

U.S. Department of Justice

Washington, DC 20530

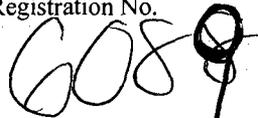
**Exhibit A to Registration Statement**

**Pursuant to the Foreign Agents Registration Act of 1938, as amended**

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name and Address of Registrant  The Nickles Group, LLC	2. Registration No.  						
3. Name of Foreign Principal Embassy of the Republic of Korea	4. Principal Address of Foreign Principal 2450 Massachusetts Avenue, N.W. Washington, DC 20008						
5. Indicate whether your foreign principal is one of the following: <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Foreign government</li> <li><input type="checkbox"/> Foreign political party</li> <li><input type="checkbox"/> Foreign or domestic organization: If either, check one of the following:                         <table style="margin-left: 40px; border: none;"> <tr> <td><input type="checkbox"/> Partnership</td> <td><input type="checkbox"/> Committee</td> </tr> <tr> <td><input type="checkbox"/> Corporation</td> <td><input type="checkbox"/> Voluntary group</td> </tr> <tr> <td><input type="checkbox"/> Association</td> <td><input type="checkbox"/> Other (<i>specify</i>) _____</td> </tr> </table> </li> <li><input type="checkbox"/> Individual-State nationality _____</li> </ul>		<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee	<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group	<input type="checkbox"/> Association	<input type="checkbox"/> Other ( <i>specify</i> ) _____
<input type="checkbox"/> Partnership	<input type="checkbox"/> Committee						
<input type="checkbox"/> Corporation	<input type="checkbox"/> Voluntary group						
<input type="checkbox"/> Association	<input type="checkbox"/> Other ( <i>specify</i> ) _____						
6. If the foreign principal is a foreign government, state: <ul style="list-style-type: none"> <li>a) Branch or agency represented by the registrant Embassy</li> <li>b) Name and title of official with whom registrant deals Pil ho Kang, First Secretary</li> </ul>							
7. If the foreign principal is a foreign political party, state: <ul style="list-style-type: none"> <li>a) Principal address N/A</li> <li>b) Name and title of official with whom registrant deals N/A</li> <li>c) Principal aim N/A</li> </ul>							

Formerly CRM-157

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8. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

N/A

b) Is this foreign principal:

Supervised by a foreign government, foreign political party, or other foreign principal

Yes  No

Owned by a foreign government, foreign political party, or other foreign principal

Yes  No

Directed by a foreign government, foreign political party, or other foreign principal

Yes  No

Controlled by a foreign government, foreign political party, or other foreign principal

Yes  No

Financed by a foreign government, foreign political party, or other foreign principal

Yes  No

Subsidized in part by a foreign government, foreign political party, or other foreign principal

Yes  No

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9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

N/A

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10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

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**EXECUTION**

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit A to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit A	Name and Title	Signature
February 15, 2012		/s/ Donald Lee Nickles eSigned

U.S. Department of Justice

Washington, DC 20530

**Exhibit B to Registration Statement****Pursuant to the Foreign Agents Registration Act of 1938, as amended**

**INSTRUCTIONS.** A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

**Privacy Act Statement.** The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

**Public Reporting Burden.** Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant

The Nickles Group, LLC

2. Registration No.

6089

3. Name of Foreign Principal

Embassy of the Republic of Korea

Check Appropriate Box:

4.  The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5.  There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6.  The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Registrant's employees will communicate the foreign principal's interests via meetings, calls, letters and other communications as deemed necessary.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant agrees to provide the following professional public relations and consulting services to the Embassy: 1) Legislative strategy and government affairs services; 2) Other issues agreed to by both parties and directed by the Embassy.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes  No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

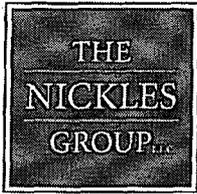
Registrant will communicate with federal executive and legislative officials regarding policies and legislation which may affect the interest of The Republic of Korea. The specific relations, interests, and policies to be addressed are yet to be determined.

**EXECUTION**

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
February 15, 2012		/s/ Donald Lee Nickles eSigned

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



Don Nickles  
Chairman & CEO

Stacey Hughes  
Partner

Hazen Marshall  
Partner

Cynthia Merifield Tripodi  
Partner

Doug Badger  
Partner

### AGREEMENT FOR COMMUNICATIONS SERVICES

The following terms outline an agreement between The Nickles Group, LLC (TNG) and the Embassy of the Republic of Korea ("Embassy").

1. TNG agrees to provide the following professional public relations and consulting services to the Embassy.
  - o Provide legislative strategy and government affairs services;
  - o Other issues agreed to by both parties and directed by KOREAN EMBASSY.
2. The Embassy agrees to compensate TNG for the yearly fee of \$200,000 for all professional services. The yearly fee will be divided and paid quarterly.
3. The Embassy will reimburse TNG for reasonable expenses, such as local transportation, copying and other expenses incurred in support of the services outlined in this Agreement. TNG will seek a written consent from the Embassy in advance if such expenses are expected.
4. This agreement is effective for the period beginning February 1, 2012 through January 31, 2013.
5. The agreement may be terminated either by TNG or the Embassy by written notice for any reason. Such termination may be effective upon 7 days following notice to TNG or the Embassy. Termination shall not relieve the Embassy of its obligation to pay any fees that have accrued as of the effective date of the termination.
6. TNG represents that this is no conflict of interest between its performance under this agreement and its engagement as an independent contractor by others. TNG shall notify immediately the Embassy if a conflict of interest arises affecting TNG's ability to provide its public relations and consulting services to the Embassy.
7. TNG agrees to adhere to all U.S. rules and regulations in compliance with the Foreign Agents Registration Act (FARA).

www.nicklesgroup.com  
601 13th St, NW  
Suite 250 North  
Washington, DC 20005  
Phone: 202.637.0214  
Fax: 202.742.6985

8. TNG shall keep in confidence and trust all private information, with the exception of any required disclosures consistent with its FARA obligations. TNG may not use or disclose any private information or anything relating to it without the Embassy's prior written consent. For the purpose of this Agreement, "private information" means information that the Embassy doesn't intent to make public including but not limited to this Agreement, trade secrets, method of operation, strategies, forecasts and other confidential information of the Embassy or its employees.

Please sign your acceptance of this agreement by signing both copies and returning one to us.

Agreed:

Embassy of the Republic of Korea

The Nickles Group, LLC



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Pil ho Kang

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Don Nickles