

OCT 8 2001

For Six Month Period Ending _____
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No.

British Virgin Islands Tourist Board

3354

(c) Business Address(es) of Registrant

**370 Lexington Avenue
Suite 1605
New York, NY 10017**

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
 - (1) Residence address Yes No
 - (2) Citizenship Yes No
 - (3) Occupation Yes No

- (b) If an organization:
 - (1) Name Yes No
 - (2) Ownership or control Yes No
 - x** (3) Branch offices Yes No

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

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1 The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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(b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

(b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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(c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

N/A

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

The British Virgin Islands Tourist Board

10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³ Yes No
Exhibit B⁴ Yes No **N/A**

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

N/A

² The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

The British Virgin Islands Tourist Board has provided service for the dissemination of information:

**Promotion/Seminars
Advertising
Trade Shows - Travel Agents/Consumers**

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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Funds were received from the British Virgin Islands Tourist Board's Headquarters in the British Virgin Islands to cover operational expenses.

\$1,925,699.03

&

Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
		Salaries & Allowance	\$ 132,581.64
		Bank Charges	241.79
		Computer Maintenance	8,829.07
		Furniture & Fixtures	628.23
		Donations	400.00
		Office Insurance	3,258.92
		Leased Office Equipment	13,674.05
		Office Supplies	10,070.89
		Miscellaneous	6,893.38
		Postage & Freight	25,919.38
		Subscriptions/Membership	2,626.37
		Telephone	6,129.28
		Utilities	401.35
		Advertising	1,663,213.77
		Promotional Material & Expenses	345.00
		Trade Shows	43,222.83
		Travel Subsistence	7,263.08
			\$19,25,699.03

Total

(b) **DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes

No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) **DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes

No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

The British Virgin Islands Tourist Board

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

The sum of \$1,925,699.03 was allocated for expenses incurred by the British Virgin Islands Tourist Board's New York Office by British Virgin Islands Tourist Board's Headquarters in the British Virgin Island.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in the informational materials:

- English
- Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

12-10-01

(Type or print name under each signature¹³)

* *Verna Madhus*
Financial Controller

13 This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

SUPPLEMENTAL PERIOD - 04/08/01-10/08/01
Registration #3354

Travel Expenses

10-Apr-2001	Iverson Smith	\$50.00
16-Apr-2001	Rosalia Joseph	250.00
16-Apr-2001	Victorene Creque	250.00
16-Apr-2001	Iverson Smith	200.00
17-Apr-2001	Perla George	300.00
26-Apr-2001	Iverson Smith	200.00
30-Apr-2001	Perla George	350.00
11-May-2001	Victorene Creque	50.00
14-May-2001	Perla George	300.00
26-May-2001	Excutive Charge	56.10
31-May-2001	Perla George	150.00
1-Jun-2001	Jazmin Martinez	57.00
6-Jun-2001	Perla George	150.00
14-Jun-2001	Iverson Smith	150.00
21-Jun-2001	Perla George	200.00
10-Jul-2001	Perla George	50.00
11-Jul-2001	Perla George	50.00
11-Jul-2001	Perla George	150.00
13-Jul-2001	Jazmin Martinez	50.00
17-Jul-2001	Malcia Smith	100.00
17-Jul-2001	Iverson Smith	100.00
17-Jul-2001	Victorene Creque	100.00
23-Jul-2001	Perla George	200.00
5-Sep-2001	Perla George	300.00
5-Sep-2001	Perla George	350.00
05-Sep-01	Iverson Smith	50.00
6-Sep-2001	Victorene Creque	250.00
10-Sep-2001	Iverson Smith	300.00
10-Sep-2001	Jazmin Martinez	200.00
10-Sep-2001	Perla George	250.00
13-Sep-2001	Renaldo Chinnery	250.00
21-Sep-2001	Victorene Creque	150.00
24-Sep-2001	Perla George	250.00
25-Sep-2001	Excutive Charge	49.98
2-Oct-2001	Renaldo Chinnery	300.00
2-Oct-2001	Victorene Creque	300.00
6-Oct-2001	Iverson Smith	250.00
6-Oct-2001	Malcia Smith	250.00
8-Oct-2001	Perla George	250.00
	TOTAL	\$7,263.08

