

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

| Name of Registrant | Name of Foreign Principal |
|---------------------------|---------------------------|
| M. Silver Associates Inc. | Journey's End Corporation |

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding

See Attached

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U.S. DEPARTMENT OF JUSTICE

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Activities on behalf of Journey's End Corporation include a destination press trip to Toronto for the purpose of promoting Affordable Toronto and increase awareness of the Journey's End lodging products in and around the metro Toronto area. Distribution of a follow-up news release to Canadian media.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

| Date of Exhibit B | Name and Title | Signature |
|-------------------|--|---|
| 8/31/92 | Morris Silver Chief Executive Officer |  |

'Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

M. SILVER
ASSOCIATES
INC.

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March 18, 1992

Mr. Bruce Fitz-Gibbon
Executive Director/Marketing & Sales
JOURNEY'S END CORPORATION
1515 Matheson Blvd. Suite 211
Mississauga, Ontario L4W2P5
Canada

Dear Bruce:

We're delighted to be working with Journey's End again on the "Affordable Toronto" press trip, planned for June of this year. Rich tells me that things are looking up for Journey's End in 1992, and we are delighted to have been chosen to once again play a role in that brighter future.

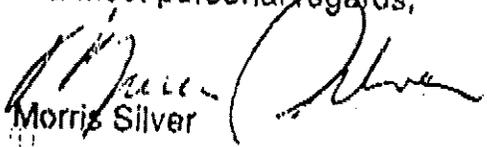
Just to recap the conversations that Rich has had with Tara Whyte, we will research and compile the media invitation list, draft and disseminate the invitation pitch letter, draft and disseminate the new Affordable Toronto release, liaison and coordinate arrangements with the media responding and assist Tara and your staff with the escorting of the trip.

Our fee for this will be \$5,000.

Expenses such as printing in quantity of press releases, photocopying, mailing, express mail, messenger service, toll-telephone calls, facsimile service and expenses relating directly to the press trip including, but not limited to transportation (air and ground) will be rebilled as in the past.

Bruce, it's great to be back. I look forward to speaking with you soon and working with you again. In the meantime, please sign a copy of this letter indicating your acceptance and return it to me by fax.

Warmest personal regards,


Morris Silver

AGREED TO AND ACCEPTED FOR
JOURNEY'S END CORPORATION

BY: Bruce Fitz-Gibbon

DATE: MARCH 19th 1992

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