

For Six Month Period Ending APR 8 1997
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No. 03354
BRITISH VIRGIN ISLANDS TOURIST BOARDS
(c) Business Address(es) of Registrant
370 LEXINGTON AVE. NEW YORK, NEW YORK 10017

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
 - (1) Residence address Yes No
 - (2) Citizenship Yes No
 - (3) Occupation Yes No
- (b) If an organization:
 - (1) Name Yes No
 - (2) Ownership or control Yes No
 - (3) Branch offices Yes No
- (c) Explain fully all changes, if any, indicated in items (a) and (b) above.

021900

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

NOT APPLICABLE

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)



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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

BRITISH VIRGIN ISLANDS TOURIST BOARD

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³ Yes No
Exhibit B⁴ Yes No

If no, please attach the required exhibit.

NOT APPLICABLE

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

NOT APPLICABLE

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

BRITISH VIRGIN ISLANDS TOURIST BOARD - FOREIGN PRINCIPAL

B.V.I. TOURIST BOARD HAS SUPPLIED SERVICES FOR DISSEMINATION OF TOURIST INFORMATION:

TRADE SHOW - TRAVEL AGENTS/CONSUMERS
SALES CALLS - TRAVEL AGENTS
PROMOTIONS/SEMINARS
ADVERTISING

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below?

Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government aforeign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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\$ 886,079.85

Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
APRIL 08, 1997		TELEPHONE	\$ 13,598.28
		RENT	19,033.17
		SALARIES	34,037.23
		EQUIPMENT RENTAL	14,100.04
		LEGAL FEES	1,000.00
		OFFICE SUPPLIES	6,496.24
		FREIGHT/POSTAGE	23,632.33
		MESSENGER	289.50
		MISCELLANEOUS	2,648.27
		SUBSCRIPTION	735.60
		COMPUTER SERVICE	2,476.15
		PRINTING	23.00
		OFFICE MAINTENANCE	361.06
		INSURANCE	971.00
		PAYROLL TAXES	1,596.87
		PROMOTION	19,147.00
		SEMINARS	2,215.90
		TRAVEL SUBSISTENCE	12,846.96
		TRADE SHOWS	32,591.25
		ADVERTISING	698,334.00

\$886,079.85

Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

NOT APPLICABLE

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

NOT APPLICABLE

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) NONE

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) NONE

21. What language was used in the informational materials:

- English
- Other (specify) NONE

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

NOT APPLICABLE

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No

NOT APPLICABLE

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Type or print name under each signature¹³)

12/01/97

Maduro

VERNA MADURO - FINANCIAL CONTROLLER

12/08/97

Monica Allen

MONICA ALLEN - SALES MANAGER

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

Yes _____ or No X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes TOURISM RELATED or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Maduro / Monica Allen
Signature

12/08/97
Date

VERNA MADURO/MONICA ALLEN
Please type or print name of signatory on the line above

FINANCIAL CONTROLLER/SALES MANAGER
Title

01100

12/11/97

SEC. 15A B.V.I. TOURIST BOARD - 04-08-97
PROMOTION

10/23/96 CASSANDRA	
10/24/96 ADSOURCE	\$41.50
10/28/96 AMERICAN EXPRESS	1,018.92
10/30/96 GRAPHIC MARKETING	1,392.25
11/06/96 MONICA ALLEN	4,045.00
11/07/96 GREATER N.Y. CHAPTER	28.00
11/15/96 ADSOURCE	10.00
11/15/96 ADSOURCE	967.44
11/15/96 RENALDO CHINNERY	510.20
11/21/96 AMERICAN EPXRESS	93.35
11/21/96 AMERICAN EXPRESS	1,325.30
11/22/96 AMERICAN AIRLINES	91.95
12/01/96 ANEGADA PROGRESSIVE LEAGUE	1,555.45
12/02/96 NY ASTA	25.00
12/03/96 PERLA GEORGE (CASH)	100.00
12/06/96 CTO GREATER NY	2,000.00
12/13/96 ADSOURCE	25.00
12/13/96 ADSOURCE	510.00
12/13/96 TREASURE ISLE HOTEL	518.29
12/13/96 SUGAR MILL RESTAURANT	673.88
12/16/96 NEW ENGLAND CHAPTER	186.15
01/13/97 ROCKY MOUNTAIN CTO	225.00
01/16/97 ADSOURCE	25.00
01/17/97 ADSOURCE	1,000.00
02/06/97 NY ASTA	979.32
02/11/97 ATME	50.00
02/11/97 CTO GR. NY CHAPTER	45.00
02/20/97 GR. WASHINGTON CTO	20.00
02/27/97 NY ASTA	1,500.00
03/03/97 GR. NY CHAPTER	25.00
03/14/97 PERLA GEORGE	10.00
	150.00
	\$19,147.00

