

U.S. Department of Justice

Washington, DC 20530

Amendment to Registration Statement**Pursuant to the Foreign Agents Registration Act of 1938, as amended**

INSTRUCTIONS. File this amendment form for any changes to a registration. Compliance is accomplished by filing an electronic amendment to registration statement and uploading any supporting documents at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Saudi Refining, Inc. ("SRI")	2. Registration No. 4184
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To give a 10-day notice of change in information as required by Section 2(b) of the Act.
- To correct a deficiency in
- Initial Statement
- Supplemental Statement for the period ending 4/30/2013
- Other purpose (*specify*) _____
- To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list:
Please see Attachment 1.

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. (*If space is insufficient, a full insert page must be used.*)

SRI seeks to supplement (by this amendment form) its prior response to Item 15.(a) in its Supplemental Statement filed 5/30/13 in order report an additional disbursement of money made by registrant on 12/6/2012. Specifically, SRI donated one hundred and sixty thousand US dollars (\$160,000) to the American Alliance of Museums ("AAM") to sponsor the AAM's 2013 Exposition. Further details are provided on Attachment 1.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Print or type name under each signature or provide electronic signature¹)

January 30, 2014

/s/ Bobby J. Horton

eSigned

¹ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

Attachment 1

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes _____ No _____

If no, explain in full detail why there no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies transmitted, if any, to each foreign principal.

Date To Whom Purpose Amount

SRI's Original Response to Item 15.(a)¹

Saudi Refining noted in its October 10, 2012 amendment to its Registration Statement that it would be providing financial assistance to the Smithsonian Institution to partially underwrite and support the Smithsonian's production of an exhibit entitled "Roads to Arabia: Archaeology and History of the Kingdom of Saudi Arabia" at the Sackler Gallery in Washington, DC from November 17, 2012 through February 24, 2013, and at other venues selected by the Smithsonian. Expenditures incurred in connection with this sponsorship are listed below.

Roads of Arabia ("ROA") Payments Made

INVOICE DATE	PAYMENT TO WHOM	PURPOSE	AMOUNT
9/14/12	Smithsonian-Freer Gallery of Art and Arthur M. Sackler Gallery	Reimbursement for catalogue printing costs	\$13,016.00
9/26/12	Smithsonian-Freer Gallery of Art and Arthur M. Sackler Gallery	ROA sponsorship payment	\$1,000,000.00
11/19/12	Chad Evans Wyatt	Photography for ROA events	\$2,725.00
12/3/12	Smithsonian-Freer Gallery of Art and Arthur M. Sackler Gallery	Sponsorship for ROA Calligraphy Workshop for Young Professionals	\$6,000.00
12/7/12	Smithsonian-Freer Gallery of Art and Arthur M. Sackler Gallery	Reimbursement for expedited catalogue shipment costs	\$600.00

¹ This was SRI's original response to Item 15. (a) as provided in SRI's Supplemental Statement filed 5/30/13 for the period ending 4/30/13.

SRI's Supplemental Response to Item 15(a)²:

Saudi Refining Inc. ("SRI") provided a donation to the American Alliance of Museums ("AAM") in the amount of \$160,000 to sponsor the AAM's 2013 Annual Meeting and Exposition held May 19-22, 2012 in Baltimore, Maryland. This donation provided exposure for the King Abdulaziz Center for World Culture during the Exposition. SRI received AAM's invoice on or about 12/4/12, and payment was issued to the American Alliance of Museums on 12/6/12.

American Alliance of Museums (AAM)-Payments Made

INVOICE DATE	PAYMENT TO WHOM	PURPOSE	AMOUNT
12/4/12	American Alliance of Museums	Sponsorship for the AAM's 2013 Annual Meeting and Exposition	\$160,000.00

² This additional disbursement should have been listed in SRI's Supplemental Statement filed 5/30/13, in Response to Item 15(a).