

U.S. Department of Justice
Washington, DC 20530

Exhibit A
To Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

FORM NO. 1105-0203

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(e) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

<p>1. Name and address of registrant Barnes & Thornburg 11 South Meridian Street Indianapolis, Indiana 46204</p>	<p>2. Registration No. 5239</p>
<p>3. Name of foreign principal Federation of Bosnia and Herzegovina</p>	<p>4. Principal address of foreign principal Ulica Marsala Tito Sarajevo Bosnia and Herzegovina</p>

5. Indicate whether your foreign principal is one of the following:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership Committee
 - Corporation Voluntary group
 - Association Other (specify) _____
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant: Federation of Bosnia and Herzegovina
- b) Name and title of official with whom registrant deals: President Ejup Ganic

7. If the foreign principal is a foreign political party, state: N/A

- a) Principal address.
- b) Name and title of official with whom registrant deals.
- c) Principal aim

1998 MAR-2 PM 12:34
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8. If the foreign principal is not a foreign government or a foreign political party, N/A

a) State the nature of the business or activity of this foreign principal

N/A

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A	Name and Title	Signature

U.S. Department of Justice
Washington, DC 20530

Exhibit B
To Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

OMB No. 1545-0047

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

<p>1. Name of Registrant Barnes & Thornburg</p>	<p>2. Registration No. 5239</p>
<p>3. Name of Foreign Principal Federation of Bosnia and Herzegovina</p>	

Check Appropriate Boxes:

- 4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
- 5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
- 7. Describe fully the nature and method of performance of the above indicated agreement or understanding.
Comprehensive legal representation and arbitration process under Dayton Accords, culmination of which includes contacts with Congress, media and national administration in furtherance of case.

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1998 MAR -2 PM 12:35

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8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Comprehensive legal representation and arbitration process under Dayton Accords, culmination of which includes contacts with Congress, media and national administration in furtherance of case.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(e) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Comprehensive legal representation and arbitration process under Dayton Accords, culmination of which includes contacts with Congress, media and national administration in furtherance of case.

Date of Exhibit B	Name and Title	Signature
March 2, 1998	Dwank Mc Cleiskey Attly	Dwank Mc Cleiskey

Footnote: Political activity as defined in Section 1(e) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any member of the public within the United States with reference to determining, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.

BARNES & THORNBURG

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May 15, 1996

Honorable Izudin Kaputanovic
Prime Minister of the Federation of Bosnia and Herzegovina
c/o the Embassy
Washington, D.C.
U.S.A.

Dear Sir:

Our law firm is honored to act as legal counsel to the Federation of Bosnia and Herzegovina for the international aspects of the Brecko arbitration to be held under the Dayton Accords. We propose to work within the terms of this letter which is being sent to you for approval at the request of Dr. Ejup Ganic, Vice President of the Federation of Bosnia and Herzegovina. Our work will be as directed by the Federation and will include such matters as factual investigation, preparation of witnesses and exhibits, coordination with international representatives and presentations to the arbitrators. The principal work will be done by the Honorable Frank McCloskey. He will be assisted by Mr. Edward DeLansy. Both gentlemen will charge \$200 per hour for their work. Their normal rates for government and litigation work are \$250 and \$265 per hour respectively. Barnes & Thornburg is willing to reduce its rates for this matter. In turn, if the matter is successfully concluded, their rates will be increased to \$265 or \$325 per hour as explained below. Barnes & Thornburg will present fax statements twice monthly. Your payment of our fees should be made within 20 days. We will expect payment by wire. To save delay, we will fax you a summary bill for payment and will send the formal, detailed bill by mail once a month. We have provided a fax bill for \$18,000 on April 20, 1996 for the period to April 10, 1996 and, yesterday, we delivered a detailed bill current through April 30, 1996 totalling \$39,998.26. As noted on the enclosure, we can withdraw if payment is not made in a timely fashion.

We will also charge travel, telephone, express mail and other communication expenses. These will be reported monthly. We will not charge for travel between Indiana and Washington, nor will we charge for time spent travelling unless we are working in transit.

Because of the scope of the expected work, we requested that a deposit of \$25,000 be made against which sum fees and expenses can be charged. That deposit has been received and placed in our trust account. Your timely payments will allow us to restore the

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REGISTRATION UNIT
1998 MAR -2 PM 12:35

Honorable Izudin Kaputanovic
May 15, 1996
Page 2

reserve. As per the request of Hon. Ejup Ganic, we have established a detailed timeline and a budget for our efforts and for other anticipated expenses. Based on that budget and payment experience, we may ask for an adjustment to the reserve.

The rates charged will be increased retroactively at the conclusion of the matter to \$265 per hour if an intermediate level of success is achieved and to \$325 per hour if a more substantial success is achieved. Such sum would be due thirty days after the conclusion of the arbitration. We will depend on you to decide those levels of success.

We will coordinate this matter with the Federation and will receive approval before using other personnel. We appreciate the assignment of Mr. Mujkic to assist. We anticipate making a prompt recommendation about hiring a research assistant in the United States. It is our belief that this could save our time and reduce expense. Similarly, we may require the services of experts as witnesses or advisers, but will consult with you before retaining any such persons. We will also advise you of their charges. Presently, we are asking approval to retain Mr. Jay Zeiler of the firm of Akin, Gump, Strauss, Hauer & Feld L.L.P. to assist with the International Court of Justice and with issues relating to the arbitration rules and procedure. He is very familiar with the UNCITRAL Rules which are to apply here. He has agreed to work for the same fee as Mr. McCloskey and myself.

Naturally, all of our work will be conducted within the ethics of our profession and the applicable legal requirements imposed on us. The United States has complex laws regulating the representation of foreign interests in the United States. Because of these, we will not attempt, directly or indirectly, to change United States policy or public opinion as a part of our work under this contract. Should such work be required, we will need to either recommend someone else to perform it or to make a separate agreement.

I have received the approval of my firm management to accept this assignment. I have attached some of our standard terms of employment hereto. These also apply.

We will report regularly on our efforts. We propose to send written up-dates not less than once every ten days.

BARNES & THORNBURG

Honorable Izudin Kaputanovic
May 15, 1996
Page 3

We are honored to assist you in this critical matter.

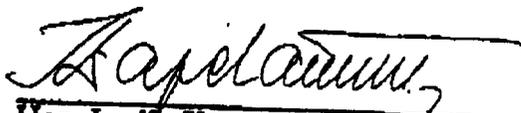
Yours truly,



Edward O. DeLaney
Partner, Barnes & Thornburg

EOD:adr

AGREED TO:



Hon. Izudin Kaputanovic
Prime Minister of the Federation of Bosnia and Herzegovina

Enclosure

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