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DEPT. OF JUSTICE UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D.C. 20530

MAR 13 4 30 PM '73
REGISTRATION SECTION

AMENDMENT TO REGISTRATION STATEMENT

Pursuant to the Foreign Agents
Registration Act of 1938, as amended.

1. Name of Registrant Bermuda Department of Tourism	2. Registration No. 430
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To correct a deficiency in
 - Initial Statement
 - Supplemental Statement for _____
- To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- Other purpose (specify) _____
- To give notice of change in an exhibit previously filed.

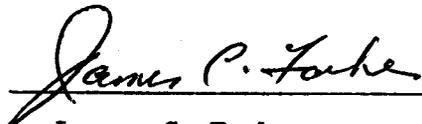
4. If this amendment requires the filing of a document or documents, please list -

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

As of March 15, 1973, the Bermuda Dept. of Tourism, located at 6 North Michigan St., Chicago, Illinois 60602, will be closed. As of April 1, 1973, the Bermuda Department of Tourism will open a new office in the Statler Office Building, 20 Providence St., Boston, Mass. 02116.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)



 James. C. Forbes

 General Manager U. S. A.

Subscribed and sworn to before me at N.Y.
 this 7th day of March, 1973
 My commission expires _____

TIBERIU HOROVITZ
 Notary Public, State of New York
 No. 52-9820466
 Qualified in Kings County
 Term Expires March 30, 1974

(Notary or other officer)
