

U.S. Department of Justice

Washington, DC 20530

Supplemental Statement**Pursuant to the Foreign Agents Registration Act of 1938, as amended**For Six Month Period Ending 08/31/2014

(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No.

KOREA ECONOMIC INSTITUTE OF AMERICA, INC 3327

- (c) Business Address(es) of Registrant

1800 K ST NW SUITE 1010
WASHINGTON, DC 20006

2. Has there been a change in the information previously furnished in connection with the following?

- (a) If an individual:

(1) Residence address(es)	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

- (b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

- (c) Explain fully all changes, if any, indicated in Items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C
- ¹
- , state whether any changes therein have occurred during this 6 month reporting period.

Yes No If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, National Security Division, U.S. Department of Justice, Washington, DC 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
------	----------	-----------------------

(b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
------	-------------------	-------------	----------	--------------

5. (a) Has any person named in Item 4(b) rendered services directly in furtherance of the interests of any foreign principal?

Yes No

If yes, identify each such person and describe the service rendered.

(b) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

Name	Residence Address	Citizenship	Position	Date Assumed
------	-------------------	-------------	----------	--------------

(c) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position or Connection	Date Terminated
------	------------------------	-----------------

(d) Have any employees or individuals, who have filed a short form registration statement, terminated their connection with any foreign principal during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position or Connection	Foreign Principal	Date Terminated
------	------------------------	-------------------	-----------------

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(b) of the supplemental statement?

Yes No

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Foreign Principal

Date of Termination

8. Have you acquired any new foreign principal(s)² during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name and Address of Foreign Principal(s)

Date Acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principal(s)² whom you continued to represent during the 6 month reporting period.

KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY (KIEP)

10. (a) Have you filed exhibits for the newly acquired foreign principal(s), if any, listed in Item 8?

Exhibit A³ Yes No

Exhibit B⁴ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

² The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on Form NSD-3, sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form NSD-4, sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, or 9 of this statement? Yes No

If yes, identify each foreign principal and describe in full detail your activities and services:

THE KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY (KIEP) WAS FOUNDED IN 1990 AS A GOVERNMENT-FUNDED ECONOMIC RESEARCH INSTITUTE IN THE REPUBLIC OF KOREA. IT IS A LEADING INSTITUTE CONCERNING THE INTERNATIONAL ECONOMY AND ITS RELATIONSHIP WITH KOREA. KIEP ADVISES THE KOREAN GOVERNMENT ON ALL MAJOR INTERNATIONAL ECONOMIC POLICY ISSUES AND SERVES AS A WAREHOUSE OF INFORMATION ON KOREA'S INTERNATIONAL ECONOMIC POLICIES, FURTHER, KIEP CARRIES OUT RESEARCH BY REQUEST FROM OUTSIDE INSTITUTIONS AND ORGANIZATIONS ON ALL AREAS OF KOREAN AND INTERNATIONAL ECONOMIES BY REQUEST. THE REGISTRANT'S OBJECTIVE IS TO PROMOTE DIALOGUE AND UNDERSTANDING BETWEEN THE REPUBLIC OF KOREA AND THE UNITED STATES OF AMERICA, PARTICULARLY IN THE AREA OF ECONOMIC RELATIONS BUT ALSO ON SECURITY AND OTHER ISSUES SIGNIFICANTLY AFFECTING THE RELATIONSHIP BETWEEN THE TWO COUNTRIES.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

PLEASE SEE ATTACHED INFORMATION

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits your foreign principal(s)? Yes No

If yes, describe fully.

⁵ "Political activity," as defined in Section 1(o) of the Act, means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.⁶

Date	From Whom	Purpose	Amount
03/28/2014	KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY	PER CONTRACT	\$787,365
06/27/2014	KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY	PER CONTRACT	\$683,623
			<u>\$1,470,988</u>
			Total

(b) RECEIPTS - FUNDRAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fundraising campaign⁷, any money on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes No

If yes, have you filed an Exhibit D⁸ to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes No

If yes, furnish the following information:

Foreign Principal	Date Received	Thing of Value	Purpose
-------------------	---------------	----------------	---------

^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, moneys, or other things of value for a foreign principal, as part of a fundraising campaign. (See Rule 201(e)).

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fundraising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes No (2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
07/15/2014	KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY	TRAVEL REIMBURSEMENT FOR KEI'S OPINION LEADERS SEMINAR PROGRAM	\$6,330
07/09/2014	KOREA INSTITUTE FOR INTERNATIONAL ECONOMIC POLICY	TRAVEL REIMBURSEMENT FOR KEI'S OPINION LEADERS SEMINAR PROGRAM	\$6,995

\$13,325

Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes No

If yes, furnish the following information:

Date	Recipient	Foreign Principal	Thing of Value	Purpose
------	-----------	-------------------	----------------	---------

(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or Thing of Value	Political Organization or Candidate	Location of Event
------	--------------------------	-------------------------------------	-------------------

^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

V - INFORMATIONAL MATERIALS

16. (a) During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials?¹²
 Yes No

If Yes, go to Item 17.

- (b) If you answered No to Item 16(a), do you disseminate any material in connection with your registration?
 Yes No

If Yes, please forward the materials disseminated during the six month period to the Registration Unit for review.

17. Identify each such foreign principal.

DURING THE 6 MONTH PERIOD, WE HAVE PUBLISHED 2 BOOK (JOINT U.S.-KOREA ACADEMIC STUDIES AND KOREA'S ECONOMY 2013. THE BLOG ARTICLES THROUGH KEIA WEBSITE. ALL BOOKS AND ARTICLES ARE AVAILABLE ON THE WEBSITE. A TWO PAGER "FACTS ABOUT SOUTH KOREA WAS RELEASED DURING THAT PERIOD.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.
 PLEASE SEE ATTACHED INFORMATION (2014 KEIA BUDGET)

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts Magazine or newspaper Motion picture films Letters or telegrams
 Advertising campaigns Press releases Pamphlets or other publications Lectures or speeches
 Other (specify) _____

Electronic Communications

- Email
 Website URL(s): WWW.KEIA.ORG
 Social media websites URL(s): FACEBOOK.COM/KOREAECONINSTITUTE, TWITTER.COM/KOREAECONINST
 Other (specify) Korean Kontext Podcast

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public officials Newspapers Libraries
 Legislators Editors Educational institutions
 Government agencies Civic groups or associations Nationality groups
 Other (specify) _____

21. What language was used in the informational materials:

- English Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI - EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Print or type name under each signature or provide electronic signature¹³)

September 29, 2014

/s/ Min Kang

eSigned

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

Korea Economic Institute of America, Inc (KEI)

Budget as of June 30th, 2014

Planned (1)	Actual
\$ 2,602,890	\$ 2,080,935
\$ 2,602,890	\$ 2,080,935

Total Operating Budget (운영예산)	
KIEP Allotment (2.9 Billion Won) @ 1,135 won/dollar	
Contributions Total	

Budget	Planned	Expended	Variance	%
예산과목(대)	2013 예산액	집행액	집행잔액	집행비율
	\$ 3,500	\$ -	\$ 3,500	0%
Equipment Lease (장비 리스,임차료)	\$ 5,000	\$ -	\$ 5,000	0%
Equipment Purchase & Office Renovation (장비 구입 및 사무실 개조/보수비)	\$ 35,000	\$ 19,290	\$ 15,710	55%
Computer Maintenance (사무용 컴퓨터 유지비)	\$ 2,500	\$ 2,687	\$ (187)	107%
Equipment Supplies/Maintenance (기계 보조비 및 관리비)	\$ 22,000	\$ 9,173	\$ 12,827	42%
Office & Liability Insurance (사무실 보험, 책임보험료)	\$ 28,000	\$ 13,488	\$ 14,512	48%
Office Supplies, incl. Postage & Printing (소모품비, 프린트, 우편요금)	\$ 50,000	\$ 38,590	\$ 11,410	77%
Services & Fees (일반 용역비)	\$ 500,000	\$ 246,187	\$ 253,813	49%
Rent & Associated Expenses (사무실 임대료 및 관리비)	\$ 30,000	\$ 6,373	\$ 23,627	21%
Representation (업무추진비 및 홍보비)	\$ 17,000	\$ 7,102	\$ 9,898	42%
Telephone, Fax and Network (통신비)	\$ 5,000	\$ 817	\$ 4,183	16%
Local Travel Expenses (업무 교통비)	\$ 5,000	\$ 2,231	\$ 2,769	45%
Visiting Korean Fellows and Interns (방문연구원 및 인턴비)	\$ 5,000	\$ 2,231	\$ 2,769	45%
Programs on U.S.-Korea Relations (한미관계 강화사업)				
National Assembly Orientation Program (국회 오리엔테이션 프로그램)	\$ 125,000	\$ 111,540	\$ 13,460	89%
Korean-American Day Celebration (미주 한인의 날 행사)	\$ 40,000	\$ 44,979	\$ (4,979)	112%
Opinion Leaders Seminar (한미여론 주도층 세미나)	\$ 120,000	\$ 3,004	\$ 116,996	3%
Other Programs (Visiting Officials) (기타사업비)	\$ 5,000	\$ 213	\$ 4,787	4%
Outreach Programs (지역협력사업)				
Ambassadors' Dialogue (대사와의 대화 공동심의회)	\$ 47,500	\$ 60,340	\$ (12,840)	127%
Area Briefings and Lectures (학회 프로그램)	\$ 5,000	\$ 1,798	\$ 3,202	36%
Future of Korea (미래한국 프로그램)2)	\$ 20,000	\$ 16,690	\$ 3,310	83%
Overseas Development Program (Travel) (해외개발 프로그램)	\$ 40,000	\$ 26,639	\$ 13,361	67%
Public Affairs Program (공공정책 프로그램)	\$ 33,000	\$ 5,272	\$ 27,728	16%
Other Outreach Program (기타 아웃리치 프로그램)	\$ 15,000	\$ 6,840	\$ 8,160	46%
University Program (대학 프로그램)2)	\$ 25,000	\$ 8,295	\$ 16,705	33%
Roundtables (라운드 테이블)				
Congressional Roundtables (의회 라운드 테이블)	\$ 10,000	\$ 4,212	\$ 5,788	42%
Other KEI Roundtables (기타 라운드 테이블)	\$ 25,000	\$ 4,584	\$ 20,416	18%
Academic Paper Series (학문 논문 시리즈 라운드 테이블)	\$ 30,000	\$ 22,227	\$ 7,773	74%
University Policy Lecture Series (대학 정책 강의 프로그램)	\$ 5,000	\$ -	\$ 5,000	0%
Policy Seminars (정책 세미나)				
Academic Conferences (학술회)	\$ 5,000	\$ 2,249	\$ 2,751	45%
Advisory Council/Board of Directors (이사회)	\$ 61,000	\$ 30,315	\$ 30,685	50%
Annual KIEP/KEI Academic Symposium (한미합동 학술 토론회)	\$ 120,000	\$ 70,411	\$ 49,589	58%
Joint Academic Studies (공동 학술 연구)	\$ 35,000	\$ 13,548	\$ 21,453	39%
On Korea (한반도 관련 학술지)	\$ 20,000	\$ 21,466	\$ (1,466)	107%
Korea's Economy (한국경제)	\$ 55,000	\$ 2,491	\$ 52,510	5%
Publications (출판비)				

