

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant The PBN Company 3 Embarcadero Center Suite 2210 San Francisco, CA 94111	2. Registration No. <i>Reg# 5206</i>
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3. Name of foreign principal The Government of the Republic of Uzbekistan	4. Principal address of foreign principal Embassy of Uzbekistan 1746 Massachusetts Ave., NW Washington, DC 20036
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5. Indicate whether your foreign principal is one of the following:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Committee
 - Voluntary group
 - Other (specify) _____
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant. Embassy of Uzbekistan (see Item 4 above)
- b) Name and title of official with whom registrant deals. Ambassador Sodyq Safaez

7. If the foreign principal is a foreign political party, state:

- a) Principal address. Not Applicable
- b) Name and title of official with whom registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

Not Applicable

a) State the nature of the business or activity of this foreign principal

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

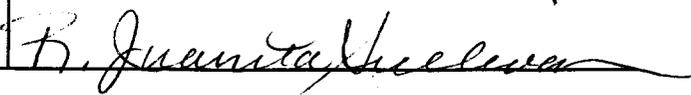
Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

Not Applicable

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not Applicable

Date of Exhibit A	Name and Title	Signature
September 8, 1997	R. Juanita Sullivan Vice President and Secretary	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant The PBN Company	2. Registration No. 5206
3. Name of Foreign Principal The Government of the Republic of Uzbekistan	

Check Appropriate Boxes:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.
- The nature and method of performance of the Agreement between the Registrant and the Foreign Principal are set forth in the Consulting Agreement (Attachment 1 to the Primary Registration Statement). The Registrant will be principally engaged in providing public relations services and media assistance to the Foreign Principal during the period September 1 through November 30, 1997. The Registrant will be particularly involved in assisting the Foreign Principal in raising awareness within the United States to the ecological crisis of the Aral Sea and steps to alleviate it.

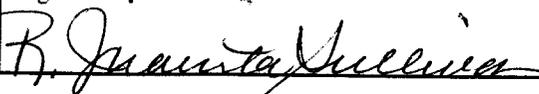
8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

To the extent known to Registrant at this time, the activities Registrant proposes to engage in on behalf of the Foreign Principal are set forth in the Consultant Agreement (Attachment 1 to the Primary Registration Statement).

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The political activities in question will be in furtherance of creating a greater awareness within the United States of the ecological crisis of the Aral Sea, together with public and/or private support for the amelioration of this crisis. Concomitantly, the Registrant will assist the Foreign Principal in gaining media attention favorable to the Republic of Uzbekistan. In addition, certain of these activities set forth in the Consultant Agreement (Attachment 1 to the Primary Registration Statement), particularly items (2) and (7) may constitute political activity as defined in Section 1(o) of the Act.

Date of Exhibit B September 18, 1997	Name and Title Raf Juanita Sullivan Vice President and Secretary	Signature † 
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Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.

MANATT, PHELPS & PHILLIPS, LLP
and
THE GOVERNMENT OF THE REPUBLIC OF UZBEKISTAN

CONSULTING AGREEMENT

From the Period of September 1, until November 30, 1997, Manatt, Phelps & Phillips ("MP&P") in agreement with The PBN Company, will provide strategic consultations to the Embassy of the Government of Uzbekistan to assist them

- (a) in preparation for the visit of the First Lady of the United States to Uzbekistan; and
- (b) in organizing a fundraising benefit at the Embassy to support awareness of the ecological crisis of the Aral Sea following the First Lady's visit.

Services provided to the Embassy of Uzbekistan under this agreement include, but are not limited to, the following:

1. Prepare briefing materials for use by the Embassy and the Government of Uzbekistan in preparation for the First Lady's visit.
2. Assist the Embassy in providing briefing materials on Uzbekistan for the U.S. Government.
3. Assist the Government of Uzbekistan in working with U.S. Government officials to develop an appropriate and interesting agenda for the First Lady's visit.
4. Monitor media publications and provide pro-active media relations support to the Embassy of Uzbekistan in connection with the First Lady's visit and the planned Aral Sea Benefit.
5. Organize briefings and consultations in Tashkent by experts from The PBN Company for Uzbek Government officials in preparation for hosting White House press corps and other aspects of media relations in connection with the visit of the First Lady.

6. Assist the Embassy of Uzbekistan in targeting co-sponsors, donors and participants for a benefit at the Embassy to increase awareness and provide assistance to the Aral Sea region.
7. Assist in providing information on the Aral Sea with politically active U.S. environmental organizations and those Members of Congress with strong interests in environmental issues.

The compensation for this strategic consulting agreement will be Five Thousand Dollars (\$5,000) per month for three months. Payment shall be made on the first day of each month. All out-of-pocket expenses must be approved by the Embassy of Uzbekistan.

The Government of the Republic of Uzbekistan

Manatt, Phelps & Phillips, LLP

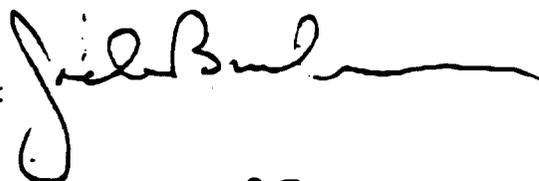
By:



Date:

8.21.97

By:



Date:

8.25.97