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Trade Shows

9-Apr-2001	Duncan McIntosh Company Inc.	\$909.00
9-Apr-2001	ASTA	919.00
10-Apr-2001	MSP Shows Corp.	1,163.63
10-Apr-2001	GES Canada	269.31
17-Apr-2001	Players Expo. Inc	871.84
17-Apr-2001	National Trade Shows Inc	2,700.00
18-Apr-2001	Garden State CTO	155.00
18-Apr-2001	Brede Exposition Service	297.01
26-Apr-2001	ASTA	650.00
26-Apr-2001	George E. Fern Co.	112.72
1-May-2001	Scuba Show 2001	945.00
1-May-2001	Seaspace	795.00
8-May-2001	Holiday Inn	1,123.32
8-May-2001	Holiday Inn	230.05
10-May-2001	Affordable Meetings	1,850.00
24-May-2001	WITS	275.00
24-May-2001	BTS	840.00
30-May-2001	Annapolis Boat Show	352.50
7-Jun-2001	Industrial Exposition Inc	400.00
3-Jul-2001	BridalExtravaganza Inc	675.00
3-Jul-2001	Getting Married In Southern California	1,275.00
3-Jul-2001	Clear Channell Events	650.00
3-Jul-2001	Socal ASTA	275.00
11-Jul-2001	Career Track	79.00
23-Jul-2001	Perla George	229.99
23-Jul-2001	Cascade CTO Chapter	600.00
24-Jul-2001	National Premium Show	2,000.00
27-Jul-2001	Westin Hotel	215.76
30-Jul-2001	Annapolis Boat Show	705.00
31-Jul-2001	Newport International Boat Show	630.00
2-Aug-2001	BridalExtravaganza Inc	250.00
2-Aug-2001	Career Track	125.00
2-Aug-2001	Addison Travel Marketing	1,651.00
2-Aug-2001	L.A. Black Business & Trade Show	1,500.00
2-Aug-2001	Northwest Yacht Brokers Association	875.00
22-Aug-01	Travel Fest	1,500.00
23-Aug-2001	All American Service	311.37
23-Aug-2001	Brede Exposition Service	456.75
23-Aug-2001	GES	302.15
23-Aug-2001	Compu Systems Inc	225.00
5-Sep-2001	CTO Connecticut Chapter	300.00
6-Sep-2001	Expos Etc.	2,580.00
7-Sep-2001	BridalExtravaganza Inc	250.00
7-Sep-2001	Industrial Exposition Inc	500.00
7-Sep-2001	Metropolitan Pier & Exposition Authority	75.00
22-Sep-2001	Washington Bridal Show	599.00
25-Sep-2001	National Trade Shows Inc	2,700.00

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Trade Shows Continued

30-Sep-2001	Promexpo Inc	1,183.98
1-Oct-2001	Socal ASTA	35.00
3-Oct-2001	American Society Of Travel Agents	145.00
8-Oct-2001	Addison Travel Marketing	2,476.70
8-Oct-2001	National Trade Shows Inc	2,700.00
10-Oct-2001	Sail America	288.75
	Total	\$43,222.83

Promotions

7-May-2001	CTO GR NY Chapter	\$12.00
4-Jun-2001	CTO GR NY Chapter	24.00
28-Jun-2001	Caribbean Tourism Organization	85.00
17-Jul-2001	CTO GR NY Chapter	24.00
	Total	\$145.00

Advertising

30-Apr-2001	FCB Communications	\$359,737.56
15-May-2001	FCB Communications	341,848.42
15-May-2001	FCB Communications	106,987.13
25-Jul-2001	FCB Communications	275,670.41
22-Aug-2001	FCB Communications	92,048.74
1-Oct-2001	FCB Communications	486,921.51
	Total	\$1,663,213.77

FCB Communications
150 East 42 nd Street, 11 Floor
New York, NY 10017-5612