

U.S. Department of Justice
Washington, DC 20530

Exhibit A to Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name and Address of Registrant Venn Strategies, LLC, 805 15th Street, NW, Suite 650, Washington, DC 20005	2. Registration No. 6110
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3. Name of Foreign Principal Mongolian Investment Initiative	4. Principal Address of Foreign Principal
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5. Indicate whether your foreign principal is one of the following:

- Foreign government
- Foreign political party
- Foreign or domestic organization: If either, check one of the following:
 - Partnership
 - Corporation
 - Association
 - Other (*specify*) _____
- Individual-State nationality _____

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant

- b) Name and title of official with whom registrant deals

7. If the foreign principal is a foreign political party, state:

- a) Principal address

- b) Name and title of official with whom registrant deals
- c) Principal aim

Formerly CRM-157

FORM NSD-3
Revised 03/11

8. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

Business organization with an interest in positive bilateral relationships between the United States and Mongolia.

b) Is this foreign principal:

Supervised by a foreign government, foreign political party, or other foreign principal Yes No

Owned by a foreign government, foreign political party, or other foreign principal Yes No

Directed by a foreign government, foreign political party, or other foreign principal Yes No

Controlled by a foreign government, foreign political party, or other foreign principal Yes No

Financed by a foreign government, foreign political party, or other foreign principal Yes No

Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes No

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

The businesses that make of the Board of Directors of the Mongolian Investment Initiative own and finance 100% of the organization.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit A to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit A	Name and Title	Signature
June 14, 2012	Stephanie Silverman, Chief Executive Officer	/s/ Stephanie Silverman
		eSigned

U.S. Department of Justice

Washington, DC 20530

Exhibit B to Registration Statement**Pursuant to the Foreign Agents Registration Act of 1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant Venn Strategies, LLC	2. Registration No. 6110
3. Name of Foreign Principal Mongolian Investment Initiative	

Check Appropriate Box:

4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Venn Strategies, LLC will provide strategic government relations services to the Mongolian Investment Initiative to help advance their goals of creating positive bilateral relations between the U.S. and Mongolia.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Venn Strategies, LLC will provide media and public relations support, outreach and dialogue-building with U.S. government entities, and engagement with influential third party interests.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
June 14, 2012	Stephanie Silverman, Chief Executive Officer	/s/ Stephanie Silverman eSigned

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



CONSULTING AGREEMENT

AGREEMENT between Venn Strategies, LLC ("Venn") and the Mongolian Investment Institute ("Client"), each a "Party", and together the "Parties".

In consideration of the agreements herein contained, the parties hereto agree as follows:

1. CONSULTING SERVICES. Venn hereby agrees to perform consulting services ("Services") during the term of this Agreement designed to to promote Mongolia as a stable target for foreign direct investment with reliable rule of law and investor protections. Venn's work to support this objective will include, but not be limited to, media and public relations support; outreach and dialogue-building with U.S. government entities; and engagement on the Client's behalf with influential third party interests.
2. TERM OF AGREEMENT. The initial term of this Agreement shall take place from June 1, 2012 until December 1, 2012. At the end of the initial work period, the Parties may, by written agreement, extend or expand the terms of this contract. After the initial work period, this agreement may be cancelled by either party with 30 days' advance written notice.
3. COMPENSATION.
 - 3.1. Compensation. Venn will bill the Client a monthly consulting fee of \$50,000, with the first months' fees payable by wire not later than June 5, 2012. Fees for work will be billed to the Client at the beginning of each month for services during that month, and Client agrees to pay invoices within thirty (30) days of the date of invoice.
 - 3.2. Expenses. In addition to payment of monthly fees, Client shall also reimburse Venn for Venn's out-of-pocket expenses associated with work on this matter, including but not limited to the cost of domestic or international travel, materials production, shipping, research and audio/visual costs, incurred by Venn or its subsidiaries in the conduct of services. Client agrees to reimburse such out-of-pocket expenses documented by Venn within 30 days of receipt of such documented.

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4. CONFIDENTIALITY & NON-DISCLOSURE.

