

EXHIBIT A
TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Patton, Boggs & Blow 2550 M Street, N.W. Washington, D.C. 20037	2. Registration No. 2165
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3. Name of foreign principal Bauxite Industry Development Company, Ltd.	4. Principal address of foreign principal 71 Main Street Georgetown, Guyana
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5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual - State his nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant.
N.A.
- b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

- a) Principal address
N.A.
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

- a) State the nature of the business or activity of this foreign principal
Holding company for the bauxite industry.

UNITED STATES DEPARTMENT OF JUSTICE
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT
Under the Foreign Agents Registration Act
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Patton, Boggs & Blow	Bauxite Industry Development Company, Ltd.

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
 - There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
 - The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.
4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Legal and financial review and evaluation of proposed hydroelectric and aluminum smelting project.

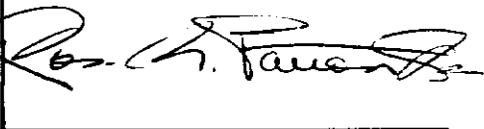
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Presentation of information, materials and arguments to agencies of the U.S. Government, international lending institutions, both public and private, and private companies in the U.S. and abroad.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?^{1/} Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

See No. 5.

Date of Exhibit B	Name and Title	Signature
March 7, 1979	James R. Patton, Jr. Managing Partner	

^{1/} Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

PATTON, BOGGS & BLOW

2550 M STREET, N. W.

WASHINGTON, D. C. 20037

(202) 457-6000

ATTORNEY'S DIRECT DIAL

February 27, 1979

JAMES R. PATTON, JR.
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His Excellency Hubert O. Jack
Minister of Energy and Natural Resources
Republic of Guyana
Georgetown, Guyana

Re: Guyana Hydroelectric-Aluminum Project

Dear Minister Jack:

In confirmation of the discussions culminating on February 14, 1979, which included in addition to ourselves Prime Minister Forbes Burnham, Minister Nascimento and Richard Earle, I believe the following sets forth the substance and scope of our legal representation.

Patton, Boggs & Blow will, during the next three to five months, undertake the representation of Bauxite Industry Development Company, Ltd. (hereinafter BIDCO) for the purpose of studying and evaluating, from a legal and financial perspective, the feasibility of constructing a hydroelectric generating facility on the Upper Mazaruni River and an integrated aluminum smelting facility at Linden. Our objective will be to try to develop and to promote in a preliminary format alternative possibilities for financing this complex project. We anticipate that our report would assist the Government in determining whether or not it should proceed with efforts to obtain financing for the project as now envisaged.

As we have agreed, Patton, Boggs & Blow will submit its findings, opinion and recommendations in a written report to you within the next three to five months which will address the following specific issues:

1. The likely posture of the United States government with respect to such a project.

PATTON, BOGGS & BLOW

His Excellency Hubert O. Jack
February 27, 1979
Page Two

2. The position of the International Bank for Reconstruction and Development as to the likelihood of obtaining financial participation from the Bank for such a project.

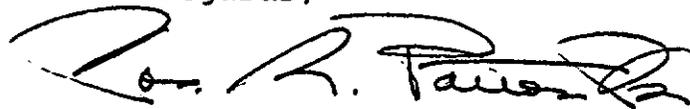
3. The nature and degree of interest of one or more of the appropriate aluminum producing companies with respect to providing technological assistance, take-off contracts and participation as an equity partner in a joint venture for the construction and operation of the proposed aluminum smelter.

4. The likelihood of power take-off contracts with adjacent countries.

As we agreed, Patton, Boggs & Blow will be paid by BIDCO for the above services the flat fee of U.S. \$100,000 (One hundred thousand U.S. dollars) which shall include our legal services and expenses through the rendering of the above-stated report. As we discussed, said amount will be paid in 5 (five) installments as follows: U.S. \$20,000 on March 1, 1979 or upon receipt of this letter; \$20,000 at the beginning of each month thereafter through June 1979, and the final \$20,000 payable upon receipt of the written report of Patton, Boggs & Blow.

Thank you once again for your cordial and most enjoyable hospitality.

Regards,



James R. Patton, Jr.

JRP:sg

cc: Minister Nascimento
Mr. P.A. Thompson