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5/17/97 12:00:00
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BVI TOURIST BOARD OFFICES WORLDWIDE

Tortola, P.O. Box 134, Road Town, Tortola, British Virgin Islands, Tel: 809-494-3134, Fax: 809-494-3866
 New York, 370 Lexington Avenue, New York, New York 10017, Tel: 800-835-8530, 212-696-0400, Fax: 212-949-8254
 San Francisco, 1804 Union Street, San Francisco, California 94123, Tel: 800-835-8530, 415-775-0344, Fax: 415-775-2554
 BVI Press Office (North America), FCB/LKP, 767 Fifth Avenue, New York, New York 10153, Tel: 212-705-1264, Fax: 212-705-1345
 United Kingdom, FCB Travel/Marketing, 110 St. Martin's Lane, London WC2N 4DY, Tel: 44-171-240-4259, Fax: 44-171-240-4270
 Germany, Sophienstrasse 4, D-65189 Wiesbaden, Tel: 49-611-300262, Fax: 49-611-300766

SEMINARS

10/10/96 CARIBBEN GARDENS	\$600.00
10/15/96 MONTEREY BEACH HOTEL	152.90
10/22/96 CTO SILICON VALLEY	800.00
11/21/96 HUSTON CTO CHAPTER	600.00
01/28/97 EAST BAY WOMEN & TRAVEL	27.00
03/28/97 SF WOMEN IN TRAVEL	17.00
03/31/97 NORCAL ASTA	19.00
	\$2,215.90

TRAVEL SUBSISTANCE

10/16/96 MONICA ALLEN	\$400.00
10/17/96 PERLA GEORGE	266.46
10/18/96 PERLA GEORGE	227.24
10/18/96 PERLA GEORGE	125.00
10/23/96 PERLA GEORGE	130.00
10/23/96 RENALDO CHINNERY	185.57
10/23/96 AMERICAN EXPRESS	155.00
10/25/96 CHRISTINE OLIVER	400.00
10/29/96 RENALDO CHINNERY	151.30
11/15/96 EXECUTIVE CHARGE INC.	196.20
11/15/96 CLAUDETTE SELVIN	406.12
11/16/96 PERLA GEORGE	200.00
12/13/96 TAC	344.44
12/16/96 MONICA ALLEN	1,216.99
01/16/97 AMERICAN EXPRESS	258.50
01/16/97 AMERICAN EXPRESS	50.59
01/17/97 EXECUTIVE CHARGE INC.	291.50
01/18/97 PERLA GEORGE	100.00
01/31/97 PERLA GEORGE	25.00
01/31/97 PERLA GEORGE	87.42
02/06/97 RUSSELL HARRIGAN	600.00
02/13/97 PERLA GEORGE	60.00
02/19/97 PERLA GEORGE	800.00
02/19/97 SOUTHERN SEA HOTEL	1,298.62
02/19/97 IVERSON N. SMITH	434.54
02/19/97 AMERICAN EXPRESS	3,045.99
02/20/97 RENALDO CHINNERY	587.29
02/20/97 MONICA ALLEN	168.69
03/03/97 MONICA ALLEN	11.75
03/14/97 PERLA GEORGE	261.75
03/17/97 EXECUTIVE CHARGE	133.00
03/17/97 RENALDO CHINNERY	228.00

