

For Six Month Period Ending APR 8 1998
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No.

BRITISH VIRGIN ISLANDS TOURIST BOARD

03354

(c) Business Address(es) of Registrant

370 LEXINGTON AVENUE, NEW YORK, NY 10017

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

002714

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

NOT APPLICABLE

CRM/ISS/REGISTRATION UNIT
SEP 2 20 4 15

1 The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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(b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

(b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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(c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

NOT APPLICABLE

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?
Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?
Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

BRITISH VIRGIN ISLANDS TOURIST BOARD

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³ Yes No
Exhibit B⁴ Yes No

If no, please attach the required exhibit.

(b) **NOT APPLICABLE**
Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

NOT APPLICABLE

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

BRITISH VIRGIN ISLANDS TOURIST BOARD - FOREIGN PRINCIPAL

B.V.I. TOURIST BOARD HAS SUPPLIED SERVICES FOR DISSEMINATION OF TOURIST INFORMATION:

**ADVERTISING
TRADE SHOWS - TRAVEL AGENTS/CONSUMERS
SALES CALLS - TRAVEL AGENTS
PROMOTIONS/ SEMINARS**

-
12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below?

Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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ALL MONIES ARE RECEIVED FROM THE BRITISH VIRGIN ISLANDS TOURIST BOARD TO COVER ALL EXPENSES INCURRED IN THE NEW YORK OFFICE.

\$504,384.57

Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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6, 7 A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)
8 An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.
9 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes No (2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
04-08-98	BANK CHARGES		\$ 292.69
	COMPUTER SERVICES/MAINT.		8,401.92
	FAMILIARIZATION TRIPS		2,046.83
	INSURANCE		889.00
	MISCELLANEOUS		2,475.11
	OFFICE EQUIPMENT (LEASED)		12,294.99
	OFFICE SUPPLIES		10,002.15
	PAYROLL		87,792.18
	POSTAGE/FREIGHT		39,531.86
	OFFICE MAINTENANCE		1,003.02
	PROMOTIONS		8,694.09
	SUBSCRIPTIONS/MEMBERSHIPS		1,132.58
	TELEPHONE		5,584.85
	TRADE SHOW		38,832.76
	TRAVEL SUBSISTENCE		9,755.76
	UTILITIES		723.70
	RENT		21,834.50
	MESSENGER SERVICE		628.05
	SEMINARS		3,893.83
	ADVERTISING		248,574.70

SEE BREAKDOWN FIGURES ATTACHED

504,384.57

Total

(b) **DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) **DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

BRITISH VIRGIN ISLANDS TOURIST BOARD

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

BRITISH VIRGIN ISLANDS BOARD - \$504,384.57 OCTOBER 8, 1997 - APRIL 8, 1998

(ALL EXPENSES ARE COVERED BY THE BRITISH VIRGIN ISLANDS TOURIST BOARD HEADQUARTERS IN THE BRITISH VIRGIN ISLANDS).

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) **NONE**

21. What language was used in the informational materials:

- English
- Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Type or print name under each signature¹³)

February 5th, 1999

Verna Maduro

VERNA MADURO/ FINANCIAL COMPROLLER

13 This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154, formerly Form OBD-64-Supplemental Statement):

YES x or NO _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ or NO _____

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

 V Maduro
Signature

 Feb 5th, 1999
Date

 VERNA MADURO
Please type or print name of
signatory on the line above

 FINANCIAL CONTROLLER
Title

032716

95 FEB 22 PM 4:15
CRM/109/REGISTRATION UNIT

SUPPLEMENTAL PERIOD: 10/08/97 – 04/08/98

ADVERTISING

11/03/97	PETERSEN PUBLISHING CO.	\$ 8,500.00
11/30/97	THE CONDE NAST PUBLICATIONS	48,523.10
12/08/97	TRAVEL AGENT	15,997.00
12/15/97	TRAVEL AGENT	4,212.00
12/31/97	FCB LEBER KATZ & PARTNERS	150,000.00
01/17/98	PETERSEN PUBLISHING CO.	8,500.00
02/26/98	TRAVEL AGENT	4,212.60
03/03/98	PETERSEN PUBLISHING CO.	8,500.00
03/13/98	TRAVEL AGENT	130.00
		<u>248,574.70</u>
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032715

