

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Barnes & Thornburg, LLP 11 South Meridian Street Indianapolis, IN 46204	2. Registration No. 5239 5723
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3. Name of foreign principal Government of Malta	4. Principal address of foreign principal Government of Malta Embassy of Malta 2017 Connective Ave, NW Washington DC 20008
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5. Indicate whether your foreign principal is one of the following:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group
<input type="checkbox"/> Association	<input type="checkbox"/> Other (specify): _____

Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.
Embassy of Malta; Foreign Ministry of Malta

b) Name and title of official with whom registrant deals.
John Lowell, Malta Ambassador to the United States

7. If the foreign principal is a foreign political party, state:

a) Principal address.
n/a

b) Name and title of official with whom registrant deals.
n/a

c) Principal aim.
n/a

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

The official Washington Embassy for the Government of Malta

b) Is this foreign principal

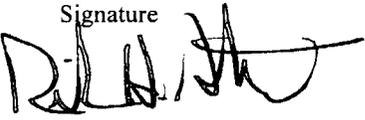
Supervised by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Owned by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Directed by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Controlled by a foreign government, foreign political party, or other foreign principal	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Financed by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Subsidized in part by a foreign government, foreign political party, or other foreign principal	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

The Embassy of Malta is a part of the Foreign Ministry of Malta in the country of Malta.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

n/a

Date of Exhibit A	Name and Title	Signature
9/21/2005	Richard Streeter Managing Partner, Washington DC Office	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Barnes & Thorburg 11 South Meridian Street Indianapolis, IN 46204	2. Registration No. 5239 5723
3. Name of Foreign Principal Government of Malta	

Check Appropriate Boxes:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Currently, Barnes & Thornburg does not have a written contract with the Embassy of Malta. The firm has advised the Embassy and the Embassy is aware that we are filing with the Foreign Agents Registration Act (FARA). The Ambassador and the Charge d'Affaires a.i have asked us informally to assist with the scheduling of two (2) meetings on Capitol Hill - and possibly some meetings with some Members of the Administration - and potentially a guest appearance on Morning Journal on C-Span to coincide with the Prime Minister of Malta's visit to Washington to meet with President Bush in October. Our contact and authority at the Malta Embassy are Ambassador John Lowell and Charge d'Affaires a.i Dr. Mark Pace at 202-462-3611.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Ambassador would like for the Prime Minister to be able to meet with the Chairman of the Senate Foreign Relations Committee and the Chairman of the House International Relations Committee during the Prime Ministers visit to Washington in October. At this writing, the Embassy may also want to meet with some key figures in the Executive Branch. The Embassy asked us to make some initial phone calls to the offices to see about the feasibility of such meetings and then put the Embassy directly in contact with the offices to work out the details of the Prime Ministers visit.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Barnes & Thornburg will assist the Embassy of Malta in advancing policies that are mutually agreeable to the United States and the country of Malta.

Date of Exhibit B 9/21/2005	Name and Title Richard Streeter Managing Partner, Washington DC Office	Signature 
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Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

From: Jeffrey Taylor
To: Washington, Pace
Date: 9/20/2005 1:00:26 PM
Subject: Re: follow-up

Mark: With regard to the three outstanding meetings - Senate Foreign Relations, House International Relations, and C-Span, the three contact names right now are Justin Ailes for Senator Lugar at 202-224-4814, Sue Schiesser with Congressman Hyde 630-832-5950, and Leslie Burdick at C-Span at 202-737-3220. With regard to other meetings with Executive Branch officials, please give me a call and let me know how we might be of assistance. JT

Jeffrey L. Taylor
Federal Relations Group
Barnes & Thornburg LLP (www.btlaw.com)
750 17th Street, NW, Suite 900
Washington, DC 20006
202-408-6931 (d)
202-289-1313 (o)
703-407-4714 (c)
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jtaylor@btlaw.com
JLT bio link: <http://www.btlaw.com/Bio/jeffreytaylor.pdf>

SEP 20 2005 11 00 27
AMERICAN OVERSIGHT

>>> "Pace Mark at MFA Washington" <mark.pace@gov.mt> 09/15/05 1:13 PM >>>
Jeff,

Ambassador has gotten feedback that it may not be good for PM to have some of our suggested meetings. Foreign Minister may be interested. In any case my letters are ready to go if they signal otherwise.

Something that we have not mentioned so far and Ambassador brought up this morning is a meeting with Stephen Hadley, NSA - I already mentioned something to the White House this morning. I think that meeting would be highly desirable. Any ideas? I will be out for lunch and back in the afternoon around 2pm latest hopefully.

tk

Mark

Dr Lawrence Gonzi - Prime Minister of Malta

Dr Lawrence Gonzi was appointed Prime Minister on 23 March 2004 having served as Speaker between 1988 and 1996, as Minister since September 1998 and Deputy Prime Minister since May 1999. He was chairman of a leading commercial company in the private sector between 1989 and 1997. Dr Gonzi has been actively involved in the voluntary and NGO sectors since 1976, particularly in the fields of disability and mental health. He occupied the position of General President of the Malta Catholic Action between 1976 and 1986.
<http://www.opm.gov.mt/the.prime.minister.htm>

The White House Meeting

President to Welcome Maltese Prime Minister Gonzi to the White House

President Bush will welcome Maltese Prime Minister Lawrence Gonzi for a meeting at the White House on October 3, 2005. Malta has been a valued partner in the fight against terror, helping to safeguard shipping in the Mediterranean Sea and promoting U.S.-EU political and economic cooperation. The President and Prime Minister Gonzi look forward to discussing how our nations can strengthen our bilateral counterterrorism cooperation, as well as how the United States and the European Union can work together to advance freedom and prosperity in the Broader Middle East and North Africa.