	Library Acquisition/Smart Cards (도서관스마트 카드 열람비)	\$	10,000	\$	1,444	\$	8,556	14%
	Part-Time Editorial Support Staff (계약직 편집관련 지원)	\$	20,000	\$	-	\$	20,000	0%
	Compensation (인건비)	\$	980,000	\$	414,458	\$	565,542	42%
	Contingency (예비비)	\$	25,000	\$	-	\$	25,000	0%
	Severance (퇴직연금)	\$	35,000	\$	-	\$	35,000	0%
	401(k) / Education (복지후생비, 직원 교육프로그램)	\$	110,500	\$	39,852	\$	70,648	36%
	Transportation/Insurances (교통비, 보험료)	\$	95,000	\$	29,729	\$	65,271	31%

Currency Avg. Rate	
1st Quarter	₩ 1,065 / 1 \$
2nd Quarter	₩ 1,080 / 1 \$
3rd Quarter	₩ 1,024 / 1 \$
4th Quarter	TBD
AVG.	₩ 1,056 / 1 \$

Budget Summary	
Variance %	
Total Surplus/(Deficit)	

Actual Fund	
Received	Total Expended
\$ 2,080,935	\$ 1,288,532
61.92%	
\$ 792,403	

Note:

- 1 Planned Budget for 2013 was 2.8 Korean Billion Won, but the budget will be the same as previous year so will use 2013 actual amount instead
- 2 The Korea Foundation is no longer funding for both University Programs and Future of Korea Programs (\$30,000)

Department of Justice (DOJ) Report

Clare Hubbard

Associate Director of Programs and Internship Coordinator

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014– August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Remarks	Interview	

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 13, 2014	Korea-U.S. Free Trade Agreement (KORUS FTA) Event	Senator Johnny Isakson and Representative Pete Roskam; Peter Allgeier, President, Coalition of Service Industries; C. Fred Bergsten, Senior Fellow and Director Emeritus, Peterson Institute for International Economics; James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; and Amgad Shehata, Vice President, International Public Affairs, United Parcel Service	KEI Program/Breakfast
March 20, 2014	Asia Policy	Olivia Enos, Research Assistant, Heritage Foundation Riley Walters, Research Assistant, Heritage Foundation	Lunch
March 25, 2014	Preparing for Ambassadors' Dialogue in Atlanta, GA	Jim Alvis, Government Relations, Kia	Conference Call
March 26, 2014	Assessment of the KORUS FTA by U.S. businesses in Korea	James Kim, Chairman AMCHAM Korea, Microsoft Korea Country Manager Amy Jackson, President, AMCHAM Korea	Program

March 27- March 30, 2014	Political and economic issues affecting the Korean peninsula	KEI Panelists & Association for Asian Studies (AAS) conference attendees, Philadelphia, PA	Program
April 3, 2014	Preparing for Ambassadors' Dialogue program in Detroit, MI	Steve Grigorian, Chief Operating Officer, Detroit Economic Club	Conference Call
April 3, 2014	China's economy	Council on Asian Affairs (COAA)	Program
April 9, 2014	Internship partnership with University of California San Diego	Nurit Mandel, Career Services at University of California San Diego	Meeting
April 15, 2014	North Korean defectors and their life in South Korea	Korea Club	KEI Program
April 24, 2014	Preparing for Ambassadors' Dialogue program in New York City	The Korea Society	Conference Call
April 29, 2014	Preparing for Ambassadors' Dialogue program in Detroit, MI	Cranbrook Academy	Conference Call
April 29, 2014	Preparing for Ambassadors' Dialogue program in Detroit, MI	Detroit Economic Club	Conference Call
May 1, 2014	Elections in India	Council on Asian Affairs	Lunch/Meeting
May 5, 2014	Preparing for Ambassadors' Dialogue program in Detroit, MI	Cranbrook Academy	Conference Call
May 7, 2014	North Korea's economy	Korea Club	KEI Program
May 11 - May 17, 2014	U.S.-Korean relations	Ambassadors' Dialogue events in New York, NY; Englewood, NJ; Detroit, MI; Atlanta and West Point, GA	Programs
June 4, 2014	Korean perspectives on unification	Council on Asian Affairs	Program
June 11, 2014	Naming dispute regarding the East Sea/Sea of Japan	KEI dinner program co-hosted with Society for East Sea Society for the East Sea	Dinner/Program
June 16, 2014	Six Party Talk Simulation	Students from the University of Southern California	Program
June 19, 2014	Human rights in North Korea	Heritage Foundation	Program

Department of Justice (DOJ) Report

Donald Manzullo

President & CEO

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014 – August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 4-5, 2014	U.S.-Korea relations	Zack Rosner, Desk Officer, Department of State; Raj Aggarwal, Sullivan Professor of International Business at University of Akron; Howard Edelstein, Head of Edelstein Financial Corp; José Feliciano, Senior Partner at Baker Hostetler; Sanjiv Kapur, Partner at Jones Day; Terry Nauck, President at True North Business Advisors; William Rosner, Founder of Rosner Partners LLC; Fareed Siddiq, Senior Vice President at Morgan Stanley; August Napoli, Deputy Director at Cleveland Museum of Art; Susan Whitney, U.S. Export Assistance Center (USEAC) Office Director, Senior International Trade Specialist	Korea Economic Institute of America (KEI) Future of Korea program in Cleveland, OH
March 6, 2014	Economic issues between Korea and the US	Anthony Kim, Senior Policy Analyst, Heritage Foundation	Meeting
March 11, 2014	How Washington Works	Chris Nelson, Senior Vice President, Samuel's International Associates	KEI Forum

July 3, 2014	21 st Century Asia Policy	Council on Asia Affairs	Program
July 17, 2014	Preparing for joint event on nuclear politics on the Korean peninsula	Carolyn Mullen, Program Coordinator, Carnegie Endowment for International Peace	Conference Call
July 28, 2014	U.S.-Korea relations	Opinion Leaders Seminar (OLS) Participants and KEI Staff	Dinner
August 7, 2014	U.S.-Japan-Korea trilateral relations	James Schoff, Senior Associate, Asia Program, Carnegie Endowment for International Peace at Council on Asian Affairs (COAA) event	Program
August 7, 2014	Preparing for upcoming KEI & COAA joint event	Riley Walters, Research Assistant at the Heritage Foundation and Jack McKenna, Intern at the Heritage Foundation	Meeting
August 12, 2014	Assimilation of female North Koreans into South Korean society	Darcie Draudt, Research Associate for Korea Studies, Council on Foreign Relations	Lunch
August 18, 2014	South Korean Demography	Dr. Elizabeth Stevens, Researcher, Center for Strategic and International Studies (CSIS)	Program
August 19, 2014	Possible future collaboration between COAA, KEI, and Young Professionals in DC	Olivia Enos, Research Assistant, Heritage Foundation and Riley Walters, Research Assistant, Heritage Foundation	Lunch
August 19, 2014	History Impedes Future Progress in Northeast Asia	Heritage Foundation	Program
August 20, 2014	U.S.-Korea relations	Bruce Klingner, Senior Research Fellow, Northeast Asia, along with KEI interns	Lunch
August 26, 2014	Possible future collaboration between HRNK and KEI	Rosa Parks, Director of Programs, U.S. Committee HRNK for Human Rights in North Korea (HRNK)	Meeting

March 11, 2014	U.S.-Korea Economic Cooperation	Jeff Schott, Senior Fellow, Peterson Institute for International Economics and Charles Wessner, Director, Technology, Innovation and Entrepreneurship, National Academy of Sciences	KEI Forum
March 11, 2014	U.S.-Korea Alliance	Scott Snyder, Senior Fellow for Korea Studies, Council on Foreign Relations and Bruce Klinger, Senior Research Fellow for Northeast Asia, the Heritage Foundation	KEI Forum
March 12, 2014	U.S.-Korea Business Issues	Tami Overby, Vice President for Asia, U.S. Chamber of Commerce; James Fartheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; David Sutton, Director-Asia, Lockheed Martin; Jennifer Ganten, Manager, International Affairs, Chevron; Michael Quigley, Partner, Kim & Chang law firm; Becky Fraser, Senior Manager, Government Affairs, Qualcomm Inc.; Jamie Kebely, Manager, International Government Affairs, Boston Scientific	KEI Breakfast/forum
March 12, 2014	Prospects for North Korean Reform	Marcus Noland, Executive Vice President, Peterson Institute for International Economics and David Maxwell, Director, Center for Security Studies, Georgetown University	KEI Forum
March 12, 2014	Human rights in North Korea	Ambassador Robert King, Sepcial Envoy for North Korea Human Rights Issues, U.S. State Department and Kate Rebholz, DPRK Desk Officer, U.S. State	KEI Lunch/program