FCB LEBER KATZ AND PARTNERS
150 EAST 42ND STREET, 11 FLOOR
NEW YORK, NY 10017-5612

PETERSEN PUBLISHING CO.
6420 WILSHIRE BLVD.
LOS ANGELES, CA 90048

THE CONDE NAST PUBLICATIONS, INC.
P. O. BOX 5350
NEW YORK, NY 10087-5350

TRAVEL AGENT
UNIVERSAL MEDIA, INC.
P.O. BOX 1213
DEPT. 993
NEWARK, NJ 07101

CAN/MEX/REGISTRATION UNIT

99 FEB 22 PM 4:15

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BVI TOURIST BOARD OFFICES WORLDWIDE

Tortola, P.O. Box 134, Road Town, Tortola, British Virgin Islands, Tel: 284-494-3134, Fax: 284-494-3866

Los Angeles, P.O. Box 4165, Culver City, California 90231 USA, Tel: 310-287-2200, Fax: 310-287-2753

Italy, AIGO Marketing & Communicatin, Piazza Caiazzo 3, 20124 Milan, Italy, Tel:0039-02-669-9271, Fax: 0039-02-669-2648

Germany, Walstrasse 56, D-40878 Ratingen, Dusseldorf, Germany, Tel: 011-49-2102 71 11 83, Fax: 011-49-2102 2 11 77

San Francisco, 1804 Union Street, San Francisco, California 94123 USA, Tel: 800-835-8530, 415-775-0344, Fax: 415-775-2554

Atlanta, 3390 Peachtree Road, N.E., Suite 1000, Lenox Towers, Atlanta, Georgia 30326 USA, Tel: 404-240-8018, Fax: 404-233-2318

New York, 370 Lexington Avenue, Suite 1605, New York, New York 10017 USA, Tel: 800-835-8530, 212-696-0400 Fax: 212-949-8254

United Kingdom, FCB Travel/Marketing, 110 St. Martin's Lane, London WC2N 4DY, Tel: 011-44-171-240-4259, Fax 011-44-171-240-4270

BVI Press Office, FCB Communications, 150 East 42nd Street, 11th floor, New York, New York 10017-5612 USA, Tel: 212-885-3966, Fax: 212-885-3898

PROMOTIONS

10/22/97	ADSOURCE	\$ 1,037.69
10/23/97	J & L CONCEPTS	676.00
10/23/97	CASSONDRA SMITH	36.00
11/05/97	ADSOURCE	627.72
11/05/97	ANEGADA PROGRESSIVE LEAGUE	25.00
11/05/97	SKYLINE DISPLAYS MANHATTAN	20.00
11/10/97	NYASTA	50.00
11/12/97	J & L CONCEPTS	695.86
11/12/97	DISPLAY CRAFT	1,724.00
11/17/97	AMERICAN AIRLINES	1,966.00
11/17/97	NY CC-PSI	22.00
11/17/97	CTO GREATER NY CHAPTER	24.00
11/17/97	HALL ERICKSON INC.	264.00
11/18/97	PARTNERSHIP FOR THE HOMEL	75.00
12/02/97	CTO GREATER NY CHAPTER	150.00
12/08/97	VG MUTUAL SOCIETY	25.00
12/09/97	PATS POTTERY	96.00
12/17/97	PATS POTTERY	60.00
01/21/98	MARYLAND CHAPTER CTO	493.25
01/22/98	CASSANDRA SMITH	70.00
01/26/98	CTO GR. NY CHAPTER	12.00
01/27/98	HOLY TRINITY	90.00
02/19/98	CTO GR. NY CHAPTER CTO	12.00
02/27/98	ATME	45.00
03/05/98	CHISWICK	278.57
03/12/98	CTO GR. NY CHAPTER CTO	24.00
03/12/98	ANEGADA PROGRESSIVE LEAGUE	55.00
04/03/98	ATME	40.00

		8,694.09
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TRADE SHOWS

10/08/97	ATLANTIC CASINO RESORT	\$ 300.00
10/12/97	INTERNATIONAL EXHIBITIONS INC.	795.00
10/12/97	NATIONAL TRAVEL EXCHANGE	2,500.00
10/13/97	INDUSTRIAL EXPO.	600.00
10/13/97	TRAVEL AGENT MAGAZINE	995.00
10/22/97	SAIL AMERICA INC.	200.00