\$12,846.96

TRADE SHOW

10/18/96 ZBC MARKETING	\$950.00
10/19/96 SAIL AMERICAN	850.00
10/21/96 AMERICAN AIRLINES SHOW	1,095.00
10/23/96 STAR TRIBUTE	480.00
10/23/96 TRAVEL AGENT TRADE SHOW	895.50
10/23/96 AMERICAN EXPRESS	607.41
10/23/96 AMERICAN EXPRESS	1,196.40
10/29/96 CTO NEW ENGLAND CHAPTER	225.00
10/29/96 PERLA GEORGE	350.00
10/31/96 INDUSTRIAL EXPOSITION INC.	50.00
11/15/96 DETROIT NEWSPAPER SHOW	550.00
11/15/96 HARGROVE	275.00
11/15/96 LINDA M. TODE COMPANY LTD	401.25
11/15/96 NATIONAL TRAVEL EXCHANGE	2,710.00
12/02/96 MONICA ALLEN	1,365.40
12/06/96 CTO GARDEN STATE CHAPTER	250.00
12/13/96 MELBY ADVERTISING	750.00
12/13/96 NEW JERSEY ASTA	450.00
12/13/96 LI ASTA	350.00
12/13/96 STRICTLY SAIL (MAIMI)	420.00
01/02/97 DALE TOMY ASSOCIATES	725.00
01/09/97 DALE TOMY ASSOCIATES	705.00
01/17/97 PROFESSIONAL EXHIBIT	1,150.79
01/17/97 WASHINGTON BRIDAL SHOWCASE	1,138.10
01/17/97 STRICTLY SAIL (CHICAGO)	600.00
01/17/97 STRICTLY SAIL (MIAMI)	420.00
01/17/97 MARNEL PRODUCTS	650.00
01/17/97 BRIDAL BAZAAR	790.00
01/22/97 ARCH	2.61
01/28/97 DALE TOMY ASSOCIATES	670.00
01/28/97 KATHERINE BERGMAN	85.00
01/31/97 DALE TOMY ASSOCIATES	200.00
02/06/97 VACATION & LEISURE	795.00
02/06/97 ORANGE COUNTY REGISTER	675.00
02/06/97 MODERN BRIDAL SHOW	1,300.00
02/09/97 A PERFECT COMPANY	92.23
02/09/97 FAST SIGNS	108.25
02/13/97 FOX PHOTO	38.84
02/16/97 A PERFECT COMBINATION	99.28
02/19/97 MARRIOT HOTEL	780.50
02/19/97 FLORAL FASHIONS INC.	138.00
02/19/97 TRAVEL AGE TRADE SHOW	500.00
02/24/97 SAN DIEGO CHAPTER	670.00
02/25/97 DENVER TRAVEL	1,350.00
02/25/97 MODERN BRIDAL SHOW	650.00
03/06/97 NATAM RUTHERFORD	75.00
03/14/97 METRO PHOENIX	750.00
03/14/97 PROFESSIONAL EXHIBIT	767.19
03/17/97 CTO SPOTLIGHT 1996 CTO 20	800.00
03/19/97 CTO ATLANTA GR. CHAPTER	500.00
03/20/97 NATIONAL PERMIUM SHOW	800.00
03/28/97 COPI USA	344.50
	\$32,591.25

ADVERTISING

10/31/96 FCB LEBER KATZ AND PARTNERS	\$53,000.00
01/10/97 FCB LEBER KATZ AND PARTNERS	325,334.00
02/28/97 FCB LEBER KATZ AND PARTNERS	160,000.00
04/01/97 FCB LEBER KATZ AND PARTNERS	160,000.00
	\$698,334.00

**FCB LEBER KATZ AND PARTNERS
150 EAST 42ND STREET, 11 FL
NEW YORK, NY 10017-5612**