		Department	
March 12, 2014	U.S.-Korea relations	Sydney Seiler, Director for Korea, National Security Council, the White House	KEI Forum
March 12, 2014	U.S.-Korea relations – view from Capitol Hill	House Foreign Affairs Committee Chairman Ed Royce; and Representatives Steve Chabot, Elliott Engel, Tulsi Gabbard, Joseph Kennedy III, Luke Messer, Dana Rohrabacher, Brad Sherman, Steve Stockman, and Randy Weber	Meeting
March 12, 2014	U.S.-Korea security relations	Frank Aum, Senior Country Director for Korea, U.S. Defense Department and Matt Squeri, Country Director for Korea, U.S. Defense Department	KEI Forum
March 13, 2014	Korea-US Free Trade Agreement (KORUS FTA) 2 nd anniversary event	Senator Johnny Isakson and Representative Pete Roskam; Peter Allgeier, President, Coalition of Service Industries; C. Fred Bergsten, Senior Fellow and Director Emeritus, Peterson Institute for International Economics; James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; and Amgad Shehata, Vice President, International Public Affairs, United Parcel Service	KEI Breakfast/program
March 13, 2014	U.S.-Korea trade relations	Wendy Cutler, Acting Deputy U.S. Trade Representative	Meeting
March 13, 2014	Korean-Americans in public service	Grace Chung Becker, former Deputy Assistant Attorney General, Civil Rights Division, U.S. Department of Justice and David Kim, Associate Administrator for Policy and Governmental Affairs, Federal Highway	KEI Forum

		Administration, U.S. Department of Transportation	
March 14, 2014	U.S.-Korea relations	Claude Barfield, Resident Scholar, American Enterprise Institute; Mireya Solia, Senior Fellow, Foreign Policy, Brookings Institution; and James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce	KEI Forum
March 24, 2014	U.S.-Korea-Japan trilateral relations	Dr. Young-Key Kim-Renaud, Professors, George Washington University	Meeting
March 26, 2014	U.S.-Korea trade relations	Amy Jackson, President AMCHAM Korea and James Kim, Country Manager, Microsoft Korea	KEI Breakfast/program
March 26, 2014	U.S.-Korea relations	Students from University California/San Diego School of International Relations/Pacific Studies	Meeting
March 27 – 30, 2014	Current affairs in Asia	4 panels at KEI's Academic Symposium at Association of Asian Studies (AAS) conference in Philadelphia, PA	Program
March 31, 2014	Future collaboration	Florence Loew-Lee, President, Global America Business Institute	Meeting
April 8, 2014	U.S.-Korea issues/planning for Ambassadors Dialogue	U.S. Ambassador Sung Kim; Jeffrey Rands, Economic Officer; and Daniel Jassem, Deputy Economic Counselor at the U.S. Embassy to Korea	Meeting
April 9, 2014	Trade in machine tools between Korea and the US	Tom Stewart, Director, Q-DAS Ltd; Dennis Romanowski, President, Hankook America Corp.; William MacCluskey, National Sales Manager, Hankook American Corp.	Lunch/program

April 10, 2014	U.S.-Korea relations	John Endicott, Ph.D., President, Woosong University	Program/lunch
April 15, 2014	History of Alabama	Steve Murray, Director, Department of Archives and History, State of Alabama	Meeting
April 15, 2014	Korea-Alabama relations	Kay Ivey, Lieutenant Governor, State of Alabama; Greg Canfield, Secretary, Alabama Department of Commerce; Mac McLeod, Deputy Mayor, City of Montgomery, AL; Lt. Gen. Chick Cleveland (Ret.), President, Alabama World Affairs Council; Steve Pelham, Chief of Staff to Lt. Gov. Ivey; and Col. Mike Peterson, Commandant, International Officers School, Maxwell Air Force Base (AFB), AL	Meeting/Lunch
April 15, 2014	Korean Investment in Alabama	Christopher Smith, General Counsel, Hyundai Motor Manufacturing Alabama	Meeting
April 15, 2014	Exhibit on DMZ – Two Lines, Two Lives	AL State Senator Gerald Dial (13 th District); Jeanne Charbonneau, Manager, Rosa Parks Museum, and Meesoon Han, President and Executive Director, Alabama-Korea Education and Economic Partnership	Meeting
April 15, 2014	U.S.-Korea relations	Jeong-Hwa Lee Towery, Attorney at Law, Nelson Mullins Riley & Scarborough (Atlanta, GA) and Bridget Lines, DPRK Desk Officer, U.S. Department of State	KEI Forum
April 15, 2014	U.S.-Korea relations	Mr. and Mrs. Lee Sellers, Partner, Balch and Bingham; James Nathan,	Dinner

		Executive Director, Alabama World Affairs Council; Maj. Gen. Steven Kwast, Commander, LeMay Center for Doctrine, Maxwell AFB; Pamela Bengston, Owner, Artistically Envisioned; and Beverly Helton, Assistant to the State Director of the Alabama Rural Development State Office, U.S. Department of Agriculture	
April 17, 2014	U.S.-Korea relations	Joint forum hosted by KEI, International Council on Korean Studies (ICKS), and the U.S. Committee for Human Rights in North Korea (HRNK)	Program
April 28, 2014	Results of President Obama's trip to Japan and Korea	KEI	Program
May 11-17, 2014	U.S.-Korea relations	Ambassadors Dialogue program with Sung Kim, U.S. Ambassador to Korea, visiting New York, NY; Englewood, NJ; Detroit, MI; Atlanta, GA; and West Point, GA	KEI Program
May 12, 2014	U.S.-Korea relationship, visas, KORUS FTA and security alliance	Public Program with Senator Bob Menendez (NJ) and the New Jersey Korean American Community	KEI Program
May 12, 2014	Financial Industry Meeting	Hollis Hart, Head of International Franchise Management at Citi Group; Anil Bhalla, Vice Chairman of JP Morgan; Wonhee Kang, Senior Vice President at Prudential	KEI Program
May 13, 2014	U.S.-Korea economic relations	Securities Industry and Financial Markets Association (SIFMA)	KEI Program

May 13, 2014	U.S.- Korea economic and security issues	The Korea Society	KEI Program
May 13, 2014	U.S.-Korea economic relations	Council on Foreign Relations (CFR) and the Korea Finance Society	Program
May 14, 2014	Automotive industries in the U.S. and South Korea	GM Executives	KEI Program
May 14, 2014	U.S.-Korea relations	Dom DiMarco, President of Cranbrook; Don Cameron, President of Kolbenschmidt Pierberg; Prabhakar Patil, CEO of LG Chem; Kee Eun, Marketing at LG Chem; Dermot Madden, Executive Director of Johnson Controls; Jack Pokrzywa, Executive Director of SAE International; Michael Robinet, Executive Director at IHS Global; Dave Hall, Vice President at Borg Warner; John Behr, Senior Director at Bridgestone; Rob Rock, Executive Director at Alix Partners; Bruce Peterson, Vice President at DTE Energy; Daniel Malone, Korean Client Relations at Butzel Long; Candelario Martine, Vice President at Wells Fargo Bank	
May 15, 2014	U.S.-Korea economic relations	Detroit Economic Club	KEI Program
May 16, 2014	U.S.-Korea relations	World Affairs Council of Atlanta & Korea Southeast Chamber of Commerce	KEI Program

May 16, 2014	U.S.-Korea trade relations	KIA Senior Officials	Meeting
May 16, 2014	U.S.-Korea relations	U.S. Representative Rob Woodall (GA-07)	Meeting
June 11, 2014	East Sea/ Sea of Japan naming issue	Society for the East Sea/KEI	Dinner/program
June 28, 2014	U.S.-Korea trade relations	Chicago Overseas Korean Traders Association (OKTA) Trade School Conference	Forum
July 7, 2014	Korean automotive industry	John Anderson, Vice President of Government Affairs, KIA Motors Corporation	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Tom Marino (PA), along with Jaclyn Louis, Legislative Director/ Counsel and Sara Rogers, Director of Operations	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Matt Salmon (AZ) and Lorissa Bounds, Deputy Chief of Staff	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Ted Yoho (FL) and James Walsh, Legislative Assistant	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Tom Cotton (AR) and Elaine Wilson, Senior Legislative Assistant	Meeting
July 9, 2014	U.S.-Korea relations	Rep. David Cilline (RI) and Elizabeth Hang, Legislative Counsel	Meeting
July 9, 2014	U.S.-Korea relations	Rep. George Holding (NC)	Meeting

July 9, 2014	U.S.-Korea relations	Rep. Gerry Connolly (VA) and Collin Davenport, Legislative Assistant	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Ileana Ros-Lehtinen (FL), along with Art Estopiñán, Chief of Staff, and Nathan Gately, Legislative Assistant	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Mo Brooks (AL) and Mark Pettiott, Chief of Staff	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Michael McCaul (TX) and Charles Fields, Senior Policy Advisor	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Doug Collins (GA) and Vernon Robinson, Legislative Assistant	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Scott Perry (PA) and George O'Connor, Legislative Assistant	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Grace Meng (NY), along with Rachana Shah, Legislative Assistant, and Michael Fleishman, Legislative Director	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Mark Meadows (NC)	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Austin Scott (GA)	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Ted Deutch (FL) and Casey Kustin, Democratic Staff, House Foreign Affairs Committee	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Ami Bera (CA) and Chad Obermiller, Chief of Staff	Meeting

July 16, 2014	U.S.-Korea relations	Rep. Steve Stockman and Art Harman, Legislative Director	Meeting
July 16, 2014	U.S.-Korea trade relations	Rep. Richard Neal (MA), along with Ann Jablon, Chief of Staff, and Brandon Casey, Legislative Director	Meeting
July 16, 2014	U.S.-Korea trade relations	Natalie Kamphaus, Legislative Assistant, Rep. David Reichert (WA)	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Jeff Duncan (SC) and Rebecca Ulrich, Legislative Assistant	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Ed Royce (CA) and Nien Su, Senior Director for Asia Policy, House Foreign Affairs Committee	Meeting
July 18, 2014	U.S. export control reform/license exemption for encrypted goods sold to Korea	Paul Freedenberg, Chairman & CEO, MK Trade Compliance Group, and Frank Record, Executive Partner, MK Trade Compliance Group	Lunch
July 21, 2014	Role of Hyundai Motor Company in the United States	Ken Lee, Chief Executive Coordinator; Kathleen Hennessey, Vice President, Government Affairs; Kyooung Soo Kim, Director; and Erin Perin, Senior Manager, Government Affairs, all of Hyundai Motor Company, Washington Office	Meeting
July 22, 2014	Possible collaboration on future projects	Frank Jannuzi, President & CEO, Maureen and Mike Mansfield Foundation	Lunch
July 23, 2014	U.S.-Korea relations	Rep. Ted Poe (TX), along with Gina Santucci, Chief of Staff and Luke Murry, Staff Director, Subcommittee on Terrorism, Nonproliferation, and Trade of the House Foreign Affairs Committee	Meeting

