

AUG - 5 1989

For Six Month Period Ending _____

(Insert date)

Name of Registrant

Registration No. 3330

Schnader, Harrison, Segal & Lewis

Business Address of Registrant

1111 19th St., N.W.
Suite 1000
Washington, D.C. 20036

1600 Market St., Suite 3600
Philadelphia, PA 19103
I-REGISTRANT

330 Madison Ave.
15th Floor
New York, NY 10017

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- | | | |
|-----------------------|------------------------------|--|
| (1) Residence address | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (2) Citizenship | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (3) Occupation | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

(b) If an organization:

- | | | |
|--------------------------|------------------------------|--|
| (1) Name | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (2) Ownership or control | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (3) Branch offices | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

2. Explain fully all changes, if any, indicated in item 1.

NOT APPLICABLE

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name

Position

Date Connection
Ended

NOT APPLICABLE

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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NOT APPLICABLE

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes No

If yes, identify each such person and describe his services.

NOT APPLICABLE

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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NOT APPLICABLE

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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NOT APPLICABLE

II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

Toyota Motor Corporation

February 8, 1989

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9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

Toyota Motor Corporate Services of North America, Inc.
9 W. 57th Street, Suite 4550
New York, New York

February 8, 1989

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10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Toyota Motor Corporation
(limited to February 5-8, 1989)

III—ACTIVITIES .

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

SEE ATTACHMENT I

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).
A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

SEE ATTACHMENT II

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

NOT APPLICABLE

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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SEE ATTACHMENT III

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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NOT APPLICABLE

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).
⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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SEE ATTACHMENT IV

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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NOT APPLICABLE

(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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NOT APPLICABLE

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

NOT APPLICABLE

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

NOT APPLICABLE

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts Magazine or newspaper articles Motion picture films Letters or telegrams
 Advertising campaigns Press releases Pamphlets or other publications Lectures or speeches

Other (specify) _____ NOT APPLICABLE

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials Newspapers Libraries
 Legislators Editors Educational institutions
 Government agencies Civic groups or associations Nationality groups
 Other (specify) _____ NOT APPLICABLE

21. What language was used in this political propaganda:

- English Other (specify) _____ NOT APPLICABLE

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

NOT APPLICABLE

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No

NOT APPLICABLE

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

NOT APPLICABLE

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A⁶ Yes No
 Exhibit B⁷ Yes No

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

NOT APPLICABLE

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment. Pursuant to rule 201(d) a waiver was granted on October 14, 1984.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Richard A. Penna
Richard A. Penna

Subscribed and sworn to before me at 1111-19th St, N.W., Wash. DC 20036

this 14th day of November, 19 89

Linda S. Illius
(Signature of notary or other officer)

My Commission Expires October 14, 1990

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

ATTACHMENT I

Answer to Question 11

11. Toyota Motor Corporate Services of North America, Inc. Activities conducted during this period have included: following the status of legislation to mandate or encourage the use of alternative fuels in motor vehicles; following the status of amendments to the Clean Air Act in the House and Senate; assisting Toyota's U.S. assembly facility with compliance with air emission permits and advising it of the impact of proposed Clean Air Act Amendments on this facility; following the status of litigation under the Clean Air Act and National Highway Traffic and Safety Act; following the status of EPA's rulemaking activities concerning control of vehicle refueling emissions; following the status of proposals in the House and Senate to increase "gas-guzzler" taxes on vehicles; following the status of legislation regarding global warming of the atmosphere, particularly as these may deal with increases in vehicle fuel economy levels; assistance in the preparation of a written statement for the record to Senate Commerce Committee hearings on vehicle fuel economy standards; following the status of EPA's rulemaking activities concerning asbestos and chlorofluorocarbons; following the nomination and confirmation process for officials at EPA and the Department of Transportation; preparation of oral and written reports to the foreign principal on the status of the above bills and regulatory activities; preparation of the semi-annual report under the Foreign Agent Registration Act; preparation of quarterly statements under the Federal Regulation of Lobbying Act; advice on interpretation of existing emissions and safety regulations.