<http://www.whitehouse.gov/news/releases/2005/09/20050901.html>

Malta and the United States in History

Malta has been an ally throughout modern history.

(a) World War II

Malta served a very important role in the Allied victory in World War II. It was headquarters of the British Mediterranean fleet. It served as the launching pad for attacks on supplies being flown or shipped to Rommel's campaign in North Africa earning the island the nickname of "*thorn in Rommel's side*". Malta survived relentless raids from German and Italian military forces (1940-43) and near starvation. In a 2 month period more bombs were dropped on Malta than were dropped on London throughout the entire war. The invasion of Sicily was launched from Malta.

In recognition, King George VI in 1942 awarded the George Cross "*to the island fortress of Malta--its people and defenders.*" President F Roosevelt, describing the wartime period, called Malta "*one tiny bright flame in the darkness.*" Churchill and Roosevelt met in Malta prior to the historic Yalta Conference with Stalin. See also: <http://thomas.loc.gov/cgi-bin/query/z?r101:H06NO9-62>:

(b) Cold War

The Cold War was officially declared over, in Malta, during a Summit meeting between President George H.W. Bush and Soviet President Mikhail Gorbachev, during December 1989. Secretary of State Condoleezza Rice was participated during the Summit as Advisor to the President on Soviet Affairs.
<http://www.cnn.com/SPECIALS/cold.war/episodes/24/documents/malta/>

(c) Today

A member of the European Union, Malta has co-operates very closely in the Fight against Terror particularly in the Mediterranean region. One example is co-operation in the screening of container cargo that passes through Malta particularly through Malta's Freeport - a important hub in the Mediterranean. The US has donated sophisticated equipment and also trained Maltese customs personnel. Malta has the world's 5th largest Maritime register.

The two sides recently signed an Agreement to counter the trafficking of narcotics by sea and are discussing a Ship Boarding Agreement - Part of the Proliferation Security Initiative and a Mutual Legal Assistance Treaty.

Malta is strategically located to assist the U.S. in matters involving northern Africa, and the Broader Middle East.

Prepared on Sept. 13, 2005	PRIME MINISTER'S PROGRAMME October, 2005 – Visit to Washington DC, USA		
October	Prime Minister's Schedule The Hon. Dr. Lawrence Gonzi (Prime Minister) Mr. Remigio Bartolo PS to PM Another OPM official Mr. Mario Busuttil (Security Officer)	Foreign Minister's schedule The Hon. Dr. Michael Frendo (Foreign Minister) Mr. Chris Mercieca (Head MFA Secretariat)	Venue

	Prime Minister's Schedule	Foreign Minister's Schedule	Venue
Monday October 03, 2005			
	Meeting with President Bush (Whether VP Cheney and Sec. of State C. Rice will be in attendance or if there will be separate meetings will be determined later)		White House – Tracy McKibben – Director ,NSC-European Directorate Eva Schinagel Tel (202) 456-9151
	Joint Statement for Press (US & Maltese)		
11:00 am	Press Conference at National Press Club		National Press Club Mr. Peter Hickman Tel (301) 530-1210
12:15 pm – 2:00 pm	EU Institute Working Lunch		Jacqueline Grapin, President Tel (202) 895-1670
2:15 pm – 3:00 pm	Interview with N. Boustany/G. Baker (???)		
3:15 pm – 4:00 pm	Visit to Library of Congress		Dr. James Billington, The Librarian of Congress Senate
4:00 pm – 5:00 pm	Coffee with Senate Foreign Relations Committee		
	Dinner with Honorary Consuls	Dinner with Honorary Consuls	Radisson Hotel (????)
Tuesday October 04, 2005			
8:00am	C-Span		
9:00am	Meeting with EU Head of Delegation HE John Bruton		Contact: Patricia Leontin Tel(202) 862-9512 or Laurence Moreau Tel (202)862-9511
10:00am	Meeting **		
11:00am	Meeting **		
12:00 pm			

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2005 SEP 13 PM 2:30
 OFFICE OF THE SECRETARY OF DEFENCE