July 23, 2014	U.S.-Korea relations	Rep. Tulsi Gabbard (HI), along with Anthony Ching, Legislative Assistant, and Lisa Gregory, U.S. State Department Fellow	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Lois Frankel (FL), along with James Cho, Deputy Chief of Staff and Josh Cohen, Legislative Assistant	Meeting
July 24, 2014	U.S.-Korea agricultural trade	Rep. Collin Peterson (MN), along with Chris Iacarus, Senior Legislative Assistant, and Richard Lee, Legislative Assistant	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Steve Chabot (OH) and Mark Wellman, Chief of Staff	Meeting
July 24, 2014	U.S.-Korea agricultural trade	Rep. Kurt Schrader (OR) and Adam Daniel, Senior Legislative Assistant	Meeting
July 24, 2014	U.S.-Korea trade relations	Rep. Kevin Brady (TX) and Lori Harju, Deputy Chief of Staff/Legislative Director	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Randy Weber (TX) and Chara McMichael, Chief of Staff	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Alan Lowenthal (CA), along with Tim Hysom, Chief of Staff, Mavonne Garrity, Senior Policy Advisor, and Ben Kane, Legislative Aide	Meeting
July 28, 2014	Nuclear Politics on the Korean Peninsula	KEI & Carnegie Endowment of Interantional Peace	KEI Program
July 28-30, 2014	U.S.-Korea relations	KEI/Opinion Leaders Seminar	KEI Program

July 31, 2014	North Korean Economy	KEI	KEI Program
August 17, 2014	Fate of the Export-Import Bank of the United States and trade with foreign countries	Senator Mark Kirk of Illinois, Tommy Choi of the Chicago Overseas Korean Traders Association	Forum

Department of Justice (DOJ) Report

Linda Butcher

Director of Media Relations & Public Affairs

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014 – August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 3, 2014	Partnership with the Korea Foundation	Seayoun Lee, Assistant Director of Grant Program for Think Tanks at the Korea Foundation	Phone Call
March 3, 2014	Planning Future of Korea program in Cleveland, OH	Heather M. Hodges, President and Ambassador in Residence at the Cleveland Council on World Affairs	Phone Call
March 10-14, 2014	U.S.-Korea relations	National Assembly visit program by the Korea Economic Institute of America (KEI)	Program
March 13, 2014	Second Anniversary of the Korea-U.S. Free Trade Agreement (KORUS FTA)	KEI event	Program
March 13, 2014	Korean-Americans in public service	Grace Chung Becker, former Deputy Assistant Attorney General, Civil Rights Division, U.S. Department of Justice and David Kim, Associate Administrator for Policy and Governmental Affairs, Federal Highway Administration, U.S. Department of	Moderator at KEI Forum

		Transportation	
March 19, 2014	Planning for KEI's Academic Symposium at the the Association for Asian Studies (AAS) conference 2014	Mihae Kim, Principal at Gimga Design Group	Meeting
March 20, 2014	Planning for the Friends of Korea exhibit	David Lassiter, Board Member of Friends of Korea	Meeting
March 24, 2014	Planning Future of Korea program in Montgomery, AL	James Nathan, Executive Director of World Affairs Council of Montgomery	Conference Call
March 25, 2014	Planning Future of Korea program in Montgomery, AL	Greg Aurit, Public Affairs Officer at the U.S. Department of State	Conference Call
March 25, 2014	Planning Future of Korea program in Montgomery, AL	James Nathan, Executive Director of World Affairs Council of Montgomery	Conference Call
March 27 – 30, 2014	Current affairs in Asia	4 panels at KEI's Academic Symposium at AAS in Philadelphia, PA	Program
April 3, 2014	Planning for the Ambassadors' Dialogue program	Angela Levin, Program Officer at the World Affairs Council of Atlanta	Conference Call
April 3, 2014	Planning for the Ambassadors' Dialogue program	Steve Grigorian, Chief Operating Officer at the Detroit Economic Club	Conference Call
April 7, 2014	Planning for the Ambassadors' Dialogue program	Angela Levin, Program Officer at the World Affairs Council of Atlanta	Conference Call
April 9, 2014	Planning for the Ambassadors' Dialogue program	Jim Alvis & Peter, KIA	Lunch
April 10, 2014	Planning for the Ambassadors' Dialogue program	Daniel P. Malone, Of Counsel at Butzel Long	Conference Call
April 14, 2014	Planning for the Friends of Korea Exhibit	Chris Tsou, Senior Producer at Ventana Production	Meeting
April 15, 2014	North Korean Refugees	KEI's Korea Club event	Dinner/Program
April 17, 2014	U.S.-Korea relations	Joint forum with the International Council on Korea Studies (ICKS); U.S. Commission on Human Rights in North Korea (HRNK); and KEI	Program
April 21, 2014	Planning for the Ambassadors' Dialogue program	G. Mustafa Mohatarem, Chief Economist at General Motors	Conference Call

April 23, 2014	Plannig for the Friends of Korea Exhibit	David Lassiter, Board Member of Friends of Korea	Conference Call
April 23, 2014	Planning for the Korea Foundation (KF) and KEI World Cup viewing event	Sunny Park, Program Coordinator at the Korea Foundation	Meeting
April 24, 2014	Planning for the Ambassadors' Dialogue program	Nikita Desai, Director of Policy and Corporate Programs at The Korea Society	Conference Call
April 28, 2014	An Assessment of President Obama's Trip to Korea and Japan	KEI event	Program
April 29, 2014	Planning for the Ambassadors' Dialogue program	Steve Grigorian, Chief Operating Officer at the Detroit Economic Club	Conference Call
April 29, 2014	Media Roundtable	Matthew Rusling, Reporter at Xinhua News Agency	Coffee
May 1, 2014	Planning for the Ambassadors' Dialogue program	Daniel P. Malone, Of Counsel at Butzel Long	Conference Call
May 1, 2014	Asia Policy	Grace Ruch, East-West Center	Lunch
May 5, 2014	Planning for the Ambassadors' Dialogue program	Steve Grigorian, Chief Operating Officer at the Detroit Economic Club	Conference Call
May 6, 2014	Planning for the Ambassadors' Dialogue program	Angela Levin, Program Officer at the World Affairs Council of Atlanta	Conference Call
May 7, 2014	Planning for the Ambassadors' Dialogue program	G. Mustafa Mohatarem, Chief Economist at General Motors	Conference Call
May 7, 2014	Planning for the Ambassadors' Dialogue program	Daniel P. Malone, Of Counsel at Butzel Long	Conference Call
May 7, 2014	North Korea's Economy	KEI's Korea Club event	Dinner/Program
May 8, 2014	Korean Attitudes Toward the U.S. Rebalance to Asia and Korean Unification	KEI event	Program
May 9, 2014	Planning for the Ambassadors' Dialogue program	Matt Friedman, Partner at Tanner & Friedman	Conference Call
May 11-17, 2014	U.S.-Korea relations	Ambassadors Dialogue program with Sung Kim, U.S. Ambassador to Korea, visiting New York, NY; Englewood, NJ; Detroit, MI;	KEI Program

		Atlanta, GA; and West Point, GA	
May 12, 2014	U.S.-Korea relationship, visas, KORUS FTA and security alliance	Public Program with Senator Bob Menendez (NJ) and the New Jersey Korean American Community	KEI Program
May 12, 2014	Financial Industry Meeting	Hollis Hart, Head of International Franchise Management at Citi Group; Anil Bhalla, Vice Chairman of JP Morgan; Wonhee Kang, Senior Vice President at Prudential	KEI Program
May 13, 2014	U.S.-Korea economic relations	Securities Industry and Financial Markets Association (SIFMA)	KEI Program
May 13, 2014	U.S.- Korea economic and security issues	The Korea Society	KEI Program
May 13, 2014	U.S.-Korea economic relations	Council on Foreign Relations (CFR) and the Korea Finance Society	Program
May 14, 2014	Automotive industries in the U.S. and South Korea	GM Executives	KEI Program
May 14, 2014	U.S.-Korea relations	Dom DiMarco, President of Cranbrook; Don Cameron, President of Kolbenschmidt Pierberg; Prabhakar Patil, CEO of LG Chem; Kee Eun, Marketing at LG Chem; Dermot Madden, Executive Director of Johnson Controls; Jack Pokrzywa, Executive Director of SAE International; Michael Robinet, Executive Director at IHS Global; Dave Hall, Vice President at Borg Warner; John Behr, Senior Director at Bridgestone; Rob Rock, Executive Director at Alix Partners; Bruce Peterson, Vice President at DTE Energy; Daniel Malone, Korean Client Relations at Butzel Long; Candelario Martine, Vice	

		President at Wells Fargo Bank	
May 15, 2014	U.S.-Korea economic relations	Detroit Economic Club	KEI Program
May 16, 2014	U.S.-Korea relations	World Affairs Council of Atlanta & Korea Southeast Chamber of Commerce	KEI Program
May 16, 2014	U.S.-Korea trade relations	KIA Senior Officials	Meeting
May 16, 2014	U.S.-Korea relations	U.S. Representative Rob Woodall (GA-07)	Meeting
June 26, 2014	Planning for joint event to commemorate the 10 th anniversary of the North Korea Human Rights Act	Greg Scarlatou, Executive Director at the Committee for Human Rights in North Korea	Meeting
July 7, 2014	U.S.-South Korea trade	John Anderson, Vice President of Government Affairs at Kia Motors and Jim Alvis, Manager of Government Affairs at Kia Motors	Meeting
July 14, 2014	Planning Future of Korea program	Bill Clifford, President & CEO of World Affairs Council of America (WACA); and Althea Georgantas, Program Officer at WACA	Meeting
July 17, 2014	Planning for joint program on Nuclear Politics on the Korean Peninsula	Clara Hogan, Media Relations Manager at Carnegie Endowment for International Peace (CEIP) and Lauren Dueck, Events Manager at CEIP	Conference Call
July 22, 2014	The 2014 OECD Economic Survey of Korea: Solid Growth but in Need of a Creative Economy?	KEI event	Program
July 22, 2014	North Korea Tuberculosis (TB) Centers; update on Eugene Bell Foundation	J Rogers, Executive Director of the Eugene Bell Foundation	Meeting
July 23, 2014	Income Inequality in South Korea: The Role of Globalization and Industrialization	KEI event	Program
July 24, 2014	Discuss future collaboration between KEI and National Committee on North Korea	Daniel Wertz, Program Officer at NCNK	Meeting