ATTACHMENT II

Answer to Question 12

12. Toyota Motor Corporate Services of North America, Inc. Met with and communicated with the staff of the House Energy and Commerce Committee, Senate Commerce Committee, Senate Environment and Public Works Committee and White House staff to discuss automobile emissions and fuel economy proposals. These discussions primarily involved the status of Clean Air Act and the content of proposed fuel economy legislation listed in Question 11. The individuals contacted their position and the dates of the contact are as follows:

David Finnegan, Counsel House Energy and Commerce Committee, March 7, June 12, July 28, Clean Air Act status and contents;

Linda Lance, Counsel Senate Commerce Committee, May 2, 3, 14, August 7, content and status of proposed fuel economy legislation;

Kevin Curtin, Counsel Senate Commerce Committee, August 8, schedule for hearing on proposed fuel economy legislation;

Nancy Mololly, White House Domestic Policy Staff, June 19, content of stationary source portions of Administration Clean Air Act proposal;

Larry Van Hoose, legislative counsel Rep. Hopkins office, June 16, 19, content of stationary source portions of Administration Clean Air Act;

Terri Claffey, legislative assistant Sen. Gorton, June 13, content of proposed fuel economy legislation;

Lisa Schwartz, legislative assistant Sen. McCain, June 9, content of proposed fuel economy legislation;

Laura Ann Smith, legislative assistant Sen. Lott, June 13, content of proposed fuel economy legislation;

Alan Maness, professional staff member, Senate Commerce Committee June 15, content of proposed fuel economy legislation;

Answer to Question 12 Cont.

Greg Chapados, Administrative Assistant Sen. Stevens, June 13, content of proposed fuel economy legislation;

Alex Echols, Legislative Director Sen. Kasten, June 12, content of proposed fuel economy legislation;

Kathy Cudlipp, Counsel Senate Environment and Public Works Committee, August 1, 15, contents and schedule of consideration for Senate Committee Clean Air Act legislation.

ATTACHMENT III

Answer To Question 14

March 30, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	\$ 21,440.00 424.63
April 26, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	24,400.00 999.28
May 31, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	32,207.50 1,513.56
June 29, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	49,810.00 1,441.03
July 26, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	27,955.00 1,399.44
August 30, 1989	Toyota Motor Corporate Services of North America, Inc.	Legal Fees Reimbursable Expenses	38,497.50 <u>613.60</u>
		TOTAL:	<u>\$ 200,701.54</u>

ATTACHMENT IV

Answer to Question 15

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
March 30, 1989	-	Photocopies	\$ 303.20
		Messengers	82.55
		Lunches/Dinners	15.18
		Taxis	14.00
		Miscellaneous	9.70
April 26, 1989	-	Photocopies	721.20
		Messengers	72.25
		Taxis	16.00
		Long Distance Phones	1.83
		Publications	59.00
		Word Processing	120.00
		Miscellaneous	9.00
May 31, 1989	-	Photocopies	877.20
		Messengers	74.40
		Taxis	70.80
		Long Distance Phones	10.78
		Word Processing	452.50
		Lunches	13.88
		Miscellaneous	14.00
June 29, 1989	-	Photocopies	63.09
		Long Distance Phones	777.23
		Messengers	145.60
		Lunches/Dinners	27.81
		Taxis	87.30
		Word Processing	300.00
		Conference Fees	40.00
July 26, 1989	-	Photocopies	618.67
		Long Distance Phones	9.56
		Messengers	89.75
		Lunches/Dinners	26.29
		Word Processing	555.00
		Taxis	96.85
		Miscellaneous	3.24

Attachment IV Cont.

August 30, 1989	-	Photocopies	290.13
		Messengers	64.10
		Lunches/Dinners	20.57
		Word Processing	142.50
		Taxis	<u>96.30</u>
		TOTAL:	\$6,391.46

