

For Six Month Period Ending 5 AUG 86
(Insert date)

Name of Registrant

Registration No. 3330

Schnader, Harrison, Segal & Lewis

Business Address of Registrant

1111 19th Street, N.W.
Suite 1000
Washington, D.C. 20036

1600 Market Street, Suite 3600
Philadelphia, PA 19103

I-REGISTRANT

750 Third Ave.
Suite 3100
New York, NY 10017

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- | | | |
|-----------------------|------------------------------|--|
| (1) Residence address | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (2) Citizenship | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (3) Occupation | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

(b) If an organization:

- | | | |
|--------------------------|------------------------------|--|
| (1) Name | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (2) Ownership or control | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (3) Branch offices | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

2. Explain fully all changes, if any, indicated in item 1.

NOT APPLICABLE

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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NOT APPLICABLE

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
Yes No

If yes, identify each such person and describe his services.

NOT APPLICABLE

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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NOT APPLICABLE

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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NOT APPLICABLE

II—FOREIGN PRINCIPAL

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

NOT APPLICABLE

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

NOT APPLICABLE

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Toyota Motor Corporation

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment I

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment II

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully. NOT APPLICABLE

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment III

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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NOT APPLICABLE

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).
⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment IV

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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NOT APPLICABLE

(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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NOT APPLICABLE

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

NOT APPLICABLE

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

NOT APPLICABLE

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches

Other (specify) _____ NOT APPLICABLE

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

NOT APPLICABLE

21. What language was used in this political propaganda:

- English
- Other (specify) _____ NOT APPLICABLE

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

NOT APPLICABLE

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No

NOT APPLICABLE

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

NOT APPLICABLE

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A⁶ Yes No
 - Exhibit B⁷ Yes No
- NOT APPLICABLE

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment. NOT APPLICABLE

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment. Pursuant to Rule 201(d) a waiver was granted on October 14, 1984.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Richard A. Penna
Richard A. Penna

Subscribed and sworn to before me at Washington DC

this 5th day of September, 19 84

Linda S. Stevens
(Signature of notary or other officer)

My Commission Expires October 14, 1990

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

ATTACHMENT I

Answer to Question 11

11.

Toyota Motor Corporation. Activities conducted during this period have included: following the status of the National Highway Traffic Safety Administration Reauthorization Act in the House of Representatives and Senate, in particular an amendment to this bill that would require reciprocal vehicle certification procedures in the U.S. and Japan; following the status of developments in the corporate average fuel economy (CAFE) standards program; following the status of rulemaking activities under the Automobile Theft Prevention Act before the National Highway Traffic Safety Administration; following the status of DOT and HUD Independent Agency Appropriations Acts for Fiscal Year 1987; following the status of amendments to the Clean Air Act in the House and Senate; assisting in obtaining necessary air pollution permits for Toyota Motor Corporation's U.S. assembly facility; following the status of litigation under the Clean Air Act and National Traffic and Safety Act; following the status of litigation brought against EPA and OMB regarding rulemaking under the Resource Conservation and Recovery Act; following the status of EPA's rulemaking activities concerning asbestos in motor vehicle applications; following the status of fuel additive regulation and litigation; preparation of oral and written reports to the foreign principal on the status of the above bills and activities; preparation of the semi-annual report under the Foreign Agent Registration Act; preparation of quarterly statements under the Federal Regulation of Lobbying Act; advice on interpretation of existing emissions and safety regulations.

ATTACHMENT II

Answer to Question 12

12.

Toyota Motor Corporation. Met with and communicated with the staff of the House Energy and Commerce Committee to discuss automobile safety and emissions legislation. These discussions primarily involved the status of the National Highway Traffic Safety Administration Reauthorization bill and Clean Air Act amendments listed in response to question 11. The individuals contacted were: Patti Shwayder, Professional Staff Member; David Finnegan, Counsel, House Energy and Commerce Committee; Julie Blankenship, Rep. Oxley's staff; Paul Smith, Minority Staff Member; Shelly Fidler, Rep. Sharp's staff; Michael Mason, Associate Minority Counsel.

Met with and communicated with the staff of the Senate Commerce Committee regarding the status of automobile safety and fuel economy standards related legislation. The individuals contacted were: Pamela Garvie, Professional Staff Member; Martha Maloney, Minority Staff Member.

Communicated with the staff of several House and Senate members regarding seeking prompt action from EPA on a permit issued pursuant to the Clean Air Act. The individuals contacted were: Larry Van Hoose, Rep. Hopkins' Staff; Greg Van Tatenhove, Sen. McConnell's staff.

No speeches, lectures, radio or TV broadcasts were sponsored or delivered in connection with these activities.

ATTACHMENT III

Answer To Question 14

<u>Date</u>	<u>From Whom</u>	<u>Purpose</u>	<u>Amount</u>
March 27, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	\$ 36,627.50 1,412.31
April 30, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	25,427.50 631.86
May 29, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	23,487.50 933.48
June 18, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	18,795.00 1,071.53
June 26, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	3,924.50 542.02
July 29, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	9,917.50 351.02
August 28, 1986	Toyota Motor Corporation	Legal Fees Reimbursable Expenses	36,961.50 <u>2,120.41</u>
		TOTAL:	<u>\$ 162,203.63</u>

ATTACHMENT IV

Answer To Question 15

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
March 27, 1986	-	Photocopies	\$ 132.05
		Postage	20.32
		Messengers	32.80
		Taxi & Metro Fares	58.10
		Miscellaneous	5.00
		Word Processing	242.25
		Travel	921.79
April 30, 1986	-	Photocopies	125.35
		Postage	14.50
		Long Distance Telephone	125.16
		Messengers	26.45
		Lunches	75.00
		Publications	137.90
		Word Processing	51.00
		Travel	50.00
May 29, 1986	-	Miscellaneous	26.50
		Photocopies & Publications	534.11
		Postage	7.03
		Long Distance Telephone	21.34
		Messengers	72.35
		Lunches/Dinners	128.00
		Word Processing	157.25
		Miscellaneous	13.40
June 18, 1986	-	Photocopies	145.08
		Messengers	70.55
		Lunches/Dinners	30.00
		Word Processing	258.90
		Miscellaneous	31.00
		Travel	536.00
June 26, 1986	-	Travel	542.02
July 29, 1986	-	Photocopies	142.60
		Long Distance Telephone	3.68
		Messengers	1.60
		Lunches/Dinners	30.00
		Word Processing	171.14
		Miscellaneous	2.00

ATTACHMENT IV
Answer to Question 15 Continued

August 28, 1986	-	Photocopies	484.05
		Long Distance Telephone	96.84
		Secretarial Overtime	17.16
		Messengers	61.30
		Word Processing	337.71
		Lunches/Dinners	138.50
		Publications	40.00
		Travel	888.39
		Miscellaneous	43.50
		Postage	<u>12.96</u>
		TOTAL:	<u>\$ 7,062.57</u>

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form OBD-64 - Supplemental Statement):

Yes _____ or No X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No X

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Richard A. Penna
Signature

September 5, 1986
Date

RICHARD A. PENNA

Please type or print name of signatory on the line above

Partner

Title

RECEIVED
SEP 10 1986
FEDERAL BUREAU OF INVESTIGATION
WASHINGTON, D.C. 20535