	(NCNK)		
July 24, 2014	Discuss WorldQuest proposal from WACA	Jim Alvis, Government Affairs Manager at KIA	Lunch
July 28, 2014	Nuclear Politics on the Korean Peninsula	Joint CEIP/KEI event	Program
July 28-30, 2014	U.S.-Korea relations	Opinion Leaders Seminar KEI event	Program
July 31, 2014	The North Korean Economy: Challenges and Opportunities for Reform	KEI event	Program
July 31, 2014	Discuss interview with Troy Stangarone of KEI on the future of Samsung TV	Bloomberg TV	Meeting
August 7, 2014	Discuss collaboration/partnership on future programs	Annie Fixler, Director of Public Affairs at The Dershowitz Group	Conference Call
August 11, 2014	Discuss upcoming KEI – HRNK joint program	Rosa Lee, Director of Programs at HRNK	Lunch
August 12, 2014	Discuss potential program partnership with KEI	Annabel Lee, Public Policy Professional	Meeting
August 13, 2014	How to improve public relations	Public Relations Society of America (PRSA)	Program
August 14, 2014	How to improve public relations	Washington Women in Public Relations (WWPR)	Program
August 17, 2014	How to improve public relations	PRSA	Program
August 20, 2014	Humanitarian Situation in North Korea	Jérôme Sauvage, Deputy Director of the United Nations Development Program (UNDP) Representation Office	Podcast Interview
August 25, 2014	Planning for Friends of Korea Exhibit	Senior Producer at Ventana Production	Meeting
August 28, 2014	Discuss interview with Troy Stangarone of KEI on the future of Samsung TV	Bloomberg TV	Meeting

Department of Justice (DOJ) Report

Min K. Kang

Director of Finance & Human Resources

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014 – August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
03/26/2014	An assessment of the Korea-U.S. Free Trade Agreement (KORUS FTA) by U.S. business in Korea	Korea Economic Institute of America (KEI) Event	Forum/Program
04/28/2014	An Assessment of President Obama's trip to Korea and Japan	KEI Event	Forum/Program
05/13/2014	Current status of financial economy and job market	Brian Park, Financial Analyst, Federal Deposit and Insurance Corporation (FDIC)	Lunch
6/17/2014	World Cup Viewing: South Korea vs. Russia	KEI and Korea Foundation (KF)	Program
07/23/2014	Income Inequality in South Korea: The Role of Globalization and Industrialization	KEI Event	Forum/Program
07/31/2014	The North Korean Economy: Challenges and Opportunities For Reform	KEI Event	Forum/Program

Department of Justice (DOJ) Report**Nicholas Hamisevicz****Director of Research and Academic Affairs****Korea Economic Institute of America (KEI)****Contacts from March 1, 2014 – August 31, 2014**

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 5, 2014	North Korea nuclear weapons and U.S.-Korea relations	KEI event for students at Stanford University, CA	Program
March 11, 2014	U.S. domestic politics	Chuck Gartland, Partner, Alston & Bird; Edward T. Kang, Partner, Alston & Bird	Meeting
March 19, 2014	President Obama's upcoming trip to Asia	The Heritage Foundation	Program
March 20, 2014	U.S.-Asia relations	Walter Lohman, Director, Asian Studies Center, The Heritage Foundation	Meeting
March 27-March 30, 2014	Current affairs in Asia	4 panels sponsored by the Korea Economic Institute of America (KEI) at the Association for Asian Studies Conference (AAS) in Philadelphia, PA	Program
April 2, 2014	Lunch meeting to discuss Korea-China relations and U.S.-Asia relations.	Dean Cheng, Senior Research Fellow, Asian Studies Center, The Heritage Foundation	Meeting
April 3, 2014	The possibilities of China's economy stagnating.	Council on Asian Affairs meeting at the Heritage Foundation	Program

April 9, 2014	U.S.-Southeast Asia relations	Paige Midstokke, Analyst, Booz Allen Hamilton	Meeting
April 15, 2014	Illicit Economic Activities of North Korea	Brookings Institution	Program
April 15, 2014	North Korean defectors and their life in South Korea.	KEI/Korea Club event with Hye-Won Ko	Program
April 16, 2014	Six Party Talks simulation exercise	KEI event for students at Johns Hopkins University in Baltimore, MD	Program
April 16, 2014	Careers in international relations	KEI event for students at Johns Hopkins University Baltimore	Spoke at program
April 17, 2014	Instability issues in North Korea	Johns Hopkins University Baltimore	Program
April 18, 2014	North Korea military	Foreign Policy Institute	Program
April 21, 2014	Korea and Asia	Olivia Enos Research Assistant, The Heritage Foundation	Meeting
April 23, 2014	Asian countries lobbying and cultural influence in Washington.	East-West Center	Program
April 29, 2014	Sanctions on North Korea	U.S. Institute of Peace	Program
April 30, 2014	U.S. rebalance to Asia and Australia's efforts in Northeast Asia	Hayley Channer, Analyst, Australian Strategic Policy Institute	Meeting
May 1, 2014	Elections in India	Council on Asian Affairs at The Heritage Foundation	Meeting
May 7, 2014	Economics and inter-Korean relations	Jung Taik Hyun, Vice Chairman of the National Economic Advisory Council of South Korea	Meeting
May 7, 2014	North Korea's economy	KEI/Korea Club event with Nicholas Eberstadt, Henry Wendt Chair in Political Economy, American Enterprise Institute (AEI)	Program
May 8, 2014	Operational Control (OPCON) transfer in South Korea and U.S.-North Korea relations.	Van Jackson, Advisor for Strategy, Office of the Secretary of the Department of Defense	Meeting
May 15, 2014	South Korea domestic and foreign policy	Sarah Yun, Akin Gump	Meeting
June 12, 2014	Korean language	Critical Language Scholarship Program Pre- Departure Orientation panel for students studying Korean	Program

June 18, 2014	China-North Korea relations	Adam Cathcart, Professor of Chinese History, Leeds University	Meeting
July 16, 2014	Everyday life in North Korea	National Committee on North Korea	Meeting
August 26, 2014	U.S.-Korea relations	Jean Lee, Reporter, Associated Press	Meeting
August 28, 2014	South Korea's domestic and foreign policy	Leif-Eric Easley, Professor, Ewha Woman's University	Meeting
August 28, 2014	South Korea's domestic and foreign policy	Karl Friedhoff, Program Officer, Asan Institute of Policy Studies	Meeting

Department of Justice (DOJ) Report

Phil Eskeland

Executive Director of Operations and Policy

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014 – August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. gov't office or U.S. public contacted	Manner of contact
March 6, 2014	Economic issues between Korea and the US	Anthony Kim, Senior Policy Analyst, Heritage Foundation	Meeting
March 11, 2014	How Washington Works	Chris Nelson, Senior Vice President, Samuel's International Associates	Korea Economic Institute of America (KEI) Forum
March 11, 2014	U.S.-Korea Economic Cooperation	Jeff Schott, Senior Fellow, Peterson Institute for International Economics and Charles Wessner, Director, Technology, Innovation and Entrepreneurship, National Academy of Sciences	KEI Forum
March 11, 2014	U.S.-Korea Alliance	Scott Snyder, Senior Fellow for Korea Studies, Council on Foreign Relations and Bruce Klinger, Senior Research Fellow for Northeast Asia, the Heritage Foundation	KEI Forum
March 12, 2014	U.S.-Korea Business Issues	Tami Overby, Vice President for Asia, U.S. Chamber of Commerce; James Fartheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; David Sutton,	KEI Breakfast/forum

		Director-Asia; Lockheed Martin; Jennifer Ganten, Manager, International Affairs, Chevron; Michael Quigley, Partner, Kim & Chang law firm; Becky Fraser, Senior Manager, Government Affairs, Qualcomm Inc.; Jamie Kebely, Manager, International Government Affairs, Boston Scientific	
March 12, 2014	Prospects for North Korean Reform	Marcus Noland, Executive Vice President, Peterson Institute for International Economics and David Maxwell, Director, Center for Security Studies, Georgetown University	KEI Forum
March 12, 2014	Human rights in North Korea	Ambassador Robert King, Special Envoy for North Korea Human Rights Issues, U.S. State Department and Kate Rebholz, DPRK Desk Officer, U.S. State Department	KEI Lunch/program
March 12, 2014	U.S.-Korea relations	Sydney Seiler, Director for Korea, National Security Council, the White House	KEI Forum
March 12, 2014	U.S.-Korea relations – view from Capitol Hill	House Foreign Affairs Committee Chairman Ed Royce; and Representatives Steve Chabot, Elliott Engel, Tulsi Gabbard, Joseph Kennedy III, Luke Messer, Dana Rohrabacher, Brad Sherman, Steve Stockman, and Randy Weber	Meeting
March 12, 2014	U.S.-Korea security relations	Frank Aum, Senior Country Director for Korea, U.S. Defense Department and Matt Squeri, Country Director for Korea, U.S. Defense Department	KEI Forum
March 13, 2014	Korea-US Free Trade Agreement (KORUS FTA) 2 nd anniversary event	Senator Johnny Isakson and Representative Pete Roskam; Peter Allgeier, President, Coalition of Service Industries; C. Fred Bergsten, Senior Fellow and Director Emeritus, Peterson	KEI Breakfast/program

		Institute for International Economics; James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; and Amgad Shehata, Vice President, International Public Affairs, United Parcel Service	
March 13, 2014	U.S.-Korea trade relations	Wendy Cutler, Acting Deputy U.S. Trade Representative	Meeting
March 13, 2014	Korean-Americans in public service	Grace Chung Becker, former Deputy Assistant Attorney General, Civil Rights Division, U.S. Department of Justice and David Kim, Associate Administrator for Policy and Governmental Affairs, Federal Highway Administration, U.S. Department of Transportation	KEI Forum
March 14, 2014	U.S.-Korea relations	Claude Barfield, Resident Scholar, American Enterprise Institute; Mireya Solia, Senior Fellow, Foreign Policy, Brookings Institution; and James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce	KEI Forum
March 18, 2014	Workforce development	Aspen Institute (Washington, DC)	Lunch/program
March 21, 2014	U.S.-Korea relations	Center for Strategic and International Studies (CSIS)	Lunch/program
March 24, 2014	U.S.-Korea-Japan trilateral relations	Dr. Young-Key Kim-Renaud, Professors, George Washington University	Meeting
March 26, 2014	U.S.-Korea trade relations	Amy Jackson, President AMCHAM Korea and James Kim, Country Manager, Microsoft Korea	KEI Breakfast/program
March 26, 2014	U.S.-Korea relations	Students from University California/San Diego School of International Relations/Pacific Studies	Meeting
March 26, 2014	Past U.S.-Korea relations	Woodrow Wilson Center	Program
March 31, 2014	Future collaboration	Florence Lowe-Lee, President, Global America Business Institute	Meeting

