

Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Global USA, Inc. 1825 Eye Street, N.W., Suite 400, Washington, D.C., 20006	2. Registration No. 3489
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3. Name of foreign principal The Republic of Bophuthatswana	4. Principal address of foreign principal Private Bag X2012 Mafikeng, Bophuthatswana
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5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or  domestic organization: If either, check one of the following:
  - Partnership
  - Corporation
  - Association
  - Committee
  - Voluntary group
  - Other (specify) \_\_\_\_\_
- Individual—State his nationality \_\_\_\_\_

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6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Ministry of Foreign Affairs
- b) Name and title of official with whom registrant deals. Ephens Josian Senne  
Secretary of Foreign Affairs

7. If the foreign principal is a foreign political party, state:

- a) Principal address N/A
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

Bophuthatswana seeks to inform the American public on the history, culture, government, business climate and investment incentives available as to its countries

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**b) Is this foreign principal**

- Owned by a foreign government, foreign political party, or other foreign principal ..... Yes  No
- Directed by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Controlled by a foreign government, foreign political party, or other foreign principal ..... Yes  No
- Financed by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes  No
- Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes  No

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9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

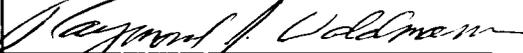
N/A

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10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

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Date of Exhibit A	Name and Title	Signature
August 12, 1983	Raymond J. Waldmann President	

UNITED STATES DEPARTMENT OF JUSTICE  
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT  
Under the Foreign Agents Registration Act  
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Global USA, Inc.	The Republic of Bophuthatswana

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Global USA Inc. has been retained by the Republic of Bophuthatswana to inform and educate the American public in general and the private sector in particular on the history, culture, government, business climate and investment incentives of the country. Global will seek to accomplish these goals by the distribution of background brochures and personal contacts with persons interested in Bophuthatswana.

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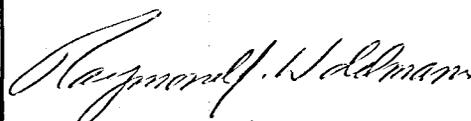
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Global USA Inc. has been retained to inform and educate the American people as set forth in item 4, In accomplishing these objectives Globas will distribute background materials which will be forwarded by the Republic. Global intends to have private and public discussions on the Republic of Bophuthatswana to those who express an interest in the country

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1/</sup> Yes [] No []

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Registrant intends to distribute literature including talking points on the goals and objectives of the Republic of Bophuthatswana.

Date of Exhibit B	Name and Title	Signature
August 12, 1983	Raymond J. Waldmann President.	

<sup>1/</sup> Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

G L O B A L U S A Inc.

1825 Eye St. N.W., Suite 400  
Washington, D.C. 20006  
Telephone (202) 429-2037  
Telex 440557 (BRCORP UI)

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CONTRACT FOR SERVICES

This Agreement entered this 1st day of August, 1983, by and between The Republic of Bophuthatswana (hereinafter referred to as "Bophuthatswana") and Global USA Inc. (hereinafter referred to as "Global") for services rendered as follows:

1. Purpose: Bophuthatswana hereby retains Global to inform and educate the American public in general, and the private sector in particular, on the history, culture, government, business climate and investment incentives available.
2. Compensation: Bophuthatswana shall pay to Global the annual fee for the first year of the contract of one hundred and twenty thousand dollars (\$120,000), payable in quarterly instalments in advance by wire to a designated United States bank. In addition, Bophuthatswana shall reimburse Global thirty thousand dollars (\$30,000) per year in travel expenses, paid quarterly. Fees and expenses after the first year shall be negotiated by the parties.
3. Term of the Contract: The contract shall have a term of three (3) years and thereafter may be extended by mutual consent.

Term'd  
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The Republic of Bophuthatswana

Global USA Inc.

By: *E. Sene*

*Raymond Waldmann*  
By: Raymond Waldmann  
President

Date: 15/07/83

Date: *July 20 1983*

Witness: *J. M. Cherry*  
15/07/83

Witness: *Michael Smith*  
20/7/83