TRADE SHOWS CONTINUED

10/22/97	GREATER NY CHAPTER CTO	350.00
10/22/97	LONG ISLAND ASTA	350.00
10/22/97	D. HOLLAND TRADE SHOWS INC.	480.00
10/23/97	TABS	300.00
11/04/97	BRIDAL EXPO. INC.	995.00
11/04/97	NATIONAL TRAVEL EXCHANGE	2,170.00
11/05/97	INTERNATIONAL EXHIBITIONS INC.	596.25
11/05/97	GREATER NY CHAPTER CTO	120.00
11/05/97	NJASTA	250.00
11/11/97	GARDEN STATE CHAPTER	310.00
11/11/97	JUST MARRIED PRODUCTIONS	300.00
11/12/97	CTO	1,500.00
11/12/97	SAIL AMERICA INC.	600.00
11/18/97	STRICTLY SAIL CHICAGO	471.25
11/21/97	STRICTLY SAIL CHICAGO	840.00
11/25/97	AMEX	313.20
12/17/97	NMMA BOAT SHOW	253.75
01/13/98	WEDDINGS FOR US	675.00
01/13/98	BRIDAL EXPOS INC.	1,100.00
01/13/98	SCRAMENTO AREA ASSOC. OF AGENT	500.00
01/13/98	INTERNATIONAL EXHIBITIONS	198.75
01/13/98	BRIDAL BAZAAR	790.00
01/14/98	ORANGE COUNTY REGISTER TRAVEL	700.00
01/23/98	WASHINGTON BRIDAL SHOW	629.00
01/26/98	SEMCO PRODUCTIONS	990.00
01/27/98	CTO/CHA	900.00
01/27/98	JUST MARRIED PRODUCTIONS	450.00
01/28/98	TAC	610.00
01/30/98	SEASPACE	200.00
02/04/98	ADDISON TRAVEL MARKETING	799.00
02/04/98	MODERN BRIDAL	650.00
02/04/98	MODERN BRIDAL	650.00
02/04/98	ARTA SHOW ACCOUNT	800.00
02/04/98	COREVENTS	1,100.00
02/18/98	MCRAND INT. LLC	1,100.00
02/21/98	THE TRAVEL SHOW	725.00
02/25/98	US SAIL BOAT SHOW	117.50
02/27/98	WORLD TRAVEL EXPO.	1,585.00
02/27/98	NYASTA	475.00
02/27/98	CTO CTC SPOTLIGHT	845.00

TRADE SHOWS CONTINUED

02/27/98	AWTA	400.00
02/27/98	BRIDAL EXPOS INC.	795.00
03/05/98	ASTA WESTERN REGIONAL	650.00
03/05/98	ADVENTUROUSITY INC.	845.00
03/05/98	ARTA SHOW ACCOUNT	1,150.00
03/05/98	SACRAMENTO BEE	475.00
03/10/98	US SAIL BOAT SHOW	352.50
03/11/98	SAIL AMERICAN	700.00
03/12/98	GARDEN STATE CTO	130.00
03/30/98	MARINER'S INN	1,006.50
04/03/98	MARINER'S INN	150.06

		38,832.76
		=====

SEMINARS

10/12/97	SAN JOSE WOMEN IN TRAVEL	\$ 125.00
10/13/97	NORTHERN CALIFORNIA CTO	300.00
10/21/97	ATLANTIS	1,399.86
11/05/97	CASCADE CTO CHAPTER	260.00
11/20/97	KINKO'S	143.13
11/20/97	CASH	1,398.18
11/20/97	HARMONICS STEEL BAND	200.00
12/04/97	NATIONAL TRAVEL EXCHANGE	67.66

		3,893.83
		=====

TRAVEL SUBSISTENCE

10/13/97	PERLA GEORGE	\$	300.00
10/21/97	RENALDO CHINNERY		196.78
10/21/97	IVERSON SMITH		201.66
10/22/97	CASH		300.00
10/22/97	EXCUTIVE CHARGE		218.00
10/23/97	AMEX		429.57
10/23/97	AMEX		60.34
11/05/97	IVERSON SMITH		146.97
11/12/97	MONICA ALLEN		83.99
11/12/97	PERLA GEORGE		500.00
11/20/97	PERLA GEORGE		30.00
11/22/97	PERLA GEORGE		42.09
11/22/97	PERLA GEORGE		250.00
11/25/97	AMEX		179.85
12/02/97	PERLA GEORGE		300.00
12/17/97	MONICA ALLEN		899.10
12/17/97	EXCUTIVE CHARGE		617.00
12/31/97	ATM		101.00
01/15/97	ATM		200.00
01/16/97	EXECUTIVE CHARGE		214.00
01/26/97	ATM		61.50
01/27/97	EXECUTIVE CHARGE		201.00
02/27/97	EXECUTIVE CHARGE		173.50
02/27/98	MONICA ALLEN		177.00
04/01/98	PERLA GEORGE		648.84
04/03/98	IVERSON SMITH		469.25
04/03/98	RENALDO CHINNERY		1,086.71
04/03/98	MONICA ALLEN		1,349.11
04/03/98	EXECUTIVE CHARGE		318.50

			9,755.76
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