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CRIMINAL DIVISION

JUL 25 3 54 PM '80

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Cleary, Gottlieb, Steen & Hamilton 1250 Connecticut Avenue, N.W., Suite 400 Washington, D.C. 20036	2. Registration No.  508
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3. Name of foreign principal Government of Kuwait, Ministry of Finance, Kuwait Investment Office	4. Principal address of foreign principal St. Vedast House 150 Cheapside London EC2V 6ET, England
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5. Indicate whether your foreign principal is one of the following type:

- Foreign government
- Foreign political party
- Foreign or  domestic organization: If either, check one of the following:
  - Partnership  Committee
  - Corporation  Voluntary group
  - Association  Other (specify) \_\_\_\_\_
- Individual - State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant.  
Ministry of Finance  
Kuwait Investment Office
- b) Name and title of official with whom registrant deals.  
F. M. Al-Sabah, General Manager

7. If the foreign principal is a foreign political party, state: INAPPLICABLE

- a) Principal address
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party, INAPPLICABLE

- a) State the nature of the business or activity of this foreign principal

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b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal . . . . Yes  No

Directed by a foreign government, foreign political party, or other foreign principal . . . Yes  No

Controlled by a foreign government, foreign political party, or other foreign principal . . Yes  No

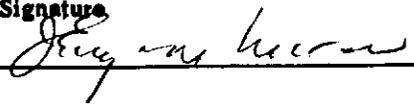
Financed by a foreign government, foreign political party, or other foreign principal . . . Yes  No

Subsidized in whole by a foreign government, foreign political party, or other foreign principal . . . . . Yes  No

Subsidized in part by a foreign government, foreign political party, or other foreign principal . . . . . Yes  No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.) INAPPLICABLE

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it. INAPPLICABLE

Date of Exhibit A	Name and Title	Signature
July 27, 1980	J. Eugene Marans, Partner	

UNITED STATES DEPARTMENT OF JUSTICE CRIMINAL DIVISION  
Washington, D.C. 20530

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EXHIBIT B

TO REGISTRATION STATEMENT  
Under the Foreign Agents Registration Act  
of 1938, as amended

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Cleary, Gottlieb, Steen & Hamilton	Government of Kuwait, Ministry of Finance, Kuwait Investment Office

Check Appropriate Boxes:

- The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received. Since June 27, 1980, the registrant has been rendering services to the foreign principal pursuant to an oral arrangement subject to the normal terms and conditions applicable to an attorney-client relationship. The services rendered by the registrant include providing advice relating to investments by the foreign principal in the United States, and assisting in the application of provisions of U.S. law governing such investments, and to date, have involved only private and nonpolitical activities in furtherance of the bona fide trade or commerce of the foreign principal.
- Describe fully the nature and method of performance of the above indicated agreement or understanding.

See Item 3.

TERMINATED

DATE 10-14-80

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See Item 3.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1/</sup> Yes  No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Registrant may assist the foreign principal in connection with the obtaining of rulings or determinations from agencies of the U.S. Government affecting its investments in the United States.

Date of Exhibit B	Name and Title	Signature
July 29, 1980	J. Eugene Marans, Partner	<i>J. Eugene Marans</i>

<sup>1/</sup> Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.