- 4.1. Venn agrees that it will not, except as strictly necessary to perform the Services, directly or indirectly, at any time during the term of this Agreement or thereafter, and without regard to when or for what reason this Agreement shall terminate, divulge, furnish, make accessible, or permit the disclosure to anyone any knowledge or information of any type whatsoever acquired by Venn in the course of the consultancy, including (but not limited to) knowledge or information relating to the plans, strategies, business or activities of the Client, including business and activities relating to the services rendered under this Agreement, whether disclosed orally or visually to Venn and whether stored on any tangible medium or memorialized by Venn ("Confidential Information").
- 4.2. The term Confidential Information includes all originals, recorded and unrecorded copies of such Confidential Information, as well as information derived therefrom and portions thereof. Such Confidential Information also includes, but is not limited to, all written or audio materials obtained, generated, produced or otherwise acquired during the course of the consultancy, including (but not limited to) any notes, charts, plans, strategies, lists, computer files, electronic mail messages, phone logs or other memoranda, whether handwritten, typed, or otherwise created. Information shall be Confidential Information even if no legal protection has been obtained or sought for such information under applicable laws and whether or not Venn has been notified that such information is Confidential Information.
- 4.3. The term Confidential Information does not include any information which (i) at the time of disclosure to Venn was or thereafter became publicly available or a matter of public knowledge, without a breach of this Agreement by Venn; (ii) was given to Venn by a third party who is not obliged to maintain confidentiality; (iii) has been independently acquired or developed by Venn without making use of or reference to the Confidential Information; or (iv) was in the possession of or known by Venn prior to this Agreement.
- 4.4. Venn shall not be liable for disclosure of Confidential Information if such disclosure is pursuant to judicial action or other lawfully compelled disclosure, provided that Venn notifies the Client, by registered mail, of the need for such disclosure within twenty-five (25) days after such need becomes known and gives Client a reasonable opportunity to contest such disclosure.
- 4.5. Upon termination of this Agreement for whatever reason or upon breach of any of the obligations set forth in this Agreement, Venn shall return all Confidential Information (as defined above) to Client, regardless of the form

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in which it appears or is stored (including information stored on tapes, computer discs, compact discs or other media).

- 4.6. The obligations set forth in this section shall survive indefinitely the termination of this Agreement.
5. OTHER CONSULTING SERVICES. The Parties agree that Venn may provide independent consulting services to any other individuals or entities at Venn's sole discretion.
6. INDEPENDENT CONTRACTOR. Venn shall perform consulting services pursuant to this Agreement as an independent contractor with respect to the Mongolian Investment Initiative, and nothing in this Agreement shall create, or be deemed to create, any relationship of employer and employee or of master and servant between the Parties.
7. INDEMNIFICATION.
- 7.1. Each Party (the "Indemnitor") agrees to indemnify and hold harmless the other Party (the "Indemnitee") and its officers, employees, and agents from and against any and all liability, costs, damages, or expenses, including reasonable attorneys' fees, incurred by reason of the Indemnitee's performance under this Agreement, unless due to the Indemnitee's negligence or willful misconduct.
- 7.2. The Indemnitor agrees to indemnify and hold harmless the Indemnitee for all costs, damages, or expenses, including reasonable attorneys' fees, incurred by reason of the Indemnitee's assistance with any government inquiry of the Indemnitor.
- 7.3. The obligations set forth in this section shall survive indefinitely the termination of this Agreement.
8. GOVERNING LAW; CAPTIONS. This Agreement contains the entire agreement between the parties and shall be governed by the law of the District of Columbia. It may not be changed orally, but only by agreement in writing signed by the party against whom enforcement of any waiver, change, modification or discharge is sought. Section headings are for convenience of reference only and shall not be considered a part of this Agreement.
9. REPRESENTATIONS. Client represents that the Mongolian Investment Initiative is a non-governmental organization that has not received, and has no plans to receive, any funding from a non-U.S. governmental entity and was not established or created by a non-U.S. governmental entity. Client further represents that there are no members of the Board of Directors or other governing entity of the Mongolian

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Investment Initiative who hold current positions of authority with a governmental entity of Mongolia or any other country outside the United States.

NOTICES. Any notice or other communication required or permitted hereunder shall be in writing and shall be deemed effective when delivered in person or, if mailed, on the date of deposit in the mail, postage prepaid, addressed, in the case of Venn, to it at 805 15th St NW, Suite 650, Washington, D.C., 20005.

IN WITNESS WHEREOF, the Client and Consultant each have caused this Agreement to be signed by its duly authorized representative as of the day and year first above written.

VENN STRATEGIES, LLC

By:

Stephanie E. Silverman
Chief Executive Officer

Date:

June 1, 2012

For the Mongolian Investment Initiative

By:

Munkhzul Chluunbat
Chief Executive Officer

Date:
