

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

*Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.*

|  |                                    |
|--|------------------------------------|
| 1. Name and address of registrant<br><b>Ukrainian Technical Assistance Foundation<br/>650 Poydras Street, Suite 2750<br/>New Orleans, LA 70130</b> | 2. Registration No.<br><b>4752</b> |
|--|------------------------------------|

|  |   |
|--|---|
| 3. Name of foreign principal<br><b>Ukrainian State Committee on Geology and Utilization of Mineral Resources</b> | 4. Principal address of foreign principal<br><b>Volodymyrska Street, 34<br/>Kiev-34, UKRAINE 252601</b> |
|--|---|

5. Indicate whether your foreign principal is one of the following type:

Foreign government

Foreign political party

Foreign or  domestic organization: If either, check one of the following:

|                                      |  |
|--------------------------------------|--|
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Committee             |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Voluntary group       |
| <input type="checkbox"/> Association | <input type="checkbox"/> Other (specify) _____ |

Individual—State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant. **Ukrainian State Committee on Geology and Utilization of Mineral Resources**

b) Name and title of official with whom registrant deals.  
**Ivan M. Bober, Deputy Chairman**

7. If the foreign principal is a foreign political party, state:

a) Principal address **Not Applicable.**

b) Name and title of official with whom registrant deals.

c) Principal aim

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8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

**Not Applicable.**

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal ..... Yes  No

Directed by a foreign government, foreign political party, or other foreign principal..... Yes  No

Controlled by a foreign government, foreign political party, or other foreign principal ..... Yes  No

Financed by a foreign government, foreign political party, or other foreign principal..... Yes  No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes  No

Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes  No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

**Not Applicable.**

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

**Not Applicable**

Date of Exhibit A  
1/12/93

Name and Title  
Dennis Kelly  
Director

Signature  
Dennis Kelly

**INSTRUCTIONS:** A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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**Public Reporting Burden.** Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

| Name of Registrant                               | Name of Foreign Principal  |
|--|--|
| <b>Ukrainian Technical Assistance Foundation</b> | <b>Ukrainian State Committee on Geology and Utilization of Mineral Resources</b> |

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

**Registrant anticipates commencing services under the attached contract during the month of January, 1993.**

- Describe fully the nature and method of performance of the above indicated agreement or understanding.

**Representatives of Registrant will travel to the Ukraine during the month of January, 1993 to meet with the Foreign Principal and gather further information regarding the legislation to be drafted. In addition, Registrant will approach multilateral and/or U.S. private and/or U.S. public sources regarding funding of work and/or expenses. Subsequently, drafting sessions will be held in the U.S. and/or Ukraine and a final presentation of legislative language will be made to the Foreign Principal either in the Ukraine or the U.S.**

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

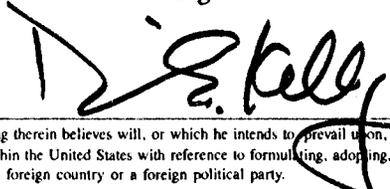
Travel to and from the Ukraine and within the U.S. for consultation with the Foreign Principal and drafting sessions; professional legal research and analysis; multilateral and/or U.S. private and/or U.S. public sources may be approached for funding; preparation of report on proposed legislation.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1</sup>

Yes  No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

In the course of performing the services contemplated, multilateral and/or private U.S. and/or public U.S. sources may be approached and requested to fund the work and/or expenses involvdd. In addition, it is possible that the Registrant's efforts will be publicized in the U.S., although there is presently no plan for such publicity.

| Date of Exhibit B | Name and Title           | Signature   |
|-------------------|--------------------------|---|
| 1/12/93           | DENNIS KELLY<br>DIRECTOR |  |

<sup>1</sup>Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

TECHNICAL ASSISTANCE AGREEMENT

BETWEEN

THE UKRAINIAN STATE COMMITTEE ON GEOLOGY

AND UTILIZATION OF MINERAL RESOURCES

AND THE UKRAINIAN TECHNICAL ASSISTANCE FOUNDATION

THIS AGREEMENT ("the Agreement") is made between THE UKRAINIAN STATE COMMITTEE ON GEOLOGY AND UTILIZATION OF MINERAL RESOURCES ("the State Committee") and UKRAINIAN TECHNICAL ASSISTANCE FOUNDATION ("the Foundation"), for the Foundation to organize and provide technical assistance to the State Committee and to Ukraine for the legislative and legal framework for the mineral resources and energy industry, including a mineral resources concessions law.

