

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

|                                   |  |                     |             |
|-----------------------------------|--|---------------------|-------------|
| 1. Name and address of registrant | <b>Willkie Farr &amp; Gallagher LLP</b><br><b>1875 K Street, NW</b><br><b>Washington, DC 20006</b> | 2. Registration No. | <b>5612</b> |
|-----------------------------------|--|---------------------|-------------|

|                              |   |   |   |
|------------------------------|---|---|---|
| 3. Name of foreign principal | <b>Korea International Trade Association (KITA)</b> | 4. Principal address of foreign principal | <b>Trade Tower</b><br><b>Room 4604 World Trade Center</b><br><b>Gangnam-gu Seoul B5-729 Korea</b> |
|------------------------------|---|---|---|

5. Indicate whether your foreign principal is one of the following:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

|   |   |
|---|---|
| <input type="checkbox"/> Partnership            | <input type="checkbox"/> Committee              |
| <input type="checkbox"/> Corporation            | <input type="checkbox"/> Voluntary group        |
| <input checked="" type="checkbox"/> Association | <input type="checkbox"/> Other (specify): _____ |

Individual-State nationality \_\_\_\_\_

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6. If the foreign principal is a foreign government, state: **N/A**

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state: **N/A**

a) Principal address.

b) Name and title of official with whom registrant deals.

c) Principal aim.

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

**KITA promotes trade and commerce between the United States and Korea by providing information regarding the import and export of goods, assisting officials and businessman of both countries, and participating in seminars and conferences.**

b) Is this foreign principal

|   |   |  |
|---|---|--|
| Supervised by a foreign government, foreign political party, or other foreign principal         | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| Owned by a foreign government, foreign political party, or other foreign principal              | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| Directed by a foreign government, foreign political party, or other foreign principal           | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| Controlled by a foreign government, foreign political party, or other foreign principal         | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| Financed by a foreign government, foreign political party, or other foreign principal           | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| Subsidized in part by a foreign government, foreign political party, or other foreign principal | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/>            |

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

**A portion of KITA's budget for trade programs is funded by the government of the Republic of Korea. (less than 5% of the total budget)**

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

**KITA is an association of Korean exporters.**

| Date of Exhibit A | Name and Title            | Signature        |
|-------------------|---------------------------|------------------|
| 3/17/04           | Daniel C. Porter, Partner | Daniel C. Porter |

**INSTRUCTIONS:** A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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|  |  |
|--|--|
| 1. Name of Registrant<br><br><b>Willkie Farr &amp; Gallagher LLP</b> | 2. Registration No.<br><br><b>5612</b> |
|--|--|

3. Name of Foreign Principal  
  
**Korea International Trade Association**

Check Appropriate Boxes:

4.  The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5.  There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6.  The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

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7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

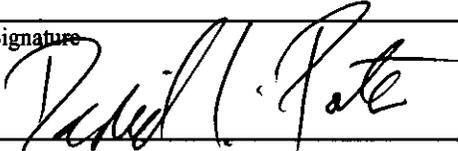
**Wire transfer of payment in dollars to New York office**

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

- Provide updates on Washington developments of interest to client
- Respond to requests and/or questions from clients

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes  No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

| Date of Exhibit B | Name and Title | Signature  |
|-------------------|----------------|--|
| 1/17/2004         | Daniel L. Pate |  |

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



WF&G shall provide KITA with regular reports on developments in the areas of interest described above, and, as appropriate or requested by KITA. WF&G shall provide KITA with reports on key matters on a more frequent basis. Copies of any report provided to KITA shall not be disseminated to any third party without the prior approval of KITA. Moreover, WF&G shall not object to any information sharing mechanism adopted by KITA through which other KITA consultants will have the ability to read WF&G reports.

**3. Consultation and Advice on Specific Trade Matters and Other General Legal Matters:**

WF&G shall provide KITA with consultation, advice and recommendations as requested and appropriate on trade law questions and on matters arising out of KITA's activities and operations in the United States, and the activities of KITA's members, including:

- (a) Legal advice on trade questions involving the importation of products into the United States from Korea;
- (b) Advice with respect to issues arising under the U.S. international trade statutes, including U.S. antidumping laws;
- (c) Other legal advice as requested by KITA on trade-related events such as Roundtables, Seminars, and Trade Missions promoted by KITA.

Limited follow-up on WF&G reports -- requests that can be addressed in a limited period of time -- shall be included within the scope of the retainer services. Consultation and advice of a more substantial nature shall be subject to separate arrangements between WF&G and KITA. WF&G will not undertake work beyond the scope of the retainer without advance approval by KITA of the work to be undertaken, and the estimate cost of those services.

4. **Compensation:**

The annual compensation for the services provided by WF&G under paragraph 2 and 3 above shall be US\$ 164,400. This amount will be invoiced to KITA in equal monthly amounts of US\$ 13,700.

Actual disbursements of out-of-pocket expenses including international telephone calls, telexes, telecopies, travel (to the extent any such expenses are not allocable to a specific matter), entertainment, computer research, and duplicating charges will be billed separately on the invoice with due prior notice.

**WILLKIE FARR & GALLAGHER**

DATE: 2/17/2001

BY: David C. Kite

**ACCEPTED:**

BY: J C Kim

For the Korean International Trade Association

DATE: 2/23/2004