April 8, 2014	U.S.-Korea issues/planning for Ambassadors Dialogue	U.S. Ambassador Sung Kim; Jeffrey Rands, Economic Officer; and Daniel Jassem, Deputy Economic Counselor at the U.S. Embassy to Korea	Meeting
April 9, 2014	Trade in machine tools between Korea and the US	Tom Stewart, Director, Q-DAS Ltd; Dennis Romanowski, President, Hankook America Corp.; William MacCluskey, National Sales Manager, Hankook American Corp.	Lunch/program
April 10, 2014	U.S.-Korea relations	John Endicott, Ph.D., President, Woosong University	Program/lunch
April 15, 2014	History of Alabama	Steve Murray, Director, Department of Archives and History, State of Alabama	Meeting
April 15, 2014	Korea-Alabama relations	Kay Ivey, Lieutenant Governor, State of Alabama; Greg Canfield, Secretary, Alabama Department of Commerce; Mac McLeod, Deputy Mayor, City of Montgomery, AL; Lt. Gen. Chick Cleveland (Ret.), President, Alabama World Affairs Council; Steve Pelham, Chief of Staff to Lt. Gov. Ivey; and Col. Mike Peterson, Commandant, International Officers School, Maxwell Air Force Base (AFB), AL	Meeting/Lunch
April 15, 2014	Korean Investment in Alabama	Christopher Smith, General Counsel, Hyundai Motor Manufacturing Alabama	Meeting
April 15, 2014	Exhibit on DMZ – Two Lines, Two Lives	AL State Senator Gerald Dial (13 th District); Jeanne Charbonneau, Manager, Rosa Parks Museum, and Meesoon Han, President and Executive Director, Alabama-Korea Education and Economic Partnership	Meeting
April 15, 2014	U.S.-Korea relations	Jeong-Hwa Lee Towery, Attorney at Law, Nelson Mullins Riley & Scarborough (Atlanta, GA) and Bridget Lines, DPRK Desk Officer, U.S.	KEI program

		Department of State	
April 15, 2014	U.S.-Korea relations	Mr. and Mrs. Lee Sellers, Partner, Balch and Bingham; James Nathan, Executive Director, Alabama World Affairs Council; Maj. Gen. Steven Kwast, Commander, LeMay Center for Doctrine, Maxwell AFB; Pamela Bengston, Owner, Artistically Envisioned; and Beverly Helton, Assistant to the State Director of the Alabama Rural Development State Office, U.S. Department of Agriculture	Dinner
April 17, 2014	U.S.-Korea relations	Joint forum hosted by KEI, International Council on Korean Studies (ICKS), and the U.S. Committee for Human Rights in North Korea (HRNK)	Program
April 28, 2014	Results of President Obama's trip to Japan and Korea	KEI program	Program
May 1, 2014	Prospects for U.S. natural gas exports to Korea	Alison Kerester, Executive Director, Gasification Technologies Council	Meeting
May 8, 2014	Public opinion in South Korea of the U.S. rebalance towards Asia	KEI program	Program
May 19, 2014	Transparency in government; poverty alleviation; promotion of human rights; addressing climate change; easing ethnic and religious conflict	Asia Foundation annual dinner	Dinner
May 28, 2014	Possible collaboration on future projects	Florence Lowe-Lee, President, Global America Business Institute	Lunch
June 10, 2014	Trade data from NE-3 rd to Korea	Josh Jackson, Legislative Director, and Ansley Mick, Legislative Assistant, Office of Rep. Adrian Smith (NE)	E-mail
June 10, 2014	Trade data from KS-2 nd to Korea	Eric Schmutz, Legislative Director, Office of Rep. Lynn Jenkins (KS)	E-mail
June 10, 2014	Trade data from CA-22 nd to Korea	Andrew House, Legislative Assistant, Office of Rep. David Nunes (CA)	E-mail

June 10, 2014	Trade data from CA-22 nd to Korea	Angela Ellard, Staff Director, Subcommittee on Trade, House Ways and Means Committee (Chairman David Nunes)	E-mail
June 11, 2014	East Sea/Sea of Japan naming dispute	KEI Dinner program co-hosted with Society for East Sea	Dinner
June 12, 2014	U.S.-Korea relations	Rep. Dana Rohrabacher (CA) and Scott Cullinane, Professional Staff Member, House Foreign Affairs Committee	Meeting
June 12, 2014	U.S.-Korea relations	Adam Magary, Chief of Staff, Rep. Doug Lamborn (CO)	Meeting
June 18, 2014	Possible collaboration on future projects	C.H. Any Kim, President, Korea Southeast U.S. Chamber of Commerce, Atlanta, GA	Meeting
June 19, 2014	China-North Korea relations	KEI program	Program
June 23, 2014	Growth of Korean Cultural Diplomacy	Institute for Cultural Diplomacy	Program/gave remarks
July 15, 2014	U.S.-Korea relations	Rep. Doug Collins (GA) and Vernon Robinson, Legislative Assistant	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Scott Perry (PA) and George O'Connor, Legislative Assistant	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Grace Meng (NY), along with Rachana Shah, Legislative Assistant, and Michael Fleishman, Legislative Director	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Mark Meadows (NC)	Meeting
July 15, 2014	U.S.-Korea agricultural trade	Rep. Austin Scott (GA)	Meeting
July 15, 2014	U.S.-Korea relations	Rep. Ted Deutch (FL) and Casey Kustin, Democratic Staff, House Foreign Affairs Committee	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Ami Bera (CA) and Chad Obermiller, Chief of Staff	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Steve Stockman and Art Harman, Legislative Director	Meeting
July 16, 2014	U.S.-Korea trade relations	Rep. Richard Neal (MA), along with Ann Jablon, Chief of Staff, and Brandon Casey, Legislative Director	Meeting
July 16, 2014	U.S.-Korea trade relations	Natalie Kamphaus, Legislative Assistant, Rep. David Reichert (WA)	Meeting

July 16, 2014	U.S.-Korea relations	Rep. Jeff Duncan (SC) and Rebecca Ulrich, Legislative Assistant	Meeting
July 16, 2014	U.S.-Korea relations	Rep. Ed Royce (CA) and Nien Su, Senior Director for Asia Policy, House Foreign Affairs Committee	Meeting
July 18, 2014	U.S. export control reform/license exemption for encrypted goods sold to Korea	Paul Freedenberg, Chairman & CEO, MK Trade Compliance Group, and Frank Record, Executive Partner, MK Trade Compliance Group	Lunch
July 21, 2014	Role of Hyundai Motor Company in the United States	Ken Lee, Chief Executive Coordinator; Kathleen Hennessey, Vice President, Government Affairs; Kyooung Soo Kim, Director; and Erin Perin, Senior Manager, Government Affairs, all of Hyundai Motor Company, Washington Office	Meeting
July 22, 2014	Possible collaboration on future projects	Frank Jannuzi, President & CEO, Maureen and Mike Mansfield Foundation	Lunch
July 23, 2014	U.S.-Korea relations	Rep. Ted Poe (TX), along with Gina Santucci, Chief of Staff and Luke Murry, Staff Director, Subcommittee on Terrorism, Nonproliferation, and Trade of the House Foreign Affairs Committee	Meeting
July 23, 2014	U.S.-Korea relations	Rep. Tulsi Gabbard (HI), along with Anthony Ching, Legislative Assistant, and Lisa Gregory, U.S. State Department Fellow	Meeting
July 23, 2014	More detailed explanation of petroleum exports from Hawaii to Korea	Lisa Gregory, U.S. State Department Fellow, Office of Rep. Tulsi Gabbard	E-mail
July 24, 2014	U.S.-Korea relations	Rep. Lois Frankel (FL), along with James Cho, Deputy Chief of Staff and Josh Cohen, Legislative Assistant	Meeting
July 24, 2014	U.S.-Korea agricultural trade	Rep. Collin Peterson (MN), along with Chris Iacaruso, Senior Legislative Assistant, and Richard Lee, Legislative	Meeting

		Assistant	
July 24, 2014	U.S.-Korea relations	Rep. Steve Chabot (OH) and Mark Wellman, Chief of Staff	Meeting
July 24, 2014	U.S.-Korea agricultural trade	Rep. Kurt Schrader (OR) and Adam Daniel, Senior Legislative Assistant	Meeting
July 24, 2014	U.S.-Korea trade relations	Rep. Kevin Brady (TX) and Lori Harju, Deputy Chief of Staff/Legislative Director	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Randy Weber (TX) and Chara McMichael, Chief of Staff	Meeting
July 24, 2014	U.S.-Korea relations	Rep. Alan Lowenthal (CA), along with Tim Hysom, Chief of Staff, Mavonne Garrity, Senior Policy Advisor, and Ben Kane, Legislative Aide	Meeting
July 28 – 30, 2014	U.S.-Korea relations	KEI's Opinion Leaders Seminar	Program
July 31, 2014	U.S.-Korea relations	Meridian Center U.S.-Korea Parliamentary Exchange	Program
August 14, 2014	Possible collaboration on future projects	Mike Arlinsky, Senior Account Executive, The Washington Times	Lunch

Department of Justice (DOJ) Report

Sang Kim

Executive Assistant & Office Manager

Korea Economic Institute of America (KEI)

Contacts March 1, 2014 – August, 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Phone call	Interview	E-mail

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 11, 2014	How Washington Works	Chris Nelson, Senior Vice President, Samuel's International Associates	Korea Economic Institute of America (KEI) Forum
March 11, 2014	U.S.-Korea Economic Cooperation	Jeff Schott, Senior Fellow, Peterson Institute for International Economics and Charles Wessner, Director, Technology, Innovation and Entrepreneurship, National Academy of Sciences	KEI Forum
March 11, 2014	U.S.-Korea Alliance	Scott Snyder, Senior Fellow for Korea Studies, Council on Foreign Relations and Bruce Klinger, Senior Research Fellow for Northeast Asia, the Heritage Foundation	KEI Forum
March 12, 2014	Prospects for North Korean Reform	Marcus Noland, Executive Vice President, Peterson Institute for International Economics and David Maxwell, Director, Center for Security Studies, Georgetown University	KEI Forum

