<input type="checkbox"/> Association	<input type="checkbox"/> Other (specify) _____							
6. If the foreign principal is a foreign government, state: a) Branch or agency represented by the registrant. Government of Uzbekistan b) Name and title of official with whom registrant deals. President Islam Karimov								
7. If the foreign principal is a foreign political party, state: N/A a) Principal address b) Name and title of official with whom registrant deals. c) Principal aim								

92 FEB 10 1981
RECEIVED

8. If the foreign principal is not a foreign government or a foreign political party, **N/A**

a) State the nature of the business or activity of this foreign principal

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal..... Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal..... Yes No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes No

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page may be used.)*
N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A
February 10, 1992

Name and Title
William D. Rogers,
Partner

Signature


INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant	Name of Foreign Principal
ARNOLD & PORTER	Government of Uzbekistan

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

- Describe fully the nature and method of performance of the above indicated agreement or understanding.

As set forth in the attached correspondence, the Registrant will render advice regarding foreign investment, the conduct of international commercial affairs and the transition in Uzbekistan to a market-oriented economy. The fee for such representation is to be determined periodically based on hourly charges for legal fees, plus out-of-pocket expenses. The duration of the agreement is indefinite.

92 FEB 10 25
RECEIVED

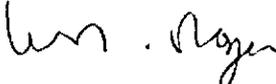
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

As set forth in the attached correspondence, the Registrant will render advice regarding foreign investment, the conduct of international commercial affairs and the transition of Uzbekistan to a market-oriented economy.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant may engage in political activities on behalf of the foreign principal. The Registrant's activities may on occasion include communications on behalf of the foreign principal with Executive Branch officials, officials of government agencies, and with members of the U.S. Senate and House of Representatives and their staffs relating to legislation and actions of the Executive Branch and government agencies that may affect or relate to the foreign principal.

Date of Exhibit B	Name and Title	Signature
February 10, 1992	William D. Rogers, Partner	

¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

ARNOLD & PORTER

1200 NEW HAMPSHIRE AVENUE, N. W.

WASHINGTON, D. C. 20036

(202) 872-6700

CABLE "ARFOPO"

TELECOPIER: (202) 872-8720

TELEX: 89-2733

1700 LINCOLN STREET
DENVER, COLORADO 80203
(303) 863-1000

PARK AVENUE TOWER
65 EAST 55TH STREET
NEW YORK, NEW YORK 10022-3219
(212) 750-8050

January 30, 1992

President Islam Karimov
Government of Uzbekistan
Tashkent, Uzbekistan

Dear Mr. President:

We are pleased that on behalf of the Government of Uzbekistan you have engaged Arnold & Porter to provide legal services in connection with the development of a legal framework conducive to a market-oriented economy in Uzbekistan, with particular priority emphasis on:

- the authorization of central banking and commercial banking;
- private investment legislation;
- mining;
- legislation relating to the formation and conduct of commercial enterprises.

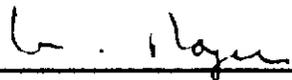
Our fees will be arranged by mutual agreement with your representative, Inter Maritime Group of Companies.

If the terms of the engagement are acceptable, we would appreciate it if you or a representative would sign and return the enclosed copy of this letter.

Once again, we are pleased that you have engaged Arnold & Porter in this matter.

Sincerely yours,

ARNOLD & PORTER



ACCEPTED AND AGREED TO:

ARNOLD & PORTER

1200 NEW HAMPSHIRE AVENUE, N. W.

WASHINGTON, D. C. 20036

(202) 872-6700

CABLE "ARFOPO"

TELECOPIER: (202) 872-6720

TELEX: 89-2733

PARK AVENUE TOWER

65 EAST 55TH STREET

NEW YORK, NEW YORK 10022-3219

(212) 750-5050

1700 LINCOLN STREET

DENVER, COLORADO 80203

(303) 863-1000

30 января 1992 г.

Узбекистан, Ташкент
правительство Узбекистана
Президенту Исламу Каримову

Многоуважаемый господин Президент!

Мы рады, что Вы, от имени правительства Узбекистана, привлекли фирму "Арнольд и Портер" к предоставлению юридических услуг в связи с разработкой законодательства, касающегося рыночной экономики в Узбекистане, с особым вниманием к следующим вопросам:

- учреждение центральной банковской системы и системы коммерческих банков;
- законодательство, касающееся частных инвестиций;
- горнорудное дело;
- законодательство, касающееся создания и деятельности коммерческих организаций.

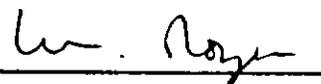
Размеры нашего вознаграждения будут установлены по договоренности с Вашим представителем, "Интер Маритайм Груп оф Кампаниз".

Если эти условия приемлемы, мы просим Вас или Вашего представителя подписать и вернуть нам прилагаемую копию настоящего письма.

Еще раз хотим сказать, как мы рады, что Вы привлекли фирму "Арнольд и Портер" к предоставлению этих услуг.

Искренне Ваш

"АРНОЛЬД И ПОРТЕР"



ПОДТВЕРДИЛ И ДАЛ СОГЛАСИЕ

ARNOLD & PORTER

1200 NEW HAMPSHIRE AVENUE, N. W.

WASHINGTON, D. C. 20036

(202) 872-6700

CABLE "ARFOPO"

TELECOPIER: (202) 872-8720

TELEX: 89-2733

PARK AVENUE TOWER

65 EAST 55TH STREET

NEW YORK, NEW YORK 10022-3219

(212) 750-5050

1700 LINCOLN STREET

DENVER, COLORADO 80203

(303) 863-1000

January 30, 1992

Inter-Maritime Group of
Companies
5, Quai du Mont-Blanc
1201 Geneva 1
Switzerland

Gentlemen:

This relates to our retainer letter of this date addressed to President Islam Karimov.

1. Fee Calculation. Arnold & Porter (the "Firm") will charge for the professional services described in that letter at our usual and customary rates for such matters. These charges will be based on our standard hourly rates for services in effect at the time the work is performed.

Our charges will include the time of attorneys and, where applicable, other professionals and paraprofessionals. These charges will also include the time recorded on this engagement by secretaries and word processing personnel.

2. Reimbursement for Expenses. In performing this engagement, we will make disbursements and incur other internal charges in connection with this matter. These are likely to include such items as travel expenses; charges for long distance telephone calls; express delivery and postage charges; duplicating charges; expenses associated with overtime work; and any special computer, data processing, or similar expenses. We will bill at cost for charges paid to third parties, and charges for internal services will be billed at the Firm's usual and customary rates for such services.

92 FEB 10 P5:01

RECEIVED
FEB 10 1992
10 50 AM '92

