

U.S. Department of Justice

Washington, DC 20530

Amendment to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. File this amendment form for any changes to a registration. Compliance is accomplished by filing an electronic amendment to registration statement and uploading any supporting documents at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Podesta Group, Inc.	2. Registration No. 5926
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To give a 10-day notice of change in information as required by Section 2(b) of the Act.
- To correct a deficiency in
- Initial Statement
- Supplemental Statement for the period ending 12/31/2011
- Other purpose (*specify*) _____
- To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list:
Attached amendment to the Supplemental Statement.

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. (*If space is insufficient, a full insert page must be used.*)

Registrant amends its Supplemental Statement with the following attachments:

- (1) Responses to Items 11 and 12 of the Supplemental Statement re: Republic of Korea
- (2) Details of travel expenditures under Item 15(a) of the Supplemental Statement

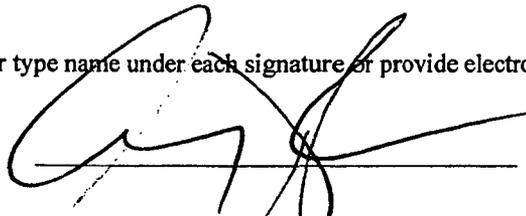
EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

3/2/2012

(Print or type name under each signature or provide electronic signature¹)



ANTHONY T. PODESTA

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¹ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

ATTACHMENT

Questions 11 and 12: Republic of Korea

In response to requests from the foreign principal, Registrant provided analysis of pending legislation and issues of conventional international law, as well as issues of domestic law and political trends in the United States.

Registrant did not perform political activities on behalf of the foreign principal.

15(a). TRAVEL. Disclosure of expenditures for travel of a partner, officer, director, associate, employee, or agent of a registrant, in connection with the services being rendered to the foreign principal must include the date of the travel, the identity of the traveler(s), the destination, and the purpose of the travel.

<u>Date</u>	<u>Traveler(s)</u>	<u>Destination</u>	<u>Purpose</u>
<i>Republic of Albania</i>			
6/28-7/1/2011	Stephen Rademaker	Vilnius, Lithuania	Attend international conference.
9/18-24/2011	John Anderson	New York, NY	Attend and assist with investment conference; assist with public relations; meet with client.
9/19/2011	Christine Clark Stephen Rademaker	New York, NY	Attend and assist with investment conference.
9/19-22/2011	Anthony Podesta	New York, NY	Attend and speak at investment conference; meet with client.

Government of the Arab Republic of Egypt

No travel; all expenses were for local transportation.

National Security Council of Georgia

9/18-24/2011	John Anderson	New York, NY	Attend international event; assist with public relations; meet with client.
9/20-25/2011	Molly McKew	New York, NY	Attend international event; meet with client.
9/23-24/2011	Christine Clark	New York, NY	Attend international event; meet with client.
9/24/2011	Anthony Podesta	New York, NY	Meet with client.
10/10-14/2011	Molly McKew	Tbilisi, Georgia	Meet with client; meet with U.S. officials; meet with NGOs.
12/14-20/2011	Molly McKew	Tbilisi, Georgia	Meet with client.

Hong Kong Trade Development Council

No travel or local transportation expenses.

Republic of India

No travel; all expenses were for local transportation.

15(a). TRAVEL (continued).

<u>Date</u>	<u>Traveler(s)</u>	<u>Destination</u>	<u>Purpose</u>
<i>Embassy of Japan</i>			
No travel or local transportation expenses.			
<i>Republic of Korea</i>			
12/15-17/2011	Stephen Rademaker	San Francisco, CA	Attend academic conference.