March 12, 2014	Human rights in North Korea	Ambassador Robert King, Special Envoy for North Korea Human Rights Issues, U.S. State Department and Kate Rebholz, DPRK Desk Officer, U.S. State Department	KEI Lunch/program
March 12, 2014	U.S.-Korea relations	Sydney Seiler, Director for Korea, National Security Council, the White House	KEI Forum
March 12, 2014	U.S.-Korea security relations	Frank Aum, Senior Country Director for Korea, U.S. Defense Department and Matt Squeri, Country Director for Korea, U.S. Defense Department	KEI Forum
March 13, 2014	Korea-US Free Trade Agreement (KORUS FTA) 2 nd anniversary event	Senator Johnny Isakson and Representative Pete Roskam; Peter Allgeier, President, Coalition of Service Industries; C. Fred Bergsten, Senior Fellow and Director Emeritus, Peterson Institute for International Economics; James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; and Amgad Shehata, Vice President, International Public Affairs, United Parcel Service	KEI Breakfast/program
March 13, 2014	Korean-Americans in public service	Grace Chung Becker, former Deputy Assistant Attorney General, Civil Rights Division, U.S. Department of Justice and David Kim, Associate Administrator for Policy and Governmental Affairs, Federal Highway Administration, U.S. Department of Transportation	KEI Forum
March 14, 2014	U.S.-Korea relations	Claude Barfield, Resident Scholar, American	KEI Forum

		Enterprise Institute; Mireya Solia, Senior Fellow, Foreign Policy, Brookings Institution; and James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce	
March 26, 2014	U.S.-Korea trade relations	Amy Jackson, President AMCHAM Korea and James Kim, Country Manager, Microsoft Korea	KEI Breakfast/program
April 17, 2014	U.S.-Korea relations	Joint forum hosted by KEI, International Council on Korean Studies (ICKS), and the U.S. Committee for Human Rights in North Korea (HRNK)	Program
April 28, 2014	Results of President Obama's trip to Japan and Korea	KEI	Program
May 7, 2014	North Korea's Economy	KEI/Korea Club	Program
May 8, 2014	South Korean Opinion Poll	KEI	Program
May 13, 2014	North and South Korea: What's Next?	Center for Strategic & International Studies (CSIS)	Program
May 23, 2014	Korean Peninsula Security Issues	Institute for Corean-American Studies (ICAS)	Program
June 3, 2014	How Japan, South Korea and Australia can Support the Rebalance to Asia	East-West Center	Program
June 5, 2014	Power and Order in Asia	CSIS	Program
June 11, 2014	East Sea/Sea of Japan naming dispute	KEI event co-hosted with Society for East Sea	Dinner/program
June 17, 2014	FIFA World Cup: South Korea vs. Russia	KEI	Program

June 19, 2014	China- North Korea Relations	KEI	Program
June 24, 2014	United Nations Development Program (UNDP) Experience in North Korea	KEI/Korea Club	Program
July 22, 2014	Organization for Economic Cooperation and Development (OECD) Survey of Korea's Economy	KEI	Program
July 23, 2014	Income Inequality in South Korea	KEI	Program
July 28-30, 2014	Opinion Leaders Seminar	KEI	Program
July 31, 2014	North Korea's Economy	KEI	Program
August 18, 2014	South Korea's Population Dividend	CSIS	Program
August 19, 2014	Possible KEI- Council on Asian Affairs (CAA) collaboration	Olivia Enos, Riley Walters, Research Assistants, Heritage Foundation	Lunch
August 19, 2014	History Impedes Future Progress in Northeast Asia	Heritage Foundation	Program
August 20, 2014	U.S.-Korea relations, career advice	Bruce Klingner, Senior Fellow, Heritage Foundation	Lunch/Meeting

Department of Justice (DOJ) Report

Troy Stangarone

Senior Director of Congressional Affairs & Trade

Korea Economic Institute of America (KEI)

Contacts from March 1, 2014 – August 31, 2014

Manner of Contact:			
Meeting	Forum/Program	Dinner	Lunch
Breakfast	Remarks	Interview	Reception
			Conference Call

- Coffee with someone may be categorized as Meeting

Date	Activity/Subject Matter	U.S. government official or U.S. public contacted	Manner of contact
March 4-5, 2014	U.S.-Korea relations	Zack Rosner, Desk Officer, Department of State; Raj Aggarwal, Sullivan Professor of International Business at University of Akron; Howard Edelstein, Head of Edelstein Financial Corp; José Feliciano, Senior Partner at Baker Hostetler; Sanjiv Kapur, Partner at Jones Day; Terry Nauck, President at True North Business Advisors; William Rosner, Founder of Rosner Partners LLC; Fareed Siddiq, Senior Vice President at Morgan Stanley; August Napoli, Deputy Director at Cleveland Museum of Art; Susan Whitney, U.S. Export Assistance Center (USEAC) Office Director, Senior International Trade Specialist	Korea Economic Institute of America (KEI) Future of Korea program in Cleveland, OH
March 6, 2014	U.S.-Korea economic relations	Anthony Kim, Senior Policy Analyst, The Heritage Foundation	Meeting

March 7, 2014	Update on the U.S.-Korea Free Trade Agreement (FTA)	Victoria Guida, Reporter, Inside U.S. Trade	Interview
March 11, 2014	How Washington Works	Chris Nelson, Senior Vice President, Samuel's International Associates	KEI Forum
March 11, 2014	U.S.-Korea Economic Cooperation	Jeff Schott, Senior Fellow, Peterson Institute for International Economics and Charles Wessner, Director, Technology, Innovation and Entrepreneurship, National Academy of Sciences	KEI Forum
March 11, 2014	U.S.-Korea Alliance	Scott Snyder, Senior Fellow for Korea Studies, Council on Foreign Relations and Bruce Klinger, Senior Research Fellow for Northeast Asia, the Heritage Foundation	KEI Forum
March 11, 2014	North Korea	Victor Beattie, Editor, Voice of America	Interview
March 12, 2014	U.S.-Korea Business Issues	Tami Overby, Vice President for Asia, U.S. Chamber of Commerce; James Fartheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; David Sutton, Director-Asia; Lockheed Martin; Jennifer Ganten, Manager, International Affairs, Chevron; Michael Quigley, Partner, Kim & Chang law firm; Becky Fraser, Senior Manager, Government Affairs, Qualcomm Inc.; Jamie Kebely, Manager, International Government Affairs, Boston Scientific	KEI Breakfast/forum
March 12, 2014	Prospects for North Korean Reform	Marcus Noland, Executive Vice President, Peterson Institute for International Economics and David	KEI Forum

		Maxwell, Director, Center for Security Studies, Georgetown University	
March 12, 2014	Human rights in North Korea	Ambassador Robert King, Special Envoy for North Korea Human Rights Issues, U.S. State Department and Kate Rebolz, DPRK Desk Officer, U.S. State Department	KEI Lunch/program
March 12, 2014	U.S.-Korea relations	Sydney Seiler, Director for Korea, National Security Council, the White House	KEI Forum
March 12, 2014	U.S.-Korea relations – view from Capitol Hill	House Foreign Affairs Committee Chairman Ed Royce; and Representatives Steve Chabot, Elliott Engel, Tulsi Gabbard, Joseph Kennedy III, Luke Messer, Dana Rohrabacher, Brad Sherman, Steve Stockman, and Randy Weber	Meeting
March 12, 2014	U.S.-Korea security relations	Frank Aum, Senior Country Director for Korea, U.S. Defense Department and Matt Squeri, Country Director for Korea, U.S. Defense Department	KEI Forum
March 13, 2014	Korea-US Free Trade Agreement (KORUS FTA) 2 nd anniversary event	Senator Johnny Isakson and Representative Pete Roskam; Peter Allgeier, President, Coalition of Service Industries; C. Fred Bergsten, Senior Fellow and Director Emeritus, Peterson Institute for International Economics; James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce; and Amgad Shehata, Vice President, International Public Affairs, United Parcel Service	KEI Breakfast/program
March 13, 2014	U.S.-Korea trade relations	Wendy Cutler, Acting Deputy U.S. Trade	Meeting

		Representative	
March 13, 2014	Korean-Americans in public service	Grace Chung Becker, former Deputy Assistant Attorney General, Civil Rights Division, U.S. Department of Justice and David Kim, Associate Administrator for Policy and Governmental Affairs, Federal Highway Administration, U.S. Department of Transportation	KEI Forum
March 14, 2014	U.S.-Korea relations	Claude Barfield, Resident Scholar, American Enterprise Institute; Mireya Solia, Senior Fellow, Foreign Policy, Brookings Institution; and James Fatheree, Senior Director for Japan and Korea, U.S. Chamber of Commerce	KEI Forum
March 16, 2014	North Korea	Victor Beattie, Editor, Voice of America	Interview
March 17	U.S.-Korea relations	Dr. Thomas L. McNaugher, Director of Studies, Center for Security Studies, Georgetown University	Lunch
March 20-21, 2014	U.S.-Korea relations	Dr. James Anderson, Director of International Education at Armstrong Atlantic State University; Benn L. Bongang, Chair of the Political Science and Public Affairs Department at Savannah State University; William (Ben) Pendley, Retired Rear Admiral; Jacek Lubecki, Associate Vice President at Georgia Southern State; Martin Vernick, Vice President, Savannah Council on World Affairs; Richard Beason, Financial Advisor with H.d. Vest	KEI Program in Hilton Head, SC and Savannah, GA

		Investment Services; Marion Conlin, World Affairs Council of Hilton Head Board Member; Joan Deery, World Affairs Council of Hilton Head Program Chair; Blaine Lotz, World Affairs Council of Hilton Head President; Adam Hantman, DPRK Desk Officer, Department of State	
March 25, 2014	South Korean economy	Foreign Service Institute, Korea Class	Remarks
March 26, 2014	U.S.-Korea trade relations	Amy Jackson, President AMCHAM Korea and James Kim, Country Manager, Microsoft Korea	KEI Breakfast/program
March 27 – 30, 2014	Current affairs in Asia	4 panels at KEI's Academic Symposium at AAS in Philadelphia, PA	Program
March 31, 2014	North Korean energy issues	Alex Foster, Project Assistant, East-West Center	Meeting
April 1, 2014	Potential future joint projects	Dr. Satu Limaye, Director, Washington Office, East-West Center	Meeting
April 8, 2014	U.S.-Korea issues/planning for Ambassadors Dialogue	U.S. Ambassador Sung Kim; Jeffrey Rands, Economic Officer; and Daniel Jassem, Deputy Economic Counselor at the U.S. Embassy to Korea	Meeting
April 9, 2014	Trade in machine tools between Korea and the US	Tom Stewart, Director, Q-DAS Ltd; Dennis Romanowski, President, Hankook America Corp.; William MacCluskey, National Sales Manager, Hankook American Corp.	Lunch/program
April 10, 2014	U.S.-Korea relations	John Endicott, Ph.D., President, Woosong University	Program/lunch
April 16, 2014	Arrangments for Ambassadors Dialogue program in Detroit, MI	Daniel Malone, Korean Client Relations at Butzel Long	Conferecne Call
April 17,	U.S.-Korea relations	Joint forum hosted by KEI,	Program

2014		International Council on Korean Studies (ICKS), and the U.S. Committee for Human Rights in North Korea (HRNK)	
April 22-23, 2014	Mega FTAs	Asan Plenum	Remarks
April 23, 2014	U.S.-Korea economic relations	Amy Jackson, President, American Chamber of Commerce, Korea	Meeting
April 28, 2014	President Obama's trip to Japan and Korea	KEI event	KEI Program
April 29, 2014	Arrangments for Ambassadors Dialogue program in Detroit, MI	Steve Grigorian, Chief Operating Officer at the Detroit Economic Club	Conference Call
May 1, 2014	Arrangments for Ambassadors Dialogue program in Detroit, MI	Daniel P. Malone, Of Counsel at Butzel Long	Conference Call
May 2, 2014	U.S.-ROK Relations and Disaster Management	Daniel Kaniewski, Senior Fellow, Homeland Security Studies and Analysis Institute; RADM Steven G. Smith, Director, Office of Disaster Planning and Enterprise Risk Management, U.S. Small Business Administration; Bruce Klingner, Senior Research Fellow, Northeast Asia, Heritage Foundation; Scott Snyder, Senior Fellow for Korea Studies, Council on Foreign Relations	KEI Forum
May 5, 2014	Arrangments for Ambassadors Dialogue program in Detroit, MI	Steve Grigorian, Chief Operating Officer at the Detroit Economic Club	Conference Call
May 6, 2014	U.S.-Korea Relations	Korea Society Annual Dinner in New York City	Dinner
May 7, 2014	Arrangments for Ambassadors Dialogue program in Detroit, MI	Daniel P. Malone, Of Counsel at Butzel Long	Conference Call
May 8, 2014	Korean Attitudes Toward the U.S. Rebalance to Asia and Korean Unification	KEI Academic Paper Series Event	KEI Program
May 9, 2014	U.S.-Korea relations	Duyeon Kim, Senior Non-	Lunch

		Proliferation and East Asia Fellow, Center for Arms Control and Non-Proliferation	
May 11-17, 2014	U.S.-Korea relations	Ambassadors Dialogue program with Sung Kim, U.S. Ambassador to Korea, visiting New York, NY; Englewood, NJ; Detroit, MI; Atlanta, GA; and West Point, GA	KEI Program
May 12, 2014	U.S.-Korea relationship, visas, KORUS FTA and security alliance	Public Program with Senator Bob Menendez (NJ) and the New Jersey Korean American Community	KEI Program
May 12, 2014	Financial Industry Meeting	Hollis Hart, Head of International Franchise Management at Citi Group; Anil Bhalla, Vice Chairman of JP Morgan; Wonhee Kang, Senior Vice President at Prudential	KEI Program
May 13, 2014	U.S.-Korea economic relations	Securities Industry and Financial Markets Association (SIFMA)	KEI Program
May 13, 2014	U.S.- Korea economic and security issues	The Korea Society	KEI Program
May 13, 2014	U.S.-Korea economic relations	Council on Foreign Relations (CFR) and the Korea Finance Society	Program
May 14, 2014	Automotive industries in the U.S. and South Korea	GM Executives	KEI Program
May 14, 2014	U.S.-Korea relations	Dom DiMarco, President of Cranbrook; Don Cameron, President of Kolbenschmidt Pierberg; Prabhakar Patil, CEO of LG Chem; Kee Eun, Marketing at LG Chem; Dermot Madden, Executive Director of Johnson Controls; Jack Pokrzywa, Executive Director of SAE International; Michael Robinet, Executive Director	

		at IHS Global; Dave Hall, Vice President at Borg Warner; John Behr, Senior Director at Bridgestone; Rob Rock, Executive Director at Alix Partners; Bruce Peterson, Vice President at DTE Energy; Daniel Malone, Korean Client Relations at Butzel Long; Candelario Martine, Vice President at Wells Fargo Bank	
May 15, 2014	U.S.-Korea economic relations	Detroit Economic Club	KEI Program
May 16, 2014	U.S.-Korea relations	World Affairs Council of Atlanta & Korea Southeast Chamber of Commerce	KEI Program
May 16, 2014	U.S.-Korea trade relations	KIA Senior Officials	Meeting
May 16, 2014	U.S.-Korea relations	U.S. Representative Rob Woodall (GA-07)	Meeting
May 19-20, 2014	North Korea	Brookings-Korea Institute for Defense Analysis Conference	Program
May 29, 2014	Korea-Japan relations	James Schoff, Senior Associate, Carnegie Endowment for International Peace	Meeting
June 3-4, 2014	U.S.-Korea relations	Margie Kidd, Executive Director of GlobalAustin; Iqbal Sheikh, President & CEO of Cybertex Institute of Technology; Daniel Chi, Founder and President of Chi Financial Group; Marina Bhargava Executive Director, Greater Austin Asian Chamber of Commerce; Greg Aurit, Coordinator for Japan and Korea, Department of State; Ben Ramirez, International Economic Development Manager for the City of Austin, Texas; Nandita Berry, Secretary of State, State of Texas; Catherine Morse, General Counsel,	KEI Program in Austin, TX

		Samsung Austin Semiconductor	
June 10, 2014	To discuss potential joint program	Duyeon Kim, Associate and Toby Dalton, Deputy Director, Nuclear Policy Program, Carnegie Endowment for International Peace	Meeting
June 10, 2014	North Korea	Victor Beattie, Editor, Voice of America	Interview
June 11, 2014	East Sea/ Sea of Japan naming dispute	Society for the East Sea/KEI	Dinner/Program
June 12, 2014	South Korean Economy	Georgetown University SK Executive Education Program	Remarks
June 17, 2014	North Korea	Jeffery Thompson, Manager, Mitsubishi International Corporation	Lunch
June 19, 2014	North Korean Special Economic Zones (SEZs)	KEI Academic Paper Series Event	KEI Program
June 24-25, 2014	U.S.-Korea FTA	Academy of International Business Annual Conference	Remarks
June 26, 2014	North Korean human rights	Greg Scarlatou, Executive Director at the Committee for Human Rights in North Korea	Meeting
June 26, 2014	World Cup Soccer	KEI/Korea Foundation Korea vs. Belgium World Cup Soccer Viewing	PROGRAM
June 27, 2014	Korean energy policy	George Hutchinson, Market Segment Lead and Senior Director, Power and Energy, Concurrent Technologies Corporation	LUNCH
July 9, 2014	U.S.-Korea relations	Rep. Thomas Marino & Jaclyn Louis, Legislative Director & Counsel	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Matt Salmon and Lorissa Bounds, Deputy Chief of Staff	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Tom Cotton and Elaine Wilson, Senior Legislative Assistant	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Ted Yoho and James Walsh, Legislative Assistant	Meeting

July 9, 2014	U.S.-Korea relations	Rep. David Cilline and Elizabeth Hang, Legislative Counsel	Meeting
July 9, 2014	U.S.-Korea relations	Rep. George Holding	Meeting
July 9, 2014	U.S.-Korea relations	Rep. Gerry Connolly and Collin Davenport, Legislative Assistant	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Ileana Ros-Lehtinen, Art Estopinan, Chief of Staff; and Nathan Gately, Legislative Assistant	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Mo Brooks and Mark Pettitt, Chief of Staff	Meeting
July 10, 2014	U.S.-Korea relations	Rep. Michael McCaul and Charles Fields, Senior Policy Advisor	Meeting
July 11, 2014	South Korean Economy	Peterson Institute for International Economic Policy	Lunch
July 17, 2014	Potential future program collaboration	Anthony Giuliani, Vice President, International Economic Development, The BorderPlex Alliance	Conference Call
July 21, 2014	North Korea	Carnegie Endowment for International Peace meeting with Ambassador Glyn Davies, U.S. Special Envoy for North Korea, Department of State	Meeting
July 22, 2014	South Korean Economy	KEI Event with Randall Jones, Head of Japan/Korea Desk, Organization for Economic Cooperation and Development (OECD)	Remarks
July 23, 2014	South Korean household debt	KEI Academic Paper Series Event	KEI Program
July 25, 2014	North Korean SEZs	Voice of America (VOA) Mandarin Service	Interview
July 25, 2014	Potential program in Seattle	Dr. Satu Limaye, Director, Washington Office, East-West Center and Sean Connell, Trade and Economic Development Director, Snohomish County, Washington State	Conference Call
July 28, 2014	Nuclear Politics on the	KEI & Carnegie	Remarks

	Korean Peninsula	Endowment of Interantional Peace	
July 28-30, 2014	U.S.-Korea relations	Opinion Leaders Seminar	KEI Program
July 30, 2014	North Korean Economy	Dr. Stephan Haggard, Lawrence and Sallye Krause Professor of Korea-Pacific Studies; Director, Korea-Pacific Program; University of California, San Diego	Interview
July 31, 2014	North Korean Economy	KEI	KEI Program
July 31, 2014	U.S.-Korea relations	Meridian Center U.S.-Korea Parliamentary Exchange	Program
July 31, 2014	The future of Samsung	Bloomberg News	Interview
August 19, 2014	South Korean energy policy	Will Bohlen, Vice President and David Adams, Principal, Podesta Group	Meeting
August 26, 2014	U.S.-Korea Policy	John Brinkley, freelance reporter	Meeting
August 28, 2014	The future of Samsung	Bloomberg News	Interview