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WHEREAS, Ukraine is coming into a market economy and integrating the economy of Ukraine into the world economy ; and

WHEREAS, the State Committee believes that a properly established and regulated mineral resources and energy industry is vital to assist in the development of a thriving market economy, to lessen or preclude dependence on outside sources for Ukraine's energy needs, to attract foreign investment to this industry in Ukraine, and to foster the development of the mineral resources and energy industry in Ukraine ; and

WHEREAS, the Foundation, a non-profit organization, which was established to provide technical assistance to Ukraine, has been working with the State Committee to identify legal and industry experts to aid and participate in this assistance.

LET IT BE KNOWN :

TYPES OF TECHNICAL ASSISTANCE

The State Committee desires the Foundation to do the following with regards to the Foundation providing technical assistance :

.../...

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- 1) To review existing and draft legislation of the concessions law for the mineral resources industry ;
- 2) To research, review, write and coordinate efforts to establish legislation for a concessions law the mineral resources and energy industry and a regulatory framework for the State Committee's review and comment;
- 3) To submit for the State Committee's review and, if appropriate, approval within a reasonable period of time a draft report of the proposed legislation and a regulatory framework (the "Report") ;
- 4) To meet with the State Committee and its designated representatives as necessary to draft complete legislation and to create the regulatory framework for the concessions law for the mineral resources and energy industry in Ukraine ; and
- 5) To act as technical assistance consultants on a continuing basis in modifying and updating the legislation and the regulatory framework of the mineral resources and energy industry in Ukraine, in organizing and participating from time to time in "Round Table" discussions with representatives from the State Committee, industry and law in order to coordinate efforts regarding the legislation and this framework, in assisting the State Committee in identifying and qualifying foreign investors for contracts concessions, joint ventures or other business agreements in the mineral resources and energy industry in Ukraine, and in participating in related activities within the purposes of the Foundation and the needs of the State Committee.

#### FOUNDATION'S APPROACH

In order to accomplish the above items to assist the State Committee in establishing and developing the mineral resources and energy industry in Ukraine, the Foundation will use its best efforts to achieve the following goals :

- (1) Within one month after execution of this Agreement, the Foundation will send a working team of experts to Kiev to meet with representatives and designees of the State Committee, to begin the review process of existing regulations and laws, and to develop a detail working outline and format for the Report ;

.../...

- (2) Thereafter, it will contact, and coordinate the activities of, additional western experts from the legal and academic fields and from the mineral resources and energy industry to supplement the working team and will coordinate any other technical assistance being provided ;
- (3) Thereafter, a complete team of experts will begin working on the proposed legislation and regulatory framework in Kiev with the appropriately designated governmental and industry parties in Ukraine ;
- (4) Thereafter, an initial draft will be prepared and a Round Table discussion held with representatives from the State Committee and from the Foundation regarding the draft documents ;
- (5) Thereafter, a written report will be prepared containing a draft of the mineral resources concessions law, a draft of the proposed regulatory framework, and an outline of suggested methods for attracting foreign investment in the mineral resources and energy industries in Ukraine.

#### FUNDING OF THE TECHNICAL ASSISTANCE

In order to provide the necessary funding for the Technical Assistance outlined in this Agreement :

- (1) The Foundation will, through public and private sources including western government technical assistance programs if possible, contribute the majority of the money for the Technical Assistance, supplemented by whatever funds are contributed from Ukrainian private commercial or other companies.
- (2) The State Committee will not be required to provide any funds for the Technical Assistance. If possible, the State Committee, in conjunction with private commercial or other companies in Ukraine, will provide office space, interpreters accomodation and others services for the Foundation's Technical Assistance team in Kiev.
- (3) The State Committee and the Foundation will cooperate in the preparation of documents as necessary for requesting technical assistance funding from western government sources, which funding requests shall be coordinated and monitored by the Foundation.

.../...

This Agreement may be executed in any number of counterparts in Ukraine and/or English, each to be deemed an original instrument.

UKRAINIAN STATE COMMITTEE ON GEOLOGY AND UTILIZATION OF MINERAL RESOURCES



By : *[Signature]* IVAN M. BOBER

Title : DEPUTY CHAIRMAN, UKRAINIAN STATE COMMITTEE ON GEOLOGY AND UTILIZATION OF MINERAL RESOURCES

Dated : NOVEMBER 24, 1992

UKRAINIAN TECHNICAL ASSISTANCE FOUNDATION

By : *Michele LeBlanc* *N. L. L. L. L.*

Title : Director

Dated : 9 November 1992

*Unit*  
*20 Nov 1992*