

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

**Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.**

| | |
|--|------------------------------------|
| 1. Name of Registrant The Fratelli Group | 2. Registration No. 5867 |
|--|------------------------------------|

| | |
|--|--|
| 3. Name of Foreign Principal Government of the Republic of Korea | 4. Principal address of foreign principal 37 Sejongno, Jongno-gu, Seoul 110-787, Republic of Korea |
|--|--|

5. Indicate whether your foreign principal is one of the following:

Foreign government

Foreign political party

Foreign or domestic organization: If either, check one of the following:

| | |
|--------------------------------------|--|
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Committee |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Voluntary group |
| <input type="checkbox"/> Association | <input type="checkbox"/> Other (specify) _____ |

Individual-State nationality _____

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6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant. **Embassy of the Republic of Korea
2370 Massachusetts Ave., NW, Washington, DC 20008**

b) Name and title of official with whom registrant deals. **Ambassador Han Duk-soo**

7. If the foreign principal is a foreign political party, state:

a) Principal address. **N/A**

b) Name and title of official with whom registrant deals. **N/A**

c) Principal aim **N/A**

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

N/A

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

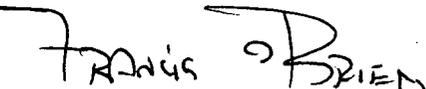
9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed a fill insert page must be used.)

N/A

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10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

| Date of Exhibit A | Name and Title | Signature |
|-------------------|----------------------------|---|
| 03/19/2010 | Francis O'Brien, Principal |  |

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

| | | |
|--|------------------------------------|--|
| 1. Name of Registrant The Fratelli Group | 2. Registration No. 5867 | CRM/ISS/REGISTRATION UNIT 2010 MAR 22 PM 2:08 |
| 3. Name of Foreign Principal Government of the Republic of Korea | | |

Check Appropriate Boxes

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The Fratelli Group will provide professional public relations and consulting services to the Government of the Republic of Korea. These services include conducting outreach and/or preparing communications with the media and representatives of the U.S. Government and U.S. Congress on a targeted and as-needed basis. The services will also include meetings with the foreign principal and its consultants from time to time.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Fratelli Group will engage in the following public relations activities on behalf of the Government of the Republic of Korea:

- Consulting and development of communications strategies and plans;
- Message and materials development including but not limited to economic and trade materials, press kits, and weekly emails on Korea's economy, to be disseminated to media and/or Members of Congress and their staff;
- Management of media relations;
- Coordinating of outreach to Korean-American community;
- Coordinating op-ed and editorial outreach;
- Event management;
- Website development and content management; and
- Ad development.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The registrant's activities on behalf of the foreign principal will focus on media coverage of issues relevant to the Republic of Korea. These activities may include communications with representatives of various media and/or the U.S. Government on behalf of the Government of the Republic of Korea relating to legislation and congressional actions, and actions by the Executive Branch and U.S. Government agencies that may affect or relate to the interests of the foreign principal and/or the bilateral U.S.-Republic of Korea/Republic of Korea-U.S. relationship.

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|--------------------------------|--|--|
| Date of Exhibit B 3/19/2010 | Name and Title Francis O'Brien, Principal | Signature  |
|--------------------------------|--|--|

Footnote: Political activity as defined in Section 1 (o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interests, policies, or relations of a government of a foreign country or a foreign political party.



THE FRATELLI GROUP

AGREEMENT FOR COMMUNICATIONS SERVICES

The following terms outline an agreement between The Fratelli Group ("Fratelli") and the Embassy of the Republic of Korea ("Embassy").

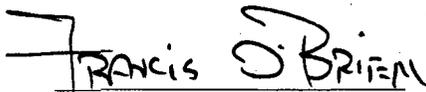
1. Fratelli agrees to provide the following professional public relations and consulting services to the Embassy.
 - Consulting and development of communications strategy and plan including specific communications strategies for key Members of Congress, and grassroots outreach outside Washington, D.C.
 - Message and materials development including state-by-state economic and trade materials, press/lobby kits, a series of weekly HTML e-mails on Korea's economy to be disseminated to media and Members of Congress and Congressional staff.
 - Management of media relations including press roundtable
 - Coordinating of outreach to Korean-American community
 - Coordinating op-ed and editorial outreach
 - Event management
 - Web development and content management
 - Ad development
2. Fratelli will retain the services of a Web site development firm, and coordinate all aspects of Web development, as detailed in the Fratelli proposal to the Embassy, to build and launch a new Web site. Fratelli will assess a one-time development fee of \$12,000 to cover Web development costs and upon launch of Web site. Fratelli will maintain and update the Web site constantly without additional compensation with consultation with the Embassy. The Embassy will retain ownership of the Web site and all original content during the effective period and after the termination of this Agreement. The Embassy controls the operation of the Website.
3. Fratelli will provide a monthly report of all activities performed on behalf of the Embassy.
4. The Embassy agrees to compensate Fratelli at a monthly retainer rate of \$25,000 for all professional services, billed in advance on a monthly basis.
5. The Embassy will reimburse Fratelli Group for reasonable expenses, such as local transportation, copying and other expenses incurred in support of the services outlined in this Agreement. Fratelli will seek a written consent from the Embassy in advance if such expenses are expected.

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6. This agreement is effective for the period beginning March 10, 2010 through December 31, 2010.
7. The agreement may be terminated either by Fratelli or the Embassy by written notice with such termination being effective not less than 30 days following notice to Fratelli or the Embassy. Termination shall not relieve the Embassy of its obligation to pay any fees that have accrued as of the effective date of the termination.
8. Fratelli represents that there is no conflict of interest between its performance under this agreement and its engagement as an independent contractor by others. Fratelli shall notify immediately the Embassy if a conflict of interest arises affecting Fratelli's ability to provide its public relations and consulting services to the Embassy.
9. Fratelli agrees to adhere to all U.S. rules and regulations in compliance with the Foreign Agents Registration Act (FARA).
10. Fratelli shall keep in confidence and trust all private information, with the exception of any required disclosures consistent with its FARA obligations. Fratelli may not use or disclose any private information or anything relating to it without the Embassy's prior written consent. For the purpose of this Agreement, "private information" means information that the Embassy doesn't intend to make public including but not limited to this Agreement, trade secrets, method of operation, strategies, forecasts and other confidential information of the Embassy or its employees.

Please signify your acceptance of this agreement by signing both copies and returning one to us.

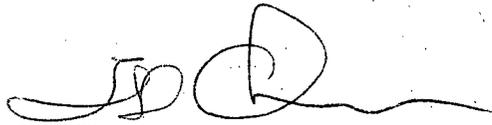
Agreed:



Francis O'Brien
For The Fratelli Group

Date: March 10, 2010

Agreed:



Jong-hyun Choi
For the Embassy of the Republic of Korea

Date: March 10, 2010

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