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		Venue

	Prime Minister's Schedule	Foreign Minister's Schedule	Venue
Tuesday October 04, 2005			
2:00 pm	Meeting with House of Representative Foreign Relations Committee		Capitol Hill
3:00 pm	Leave for Airport	Leave for Airport	
4:15 pm	Flight to Michigan	Flight to Michigan	
5:53 pm	Arrival in Detroit	Arrival in Detroit	
6:30 – 9:30 pm	Reception with Maltese Community in Michigan	Reception with Maltese Community in Michigan	
Friday October 05, 2005			Venue
7:45 am	Leave hotel for Detroit Airport	Leave hotel for Detroit Airport	
8:57 am	Flight to Washington, DC	Flight to Washington, DC	
10:17 am	Arrival at Reagan National Airport	Arrival at Reagan National Airport	
10:45 am onwards	Meetings **		
12:30 pm	Lunch		
2:00 onwards	Meeting **		
4:00 pm	Free Time		
5:00 – 5:15 pm	Leave Hotel		
6:45 pm	Depart for Malta		

Prepared on Sept. 13, 2005	PRIME MINISTER'S PROGRAMME October, 2005 - Visit to Washington DC, USA		
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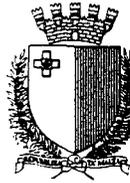
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Possible Meetings:

1. Ambassador Bruton
2. Sir David Manning (???)
3. Secretary of Treasury - John Snow
4. Secretary of Homeland Security - Michael Chertoff
5. Senator Chuck Grassley, Chairman of Finance Committee
6. Atty. General - Alberto Gonzalez
7. Secretary of State Dr. Condoleeza Rice
8. Vice President Dick Cheney

05 08 11 10 23 30
 05 08 11 10 23 30

AMBAXXATA TA'MALTA



EMBASSY OF MALTA

September 12, 2005

The Honorable Henry J. Hyde
Chairman
Committee on International Relations
United States House of Representatives

Dear Congressman Hyde,

As you may be aware, President George W. Bush has invited the Prime Minister of Malta, The Honorable Lawrence Gonzi, for a meeting at the White House on Monday, October 3, 2005.

During this meeting the two leaders will discuss ways of strengthening and further improving the already excellent co-operation that Malta and the United States have experienced in the fight against terrorism and in the safeguarding of shipping activities in the Mediterranean. The two leaders will also have the opportunity to exchange views on promoting EU-US political and economic co-operation. Another topic of discussion will be the evolution of Malta's role in geo-political developments in North Africa and the Broader Middle East.

This is the first official visit to Washington, D.C. by a Prime Minister of Malta since 1994. In the light of this, a visit to the United States without a meeting with the Chairman of the Committee on International Relations of the House of Representatives and his colleagues would truly be a missed opportunity. For this reason my Ambassador, H.E. John Lowell, has requested to forward this request for a meeting on his behalf.

Recognizing your busy schedule, the Prime Minister looks forward to the opportunity of meeting you and your committee with a view to exploring mutually beneficial initiatives. To that end I will be ready to liaise with your staff to see about a time when you and Prime Minister Gonzi - and, perhaps, other members of your august committee - can meet in the Capitol.

On behalf of the Prime Minister, I certainly hope that schedules allow for this important meeting.

Thank you for your attention to this request.

With best regards, I remain

Sincerely,

A handwritten signature in black ink, appearing to read 'Mark A. Pace'.

Mark A. Pace
Chargé d'Affaires a.i



September 12, 2005

The Honorable Richard G. Lugar
Chairman
Committee on Foreign Relations
United States Senate

Dear Senator Lugar,

As you may be aware, President George W. Bush has invited the Prime Minister of Malta, The Honorable Lawrence Gonzi, for a meeting at the White House on Monday, October 3, 2005.

During this meeting the two leaders will discuss ways of strengthening and further improving the already excellent co-operation that Malta and the United States have experienced in the fight against terrorism and in the safeguarding of shipping activities in the Mediterranean. The two leaders will also have the opportunity to exchange views on promoting EU-US political and economic co-operation. Another topic of discussion will be the evolution of Malta's role in geo-political developments in North Africa and the Broader Middle East.

This is the first official visit to Washington, D.C. by a Prime Minister of Malta since 1994. In the light of this, a visit to the United States without a meeting with the Chairman of the Senate Committee on Foreign Relations and his colleagues would truly be a missed opportunity. For this reason my Ambassador, H.E. John Lowell, has requested to forward this request for a meeting on his behalf.

Recognizing your busy schedule, the Prime Minister looks forward to the opportunity of meeting you and your committee with a view to exploring mutually beneficial initiatives. Moreover, one agenda item which will be discussed with President Bush will be the desire on our part to move on a U.S. - Malta Treaty on the Elimination of Tax Evasion and the Avoidance of Double Taxation. The proposed Treaty, which also dovetails with your committee in the U.S. Senate, is already being discussed at the U.S. Department of Treasury and the U.S. Department of State.

To that end I will be ready to liaise with your staff to see about a time when you and Prime Minister Gonzi - and, perhaps, other members of your august committee - can meet in the Capitol.

On behalf of the Prime Minister, I certainly hope that schedules allow for this important meeting.

Thank you for your attention to this request.

With best regards, I remain

Sincerely,

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Mark A. Pace
Chargé d'Affaires, a.i